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THOMAS F. MCFARLAND

July 2, 2012

*By e-filing*

Ms. Cynthia T. Brown, Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, DC 20024

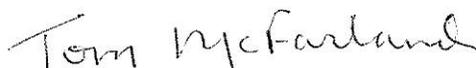
Re: Finance Docket No. 35558, *Utah Southern Railroad Company LLC -- Change in Operators Exemption -- Iron Bull Railroad Company, LLC*

Dear Ms. Brown:

Please refer to the Petition to Reject or Revoke filed by PIC Railroad, Inc. d.b.a. Comstock Mountain Lion Railroad (PIC) on or about June 27, 2012 in the above proceeding.

While numerous statements in that Petition are false and materially misleading, Utah Southern Railroad Company, LLC does not oppose the relief sought in that Petition.

Very truly yours,



Thomas F. McFarland  
*Attorney for Utah Southern  
Railroad Company, LLC*

*TMcF:kl:wp8.0\1338-A\lstrsb3*

cc: (by e-mail)  
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