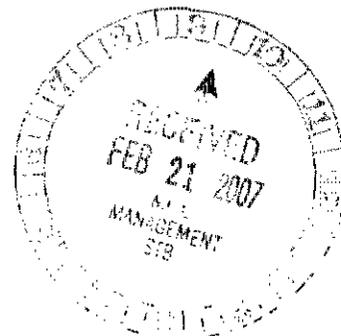


LAW OFFICE  
**THOMAS F. MCFARLAND, PC.**  
208 SOUTH LASALLE STREET - SUITE 1890  
CHICAGO, ILLINOIS 60604-1112  
TELEPHONE (312) 236-0204  
FAX (312) 201-9695  
mcfarland@aol.com



THOMAS F. MCFARLAND

February 20, 2007

By fax to 202-565-9004

Vernon A. Williams, Secretary  
Surface Transportation Board  
Case Control Unit, Suite 713  
1925 K Street, N.W.  
Washington, DC 20423-0001

218670

Re: *Finance Docket No. 35000, TRI Railroad, LLC -- Acquisition and Operation  
Exemption -- TRI Owners Association*

ENTERED  
Office of Proceedings

Attn: Ms. Frankie McNair

FEB 21 2007

Dear Ms. McNair:

Part of  
Public Record

Applicant TRI Railroad, LLC hereby amends the Notice of Exemption that it filed in the above proceeding, as follows:

- (1) the undersigned hereby certifies that the revenues of TRI Railroad, LLC resulting from the acquisition and operation in this proceeding will not exceed \$5 million per year; and
- (2) the rail line to be acquired and operated will connect with BNSF Railway Company at Patrick, NV in addition to connecting with Union Pacific Railroad Company (UP). BNSF Railway Company has trackage rights over UP at Patrick, NV with the right to interchange traffic at that location.

Very truly yours,

*Tom McFarland*

Thomas F. McFarland  
*Attorney for TRI Railroad, LLC*

TMcF:kl:wp8.0\1201\trsb3

cc: Mr. Gary Hunter  
Mr. John MacDonald