

204337

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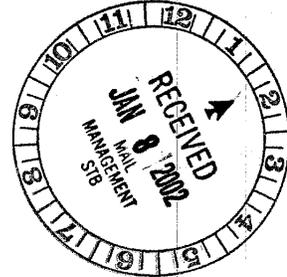
January 8, 2002

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Office of the Secretary

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Public Record



The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

Re: STB Ex Parte No. 558 (Sub-No. 5), Railroad Cost of Capital – 2001

Dear Secretary Williams:

Union Pacific Railroad intends to participate in the above-captioned proceeding by filing comments in conjunction with the Association of American Railroads and other Class I Railroads.

Service of any comments filed by other parties should be sent directly to Union Pacific, addressed as follows:

Louise A. Rinn
Associate General Counsel
Union Pacific Railroad Company
1416 Dodge Street, Room 830
Omaha, NE 68179

Very truly yours,

Louise A. Rinn

cc: Louis A. Warchot, Esq.
Dennis J. Starks, Esq.
Association of American Railroads