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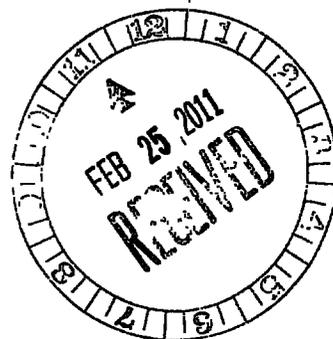
851 Twelfth Street
Oakmont, PA 15139

**ENTERED
Office of Proceedings**

FEB 25 2011

February 22, 2011

**Part of
Public Record**



Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E. Street, S.W.
Washington, DC 20423

- Re: Finance Docket No. 35469 - Juniata Valley Railroad Company -
Operation Exemption – SEDA-COG Joint Rail Authority; *228887*
- Finance Docket No. 35470 –North Shore Railroad Company – Operation
Exemption – SEDA-COG Joint Rail Authority; *228888*
- Finance Docket No. 35471 – Nittany and Bald Eagle Railroad Company –
Operation Exemption – SEDA-COG Joint Rail Authority; *228889*
- Finance Docket No. 35472 – Lycoming Valley Railroad Company – Operation
Exemption – SEDA-COG Joint Rail Authority *22890*

**RECEIVED
FEB 25 2011
SURFACE
TRANSPORTATION BOARD**

Dear Ms. Brown:

Enclosed for filing in the above captioned proceedings are an original and 10 copies of four Verified Notices of Exemption for the above captioned railroad companies pursuant to 49 C.F.R. §1150.41, dated February 21, 2011. Also enclosed are four checks each in the amount of \$1,800.00 representing the filing fee for each of these Notices of Exemption.

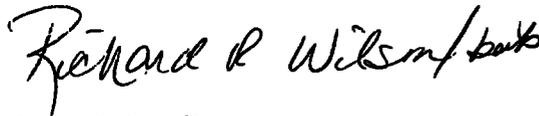
**FILED
FEB 25 2011
SURFACE
TRANSPORTATION BOARD**

Cynthia T. Brown
February 22, 2011
Page 2

Please time and date stamp the extra copy of this letter of transmittal and to indicate your receipt and filing and these four Exemption Notices and return them in the enclosed self addressed, stamped envelope. Thank you for your assistance in this matter.

Very truly yours,

RICHARD R. WILSON, P.C.

A handwritten signature in black ink that reads "Richard R. Wilson" with a stylized flourish at the end.

Richard R. Wilson, Esq.
Attorney for Applicant Carriers

RRW/bab
Enclosures

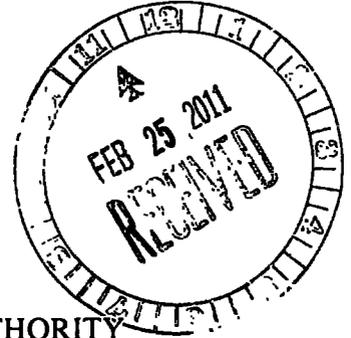
xc: Keith O'Brien, Esq.
North Shore Railroad Company
Nittany & Bald Eagle Railroad Company
Juniata Valley Railroad Company
Lycoming Valley Railroad Company

BEFORE THE
SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 35472

928890

LYCOMING VALLEY RAILROAD COMPANY –
OPERATION EXEMPTION – SEDA-COG JOINT RAIL AUTHORITY



VERIFIED NOTICE OF EXEMPTION
Pursuant to 49 C.F.R. §1150.41, Et Seq.

ENTERED
Office of Proceedings

FEB 25 2011

Part of
Public Record

Richard R. Wilson, Esq.
Richard R. Wilson, P.C.
518 N. Center Street, Ste. 1
Ebensburg, PA 15931
(814) 419-8152

Attorney for Lycoming Valley
Railroad Company

FEE RECEIVED

FEB 25 2011

SURFACE
TRANSPORTATION BOARD

FILED

FEB 25 2011

SURFACE
TRANSPORTATION BOARD

Dated: February 22, 2011

BEFORE THE
SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 35472

LYCOMING VALLEY RAILROAD COMPANY –
OPERATION EXEMPTION – SEDA-COG JOINT RAIL AUTHORITY

VERIFIED NOTICE OF EXEMPTION
Pursuant to 49 C.F.R. §1150.41, Et Seq.

