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Oakmont, PA 15139

ENTERED
Office of Proceedings

FEB 7 2006 January 31, 2006

Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001

Part of
Public Record



Re: Richard D. Robey – Continuance in Control – Susquehanna Valley Railroad Corporation and Stourbridge Railroad Company
- STB Finance Docket No. 34807 (Service Date – January 12, 2006) *215762*

Susquehanna Valley Railroad Corporation- Acquisition of Control Exemption - Juniata Valley Railroad Company, Lycoming Valley Railroad Company, Nittany & Bald Eagle Railroad Company, North Shore Railroad Company, Wellsboro & Corning Railroad Company, Union County Industrial Railroad Company, and Shamokin Valley Railroad Company
- STB Finance Docket No. 34806 (Service Date – January 27, 2006)

Dear Sir:

215764

The purpose of this letter is to advise the Surface Transportation Board of a corporate name change for Susquehanna Valley Railroad Corporation in connection with the two recent orders issued by the Board in the above captioned dockets. Subsequent to filing the above Notices of Exemption for Susquehanna Valley Railroad Corporation, we were belatedly advised by the Pennsylvania Corporation Bureau that despite our reservation of corporate name, it had determined that Susquehanna Valley Railroad Corporation was too closely related to a recently-incorporated Susquehanna Valley Railroad Company, Inc. and that in order to utilize the name Susquehanna Valley Railroad Corporation, it would be necessary to obtain the consent of Susquehanna Valley Railroad Company, Inc. (Exhibit A). We initiated a request for use of similar corporate name and that request was denied by Susquehanna Valley Railroad Company, Inc. (Exhibit B) Accordingly, Susquehanna Valley Railroad Corporation has refiled its articles of incorporation under the name Susquehanna Union Railroad Corporation. In all other respects, the transactions described in the above captioned dockets remain the same except that Susquehanna Valley Railroad Corporation will now conduct all business under the name Susquehanna Union Railroad Corporation.

Vernon A. Williams, Secretary

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January 31, 2006

Accordingly, Susquehanna Union Railroad Corporation respectfully requests that the Board issue corrected orders in the above captioned dockets reflecting this name change so that there will be no confusion with respect to the exemption notices issued by the Board in the above captioned dockets.

Thank you for your attention to this matter.

Very truly yours,

RICHARD R. WILSON, P.C.

A handwritten signature in black ink, appearing to read "Richard R. Wilson", with a long horizontal flourish extending to the right.

Richard R. Wilson

Attorney for Susquehanna Union Railroad
Corporation

RRW/bab

Enclosure

xc: Susquehanna Union Railroad Corporation

BUSINESS PROCESSING
DIVISION
717-787-1057

COMMONWEALTH OF PENNSYLVANIA
DEPARTMENT OF STATE
CORPORATIONS BUREAU
206 NORTH OFFICE BUILDING
P.O. BOX 8722
HARRISBURG, PA 17105-8722

WWW.DOS.STATE.PA.US/CORPS

RE: Susquehanna Valley Railroad Corporation

DATE: 12/20/2005

TO WHOM IT MAY CONCERN:

THIS FILING IS BEING RETURNED FOR THE FOLLOWING REASONS:

1. 404 - CONFLICT ENTITY #563178
SUSQUEHANNA VALLEY RAILROAD COMPANY, INC.
577 HILLS CREEK LAKE RD
WELLSBORO PA 16901

REQUEST FOR RESERVATION OF NAME HAS NOT BEEN PROCESSED
DUE TO A NAME CONFLICT. YOU MAY CONTACT THE BUSINESS
PROCESSING DIVISION FOR AVAILABILITY OF NAME AT: (717) 787-1057.

* "LETTER OF CONSENT" FORM(S)-(DSCB:17.2 OR DSCB:17.3) ARE
INCLUDED IF NEEDED.

(PLEASE RETURN THIS LETTER OR A COPY THEREOF WITH THE RELATED FILE WITHIN
30 DAYS IN ORDER TO RETAIN YOUR ORIGINAL FILE DATE IF A FILING IS REQUIRED.
REJECTION OF A DOCUMENT DOES NOT CONSTITUTE A NAME RESERVATION.)

"IN ACCORDANCE WITH 19 PA CODE SECTION 11.12 (a) (2) THE DATES ON ANY MISSING
DOCUMENTS OR CERTIFICATES, WHICH ARE NEEDED TO SUPPORT THIS SUBMITTAL,
MUST BE OPERATIVE OR EFFECTIVE ON OR AS OF THE ORIGINAL DATE OF THE
SUBMISSION IN ORDER FOR THE ORIGINAL DATE TO BE RETAINED."

For additional information regarding business and/or CORPS Filings, please visit our online
"Searchable Database" located at WWW.DOS.STATE.PA.US/CORPS.

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January 13, 2006

Richard R. Wilson, P.C.
127 Lexington Avenue, Suite 100
Altoona, PA 16601

RE: Susquehanna Valley Railroad Corporation

Dear Mr. Wilson:

We represent Brian Roslund and Susquehanna Valley Railroad Company, Inc. Mr. Roslund has recently forwarded to us a letter from you dated January 5, 2006 in which you ask him to consent to your client's use of the name Susquehanna Valley Railroad Corporation.

Due to the substantial similarities between the names, the location of the companies both in Pennsylvania and the apparent nature of their respective businesses, there is a substantial likelihood of confusion if the two names were used. Accordingly, Mr. Roslund is not willing to give his consent. We hope that your client will be able to settle on another satisfactory name.

Please feel free to contact me if you wish to discuss this further.

Very truly yours,

BRANN, WILLIAMS, CALDWELL
& SHEETZ


Evan S. Williams III

ESW:lkc

cc: Brian Roslund

BWCS
BRANN, WILLIAMS, CALDWELL & SHEETZ

EXHIBIT B