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January 2, 2003

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

206982



Re: Finance Docket No. 34292; *Santa Clara Valley Transportation Authority*
--Acquisition Exemption -- *Certain Assets of Union Pacific Railroad Company*

Dear Sir:

I am enclosing an original and ten (10) copies of the Errata to Notice of Exemption of Santa Clara Valley Transportation Authority in the above referenced proceeding. I am enclosing an extra copy that I would ask that you date stamp and return to our messenger. Please note that a copy of this document is provided on the 3.5-inch diskette, which is also enclosed.

Thank you for your attention to this matter.

Sincerely,


Charles A. Spitulnik

Enclosures

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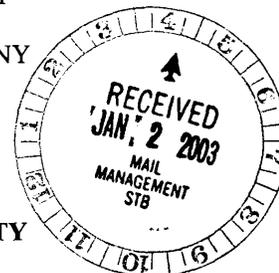
BEFORE THE
SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 34292

206982

SANTA CLARA VALLEY TRANSPORTATION AUTHORITY
--ACQUISITION EXEMPTION --
CERTAIN ASSETS OF UNION PACIFIC RAILROAD COMPANY

ERRATA TO
NOTICE OF EXEMPTION
OF
SANTA CLARA VALLEY TRANSPORTATION AUTHORITY



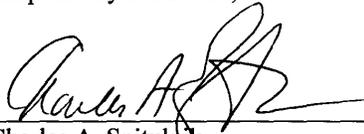
Santa Clara Valley Transportation Authority ("VTA") hereby submits these
Errata to the Notice of Exemption and the Proposed Caption Summary filed on December
4, 2002¹ in this proceeding.

1. In the Notice of Exemption:
 - (a) On page 2, second paragraph, line 4, the word "Pasco" should be "Paseo".
 - (b) On page 3, carryover paragraph at the top of the page, the last sentence should read as follows: "VTA is acquiring the Line from UPRR for corridor preservation purposes and currently plans to construct a public transportation system."
2. In the Proposed Caption Summary that was attached to the Notice of Exemption as Exhibit 1:

¹ The STB published the Notice of Exemption in this proceeding on December 26, 2002.

- (a) In the second paragraph, second line, the word "Pasco" should be "Paseo".
- (b) In the second paragraph, the third sentence should read as follows:
"VTA is acquiring the Line from UPRR for corridor preservation purposes and currently plans to construct and operate a public transportation system and will itself operate no freight rail service."

Respectfully submitted,



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Dated: January 2, 2003