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November 19, 2008

Honorable Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

224018

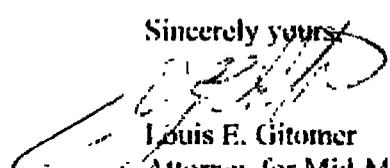
RE: Docket No. AB-364 (Sub-No. 12X), *Mid-Michigan Railroad, Inc.-
Abandonment Exemption—in Kent and Ionia Counties, MI*

Dear Acting Secretary Quinlan:

On October 31, 2008, the Mid-Michigan Railroad, Inc. ("MMRR") completed the sale of a 15.83-mile rail line between milepost 137.83, southeast of Lowell, and milepost 122.00, east of Prairie Center, the end of the Line, in Kent and Ionia Counties, MI (the "Line") to Friends of the Fred Meijer Heartland Trail, a Michigan non-profit corporation for interim trail use/rail banking pursuant to the Decision and Notice of Interim Trail Use or Abandonment in *Mid-Michigan Railroad, Inc.- Abandonment Exemption—in Kent and Ionia Counties, MI*, STB Docket No. AB-364 (Sub-No. 12X) (STB served October 29, 2008).

MMRR is e-filing this letter. Thank you for your assistance. If you have any questions please call or email me.

Sincerely yours,



Louis E. Gitomer
Attorney for Mid-Michigan Railroad, Inc.