



ATTORNEYS AT LAW

CANAL SQUARE 1054 THIRTY-FIRST STREET, NW WASHINGTON, DC 20007-4492
TELEPHONE: 202/342-5200 FACSIMILE: 202/342-5219

RICHARD BAR
BRENDAN COLLINS
STEVEN JOHN FELLMAN
EDWARD D. GREENBERG
KATHARINE FOSTER MEYER
DAVID K. MONROE
TROY A. ROLF
DAVID P. STREET
KEITH G. SWIRSKY
THOMAS W. WILCOX
CHRISTOPHER B. YOUNGER

SVETLANA B. LYUBCHENKO

MINNESOTA OFFICE:
700 TWELVE OAKS CENTER DRIVE, SUITE 204
WAYZATA, MN 55391
(T) 952/449-8817 (F) 952/449-0614

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WRITER'S DIRECT E-MAIL ADDRESS
EGREENBERG@GKGLAW.COM

WRITER'S DIRECT DIAL NUMBER
202-342-5277

Cynthia Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423-0001

Re: *Oakland Global Rail Enterprise, LLC – Operating Exemption – A Line of Railroad Owned by Union Pacific Railroad Company and the Burlington Northern Santa Fe Railway Company, Finance Docket No. 35822*

Dear Ms. Brown:

This is intended to supplement the Verified Notice of Exemption we filed on behalf of Oakland Global Rail Enterprise, LLC (“OGRE”) on May 2, 2014. Pursuant to 49 C.F.R. §1150.33(h), this is to advise that the transaction at issue in this docket does not involve a provision or agreement that may limit future interchange by OGRE with any third party connecting carrier.

If you have any questions, please do not hesitate to contact me.

Very truly yours,

Edward D. Greenberg

cc: Chris Stotka



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