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VIA ELECTRONIC FILING

Hon. Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street SW
Washington, DC 20024

May 29, 2009

Re: Central Railroad Company of Indianapolis –
Abandonment Exemption – Howard County, IN
STB Docket No. AB-511 (Sub-No. 4 X)

Dear Secretary Quinlan:

Please be advised that Central Railroad Company of Indianapolis (“CERA”) and US Rail Holdings, LLC and Winamac Southern Railway Company (“Offerors”) have entered into an agreement for purchase which will result in continued rail service. Upon consummation of the purchase, the lines will be operated by US RAIL Corporation (“US RAIL”). Closing of the transaction is scheduled to occur on or before June 30, 2009.

The parties request that the Board approve the transfer of the lines to the Offerors, and the operation of the lines by US RAIL, to postpone the effective date of the abandonment until the transaction is consummated, and dismiss the abandonment of the lines upon consummation of the transaction.

Counsel for CERA has authorized the undersigned to represent that he joins in the requests set forth herein.

Respectfully,

Eric M. Hocky

Pittsburgh
Philadelphia
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EMH/e

cc (via email):
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