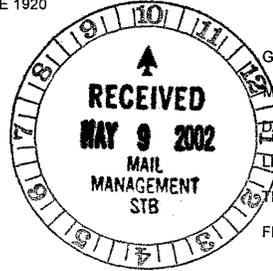


UNION PACIFIC RAILROAD COMPANY

LAW DEPARTMENT  
101 NORTH WACKER DRIVE, SUITE 1920  
CHICAGO, ILLINOIS 60606  
FAX NO. 312-777-2065

RONALD J. CUCHNA  
GENERAL SOLICITOR  
312-777-2040



GEORGE H. BRANT  
312-777-2051  
MACK H. SHUMATE, JR.  
312-777-2055  
DANIEL R. LA FAVE  
312-777-2046  
LINDA J. COYLE  
312-777-2056  
THOMAS W. CUSHING  
312-777-2053  
FREDERICK P. JOHNSTON, JR.  
312-777-2047

May 8, 2002

Mr. Vernon Williams, Secretary  
Surface Transportation Board  
1925 "K" Street, N.W.  
Washington, D. C. 20423-0001

**Re: Notice of Consummation - STB Docket No. AB-39 (Sub.-No. 12)  
St. Louis Southwestern Railway Company - Abandonment Exemption  
- In Smith and Cherokee Counties, TX**

Dear Mr. Williams:

This is to advise that in accordance with and pursuant to the decision of the Interstate Commerce Commission served on December 12, 1988 in the above referenced docket and the subsequent decision of the Board dated March 6, 2002 and served on March 12, 2002 in the above referenced docket, the Union Pacific Railroad Company as successor-in-interest to St. Louis Southwestern Railway Company hereby serves notice that it has consummated the abandonment of that 19 mile portion of the Lufkin Branch Line between milepost 553.0, near Gresham, TX and milepost 572.0 near Love's Lookout, TX in Smith and Cherokee, Counties, TX.

An additional ten (10) copies of this letter are enclosed for the Board's use and distribution.

Sincerely,

Mack H. Shumate, Jr.,  
Senior General Attorney

MHS/taf  
Enclosures