Lycoming Valley Railroad Company (“LVRR”), a Class III common carrier railroad, files this Notice of Exemption, pursuant to 49 C.F.R. §1150, Subpart D – Exempt Transactions, with the Surface Transportation Board (“the Board”) to permit it to operate over about 0.4 miles of track known as the Muncy Industrial Track in Muncy, PA, M.P. 0.0 to M.P. 0.4, in Lycoming County, PA (the “Line”). The Line is an additional line of railroad to be operated by LVRR as an extension of its existing line of railroad.

In support of this Notice of Exemption, LVRR submits the following information as required by 49 C.F.R. §1150.43:

a. Full name and address of applicant:

Lycoming Valley Railroad Company
356 Priestley Avenue
Northumberland, PA 17857
(570) 473-7949

b. Applicant’s Representative

Richard R. Wilson, Esq.
Richard R. Wilson, P.C.
518 N. Center Street, Ste. 1
Ebensburg, PA 15931
(814) 419-8152
rwilson@rrwilson.net

c. LVRR will amend its agreement dated December 13, 2006 with SEDA-COG Joint Rail Authority to provide common carrier rail service to multiple shippers on this line of railroad.

d. The operator of the Line will be LVRR.

e. Summary of proposed transaction:

1. The name and address of the party owning or leasing the line of railroad is:

SEDA-COG Joint Rail Authority
201 Furnace Road
Lewisburg, PA 17837

The SEDA-COG Joint Rail Authority is a Pennsylvania Municipal Authority. SEDA-COG Joint Rail Authority initially acquired the line for private railroad use. Given the growth of rail traffic and the increase in shippers on this Line, SEDA-COG Joint Rail Authority supports LVRR's provision of common carrier railroad service on the line.

2. The proposed schedule for the consummation of the transaction is on or after the effective date of this Notice of Exemption.

3. The mileposts of the subject property, including any branch lines are 0.0 to 0.4.

4. LVRR will operate over 0.4 route miles as a common carrier railroad. LVRR intends to interchange traffic with the Norfolk Southern Railway Company ("NS") and/or Canadian Pacific Railway Company ("CP")

f. A map of the Line is attached as Exhibit C.

g. A Certificate of Compliance with the provisions of 49 C.F.R. §1150.43(g) is attached as Exhibit A.

h. There are no interchange commitments or paper barriers in the operating agreement between LVRR and SEDA-COG Joint Rail Authority. Nor will there be any interchange

commitments or paper barriers in the Interchange Agreements between LVRR and its connecting carriers as a result of this transaction.

i. A caption summary, as required by 49 C.F.R. §1150.44, is attached as Exhibit B.

j. No environmental documentation is required because there will be no operational changes that would exceed the thresholds established in 49 C.F.R. §1105.7(e)(4) or (5) and there will be no action that would normally require environmental documentation. Hence, this Notice of Exemption does not require environmental documentation under 49 C.F.R. §1105.6(b)(4) and (c)(2)(i).

k. An historic report is not required because LVRR will operate the Line, will require further Board approval as required to discontinue any service, and there are no plans to dispose of or alter properties subject to Board jurisdiction that are 50 years old or older. Hence, this Notice of Exemption does not require an historic report under 49 C.F.R. §1105.8(b)(1)

This action will not significantly affect either the quality of the human environment or energy conservation.

