

Georgia Northeastern Railroad Company, Inc.

109 Marr Avenue
Marietta, Georgia 30060
Telephone (770) 428-4784
Fax (770) 428-0592

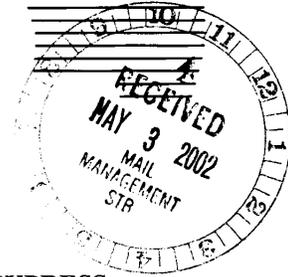
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May 2, 2002

SENT VIA FEDERAL EXPRESS

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Room 713
Washington, DC 20423-0001

Re: **STB DOCKET No. AB-55 (Sub-No. 588X)**
CSX Transportation, Inc. - Abandonment Exemption-In Polk and McMinn
Counties, TN

Dear Mr. Williams:

The Georgia Northeastern Railroad Company, Inc. is interested in acquiring the southern portion of the line to be abandoned pursuant to the above referenced Docket, from Milepost 381 to the Tennessee/Georgia State Line, a distance of approximately 1.47 miles which includes the rail yard in Copperhill, Tennessee.

Sincerely yours,

Wilds L. Pierce

Wilds L. Pierce
President

I hereby certify that I served a copy of this letter via Federal Express to Natalie Rosenberg, Counsel, Law Department CSX Transportation, Inc., 500 Water Street, J-150, 14th Floor, Jacksonville, FL 32202

CERTIFIED

BY: *Wilds L. Pierce*
Wilds L. Pierce, President

Enclosure.