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August 23, 2007

Via Federal Express

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
395 E Street, SW
Washington, D.C. 20423-0001

ENTERED
Office of Proceedings

AUG 23 2007

Part of
Public Record

RE: STD Finance Docket No 35074
BIP Acquisition Sub, Inc.
Acquisition and Operation Exemption
Mittal Steel USA Railways Inc.

Dear Secretary Williams

This correspondence confirms that as of the date hereof, none of the controlling shareholders of BIP Acquisition Sub, Inc. or its parent company, E² Acquisition Corporation, owns or controls a domestic railroad under the jurisdiction of the Surface Transportation Board

An original and eleven (11) copies of this letter are enclosed for filing with the Surface Transportation Board. Please date stamp the extra copy of this letter and return to me via the enclosed self-addressed, stamped envelope. Should any questions arise regarding this filing, please contact the undersigned at (412) 667-6000. Thank you

Respectfully submitted,

McGuireWoods LLP

By 
Gavin M. O'Connor
Counsel for BIP Acquisition Sub, Inc