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May 8, 2006



Mr. Vernon Williams, Secretary
Surface Transportation Board
1925 "K" St., N. W., Room 504
Washington, DC 20423-0001

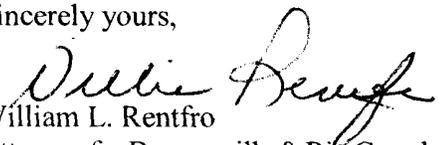
Re: Notice of Consummation of Discontinuance of Operation In Cameron County, TX (Brownsville Port Lead) Docket No. AB-33 (Sub-No. 226X) and AB-654 (Sub No. 0X)

Dear Mr. Williams:

This is to correct the notice of consummation previously filed by this office on April 28, 2006, which contained errors as to the date and name of the Line, and omitted the B&RG discontinuance docket numbers. Once again, this letter is to advise that as of April 7, 2006, the Brownsville & Rio Grande International Railroad ("B&RG"), has consummated the discontinuation of service, trackage rights and rail service over a 2.2 mile line between milepost 0.00, near UP Main Switch, and milepost 2.20, near Arthur Street, in Cameron County, Texas (the "Line") pursuant to authority granted in the Surface Transportation Board's ("Board") Decision served on December 15, 2005, and made effective upon B&RG's satisfaction of certain conditions set out in the Board's decision as evidenced by B&RG's response dated April 7, 2006.

An additional ten (10) copies of this letter are enclosed for the Board's use and distribution. Please file-stamp the extra copy of this letter and return it to the undersigned in the enclosed self-addressed envelope.

Sincerely yours,


William L. Rentfro
Attorney for Brownsville & Rio Grande
International Railroad Company
FOR THE FIRM

WR:wp
Enclosures (12)