

COVINGTON & BURLING

1201 PENNSYLVANIA AVENUE NW
WASHINGTON, DC 20004-2401
TEL 202.662.6000
FAX 202.662.6291
WWW.COV.COM

WASHINGTON
NEW YORK
SAN FRANCISCO
LONDON
BRUSSELS

LINDA J. MORGAN
TEL 202.662.5214
FAX 202.778.5214
LMORGAN@COV.COM

March 8, 2006

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

Re: Ex Parte No. 657 (Sub-No. 1) – Major Issues in Rail Rate Cases

Dear Secretary Williams:

Enclosed for filing in the above-captioned matter please find Union Pacific Railroad Company's Notice of Intent to Participate.

Thank you for your assistance.

Sincerely,



Linda J. Morgan

Enclosure

BEFORE THE
SURFACE TRANSPORTATION BOARD

EX PARTE No. 657 (Sub-No. 1)

MAJOR ISSUES IN RAIL RATE CASES

NOTICE OF INTENT TO PARTICIPATE

Pursuant to the Board's Decision issued February 27, 2006, in the above-captioned matter, Union Pacific Railroad Company hereby files its notice of intent to participate in this proceeding as a party of record and requests that the in-house and outside counsel listed below be added to the official service list.

Respectfully submitted,



J. MICHAEL HEMMER
LOUISE A. RINN
GABRIEL S. MEYER
Union Pacific Railroad Company
1400 Douglas Street
Omaha, Nebraska 68179
(402) 544-5000

LINDA J. MORGAN
DAVID L. MEYER
MICHAEL L. ROSENTHAL
Covington & Burling
1201 Pennsylvania Avenue, N.W.
Washington, D.C. 20004-2401
(202) 662-6000

*Attorneys for Union Pacific Railroad
Company*

March 8, 2006