

BEFORE THE SURFACE TRANSPORTATION BOARD

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DOCKET NO. AB-1001 (Sub-No. 0X)

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CHILLICOTHE-BRUNSWICK RAIL MAINTENANCE AUTHORITY

-DISCONTINUANCE EXEMPTION-  
IN LIVINGSTON, LINN and CHARITON COUNTIES, MISSOURI

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NOTICE OF INTENT TO FILE

OFFER OF FINANCIAL ASSISTANCE

Daniel A. LaKemper, Esq.  
Attorney for  
Vandalia Railroad Company  
1318 S. Johanson Road  
Peoria, Illinois 61607  
Tel.: (309) 697-1400

Dated: March 26, 2007.

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SURFACE TRANSPORTATION BOARD

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To the Secretary of the Board:

Pursuant to the Surface Transportation Board Notice of Exemption served February 23, 2007, Vandalia Railroad Company (a Class III carrier, hereinafter “VRRC”), hereby advises the Board and parties of record of its intent to file an Offer of Financial Assistance (“OFA”) under 49 CFR 1152.27. The OFA is to purchase the interests of the Chillicothe-Brunswick Rail Maintenance Authority (“CBRA”) in the rail line between Mile Post 226.0 at Chillicothe and Milepost 188.56 near Brunswick, in Livingston, Linn and Chariton Counties, Missouri, being approximately 37.44 miles, as described in the above-referenced proceeding (the “Line”).

In connection with this notice of intent to file an OFA, VRRC requests that the applicant carrier provide the information set forth in 49 CFR 1152.27 (a) including the minimum purchase price required to acquire its interest in the Line. We also request that CBRA provide its most recent report on the physical condition of the involved Line and traffic, revenue and other data necessary to determine CBRA’s estimate of net liquidation value of the Line together with supporting data reflecting available real estate appraisal, assessments of the quality and the quantity of track material

in the line and any other information necessary to obtain the net liquidation value.

Offeror also requests that the Board toll the period for submitting offers of financial assistance for an additional 30 days in order to provide VRRC with an adequate opportunity to review and analyze the material provided by CBRA and submit its OFA. This will not prejudice the interests of CBRA or any other party.

Respectfully submitted,



Daniel A. LaKemper, Esq.  
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1318 S. Johanson Road  
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Tel.: (309) 697-1400

#### CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing instrument was served by e-mail and/or United States Mail, first class, postage fully pre-paid, this 26<sup>th</sup> day of March, 2007 upon all parties of record as disclosed by the filings of record herein.



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