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December 29, 2008

## VIA HAND DELIVERY

Honorable Anne K. Quinlan, Acting Secretary  
Surface Transportation Board  
395 E St., S.W.  
Washington, DC 20423-0001

Re: Pennsylvania Northeast Regional Railroad Authority – Acquisition  
Exemption – in Monroe and Northampton Counties, PA,  
STB Finance Docket No. 35132

Dear Secretary Quinlan:

In accordance with the notice of exemption in the above matter as served on October 17, 2008 the first of three incremental transfers of ownership interests from Norfolk Southern Railway Company (“NSR”) to the Pennsylvania Northeast Regional Railroad Authority (“PNRRA”) has been accomplished. The first transfer involves the northernmost 2 miles of the relevant line between M.P. DG 12.2 approximately old mile post 84.6 and DG 10.2. Transfer of the two remaining segments between M.P. DG 10.2 and M.P. DG 8.2 (second segment) and the segment between M.P. DG 8.2 and DG MP 2.0 (approximately old milepost 74 (Slate) (third segment) will be accomplished subsequently in accordance with the Notice of Exemption.

Sincerely:



Keith G. O'Brien

cc: Larry Malaski, Esq.  
John Edwards Esq. NS