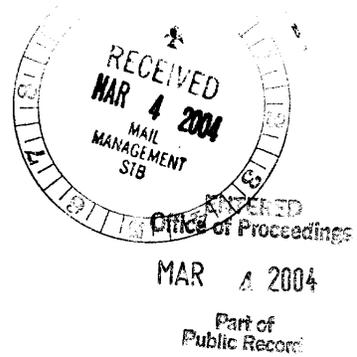


210227



March 3, 2004



Via UPS Over-Night Delivery

Mr. Vernon Williams, Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, D.C. 20423-0001

**Re: Notice of Consummation – Docket No. AB-33(Sub.-No. 157X),  
Union Pacific Railroad Company – Abandonment Exemption –  
In Monterey County, CA (Seaside Industrial Lead)**

Dear Mr. Williams:

This is to advise that as of January 8, 2004, the Union Pacific Railroad Company ("UP"), with regard to the subject Abandonment Exemption has consummated the abandonment and discontinued service and trackage rights of the Seaside Industrial Lead from Milepost 110.2 near Castroville, California to Milepost 123.3 near Seaside, California, pursuant to authority granted in the Surface Transportation Board's ("Board") Decision served December 19, 2003.

The Board's Decision in the above-referenced matter imposed three (3) conditions with regard to the abandonment of the Line. Advance consultations with (i) the California Coastal Commission, (ii) the California Public Utilities Commission and (iii) the U.S. Army Corp of Engineers prior to salvaging the Line is the obligation and responsibility of the new owner of the Line, the Transportation Agency for Monterey County, California.

An additional ten (10) copies of this letter are enclosed for the Board's further use and distribution.

Sincerely,

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**Mack H. Shumate, Jr.**  
Senior General Attorney, Law Department

**UNION PACIFIC RAILROAD**  
101 N. Wacker Dr., Rm. 1920, Chicago, IL 60606-1718  
ph. (312) 777-2055 fx. (312) 777-2065