

BEFORE THE SURFACE TRANSPORTATION BOARD

DOCKET NO. AB-33 (Sub-No. 261)

UNION PACIFIC RAILROAD COMPANY

- ABANDONMENT -
NEW MADRID, SCOTT AND STODDARD COUNTIES, MISSOURI

NOTICE OF INTENT TO FILE

OFFER OF FINANCIAL ASSISTANCE

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Dated: June 16, 2009.

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SURFACE TRANSPORTATION BOARD

DOCKET NO. AB-33 (Sub-No. 261)

UNION PACIFIC RAILROAD COMPANY
- ABANDONMENT -
IN NEW MADRID, SCOTT AND STODDARD COUNTIES, MISSOURI

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To the Secretary of the Board:

Pursuant to the Application filed on or about February 27, 2009 by Union Pacific Railroad Company (“UP”), seeking authority to abandon a line of railroad in New Madrid, Scott and Stoddard Counties, Missouri, Mississippi Central Railroad Co., a Class III rail carrier currently operating a rail line in Mississippi and Tennessee (“MSCI”) hereby advises the Board and parties of record of its intent to file an Offer of Financial Assistance (“OFA”) under 49 CFR 1152.27. The OFA is to purchase all or part of the rail line extending from near Essex (MP 196.7) to Miner (MP 216.27), a distance of 19.57 miles in New Madrid, Scott and Stoddard Counties, Missouri.

In connection with this notice of intent to file an OFA, MSCI requests that UP provide the information set forth in 49 CFR 1152.27 (a) including the minimum purchase price required to acquire the line. MSCI also requests that UP provide all data necessary to determine the estimate of net liquidation value of the line together with supporting data reflecting available real estate appraisals, assessments of the quality and the quantity of track material in the line and removal cost estimate used to obtain the net liquidation value.

MSCI also requests that the Board toll period for submitting offers of financial assistance for an additional 30 days in order to provide MSCI with an adequate opportunity to review and analyze

the material provided by UP and submit its OFA. This extension is consistent with the national transportation policy and will not unfairly prejudice the interests of any party.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Daniel A. LaKemper". The signature is written in a cursive style with a large initial "D" and "L".

Daniel A. LaKemper, Esq.
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CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing instrument was served on June 16, 2009, by facsimile or e-mail transmission, upon:

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