Respectfully submitted,



Richard R. Wilson, Esq.
Richard R. Wilson, P.C.
518 N. Center Street, Ste. 1
Ebensburg, PA 15931
(814) 419-8152

Attorney for Lycoming Valley
Railroad Company

Dated: 2/22/11

EXHIBIT A

CERTIFICATION

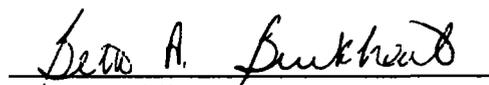
State of Pennsylvania)
) ss:
County of Cambria)

I, Gary Shields, being duly sworn, deposes and says that he is President of the Lycoming Valley Railroad Company a Pennsylvania corporation, and that the projected annual revenues from the rail operations would not exceed those that would make it a Class III carrier under 49 C.F.R. Part 1201 (1-1) and would not exceed \$5 million.



Gary Shields

Subscribed and sworn to before me this 22nd day of February, 2011.



Notary Public

(SEAL)

My Commission Expires: _____

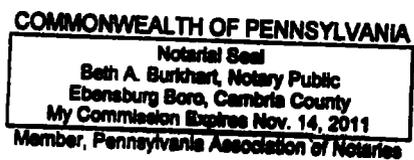


EXHIBIT B
CAPTION SUMMARY

SURFACE TRANSPORTATION BOARD

Notice of Exemption

FINANCE DOCKET NO. 35472

**LYCOMING VALLEY RAILROAD COMPANY
- OPERATION EXEMPTION – SEDA-COG JOINT RAIL AUTHORITY**

Lycoming Valley Railroad Company, (“LVRR”) has filed a Notice of Exemption to operate over about 0.4 miles of track in Muncy, PA, M.P. 0.0 to M.P. 0.4, owned or leased by SEDA-COG Joint Rail Authority.

The transaction is scheduled to take place upon or after the effective date of this Exemption Notice. LVRR certifies that its projected annual revenues as a result of this transaction will not exceed those that would qualify it as a Class III rail carrier and further certifies that its projected annual revenue will not exceed \$5 million.

If the Notice contains false or misleading information, the exemption is void *ab initio*. Petitions to reopen the proceeding to revoke the exemption under 49 U.S.C. may be filed at any time. The filing of a Petition to Revoke will not automatically stay the transaction. Petitions to stay must be filed no later than September 4, 2010 (at least 7 days before the exemption becomes effective).

An original and 10 copies of all pleadings, referring to STB Finance Docket No. 35472 must be filed with the Surface Transportation Board, 395 E. Street, S.W., Washington, DC 20423-0001. In addition, a copy of each pleading must be served on Richard R. Wilson, Esq., 518 N. Center Street, Ste. 1, Ebensburg, PA 15931, (814) 419-8152, rwilson@rrwilson.net.

Board decisions and notices are available on our website at WWW.STB.DOT.GOV.

Decided _____, 2011.

By the Board, Rachel D. Campbell, Director, Office of Proceedings.

