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May 16, 2013

By e-filing

Ms. Cynthia T. Brown, Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, DC 20024

234251
ENTERED
Office of Proceedings
May 16, 2013
Part of
Public Record

Re: Finance Docket No. 35737, *Central Midland Railway Company -- Extension of Lease Exemption -- Rail Line of Union Pacific Railroad Company in St. Louis County, MO*

Dear Ms. Brown:

Central Midland Railway Company hereby seeks leave to withdraw the Notice of Exemption under 49 C.F.R. § 1180.2(d)(4) that it filed with the Board on May 8, 2013. Leave to withdraw is sought in view of the absence of underlying contractual agreement for the extension of lease.

Respectfully submitted,



Thomas F. McFarland
*Attorney for Central Midland
Railway Company*