EXHIBIT C

MAP

EXHIBIT C

LYCOMING VALLEY MAIN TRACK

MP 196.0

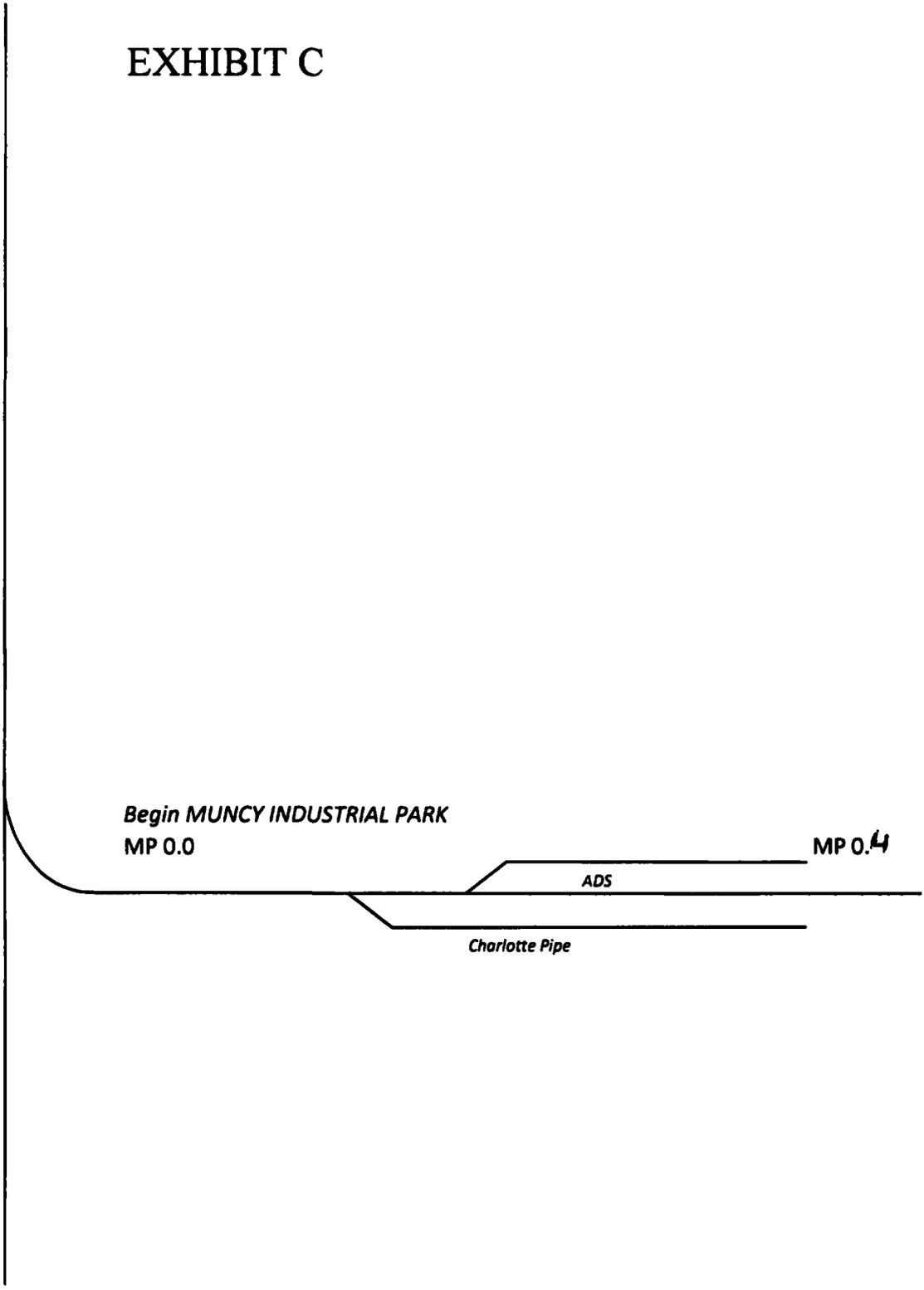
Begin MUNCY INDUSTRIAL PARK
MP 0.0

MP 0.4

ADS

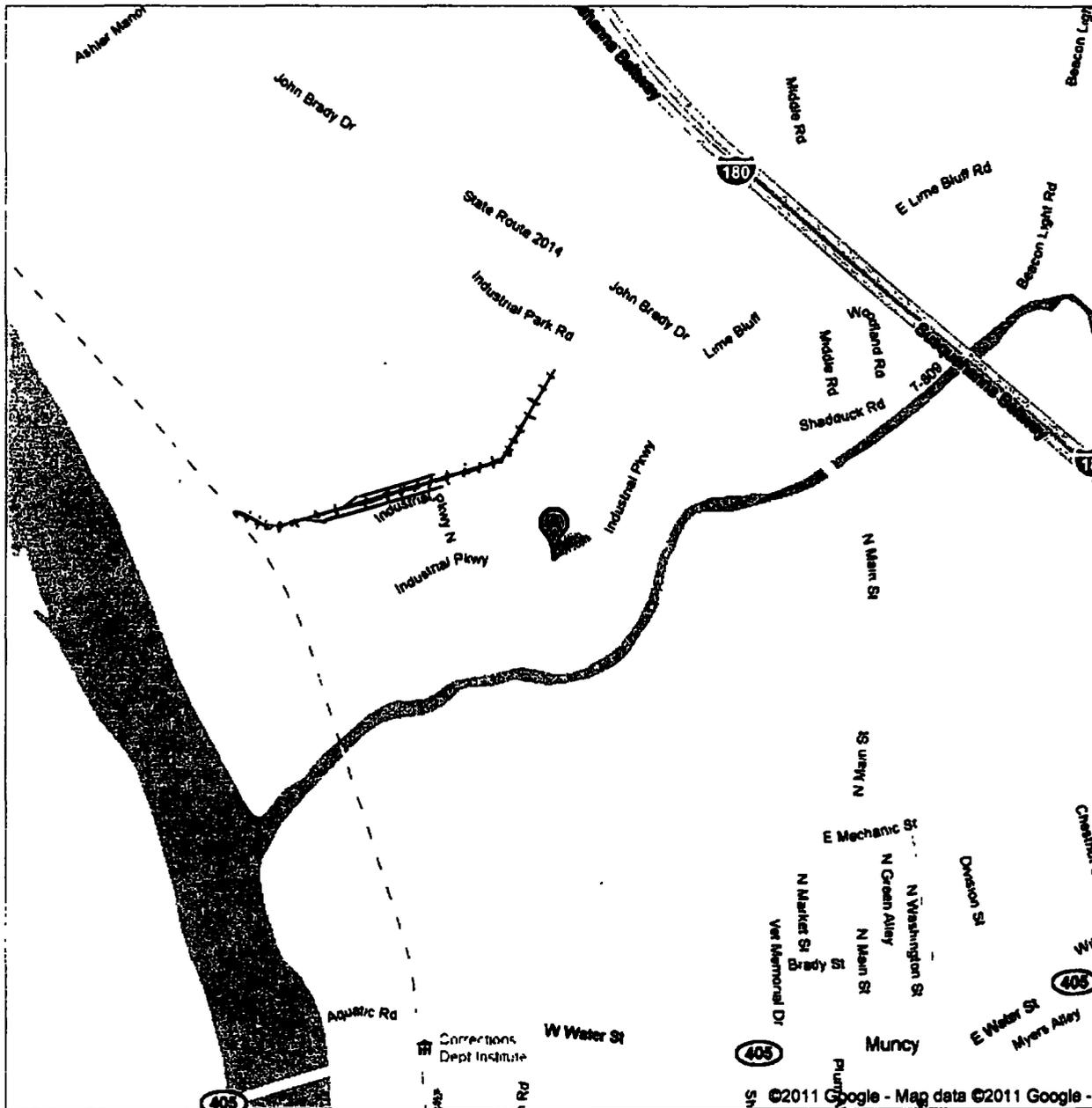
Charlotte Pipe

LYCOMING VALLEY MAIN



Google maps Address Industrial Pkwy Muncy, PA 17756

Get Google Maps on your phone
Text the word "GMAPS" to 466453

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CERTIFICATION

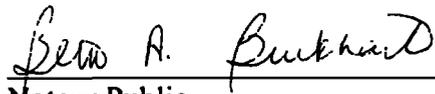
State of Pennsylvania)
) ss:
County of Cambria)

I, Gary Shields, being duly sworn, deposes and says that he is President of the Lycoming Valley Railroad Company a Pennsylvania corporation, and that I have read the foregoing Notice of Exemption and know the facts asserted therein are true and accurate as stated to the best of my knowledge, information and belief.



Gary Shields

Subscribed and sworn to before me this 22nd day of February, 2011.



Notary Public

COMMONWEALTH OF PENNSYLVANIA
Notarial Seal
Beth A. Burkhardt, Notary Public
Ebensburg Boro, Cambria County
My Commission Expires Nov. 14, 2011
Member Pennsylvania Association of Notaries