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CHARLES H. MONTANGE

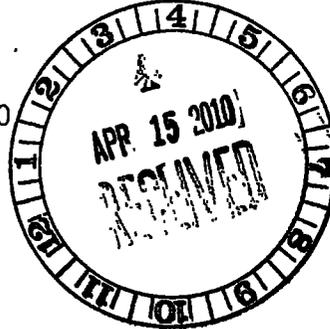
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14 April 2010
by express



Ms. Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W., Room 1034
Washington, D.C. 20024

ENTERED
Office of Proceedings

APR 15 2010

Part of
Public Record

Re: Michael Williams --
Control Exemption -
St. Maries River Railroad, Inc.,
STB Finance Docket No. 35365

Dear Ms. Brown:

In his Notice of Exemption above, Mr. Williams indicated that he anticipated acquiring the stock of St. Maries River Railroad, Inc., through Williams Group, LLC, a limited liability corporation owned solely by Mr. Williams. By this letter, Mr. Williams advises the Board that he now anticipates acquiring the stock through Williams Group, Inc., an Idaho corporation owned solely by Mr. Williams.

As before, Williams Group owns no other rail assets. It remains the understanding of Mr. Williams that the only authorization necessary is for control, in that Mr. Williams (but not Williams Group) owns other non-connecting rail properties as described in the Notice filed Monday, April 12. In order to obviate any question about the verification for that Notice, which refers to Williams Group as an LLC, Mr. Williams supplies herewith a substitute verification, on behalf of Williams Group, Inc.

In the event of questions, please feel free to contact me.

Thank you for your assistance in this matter.

Respectfully submitted,

Charles H. Montange
for Washington & Idaho Railway,
Inc.

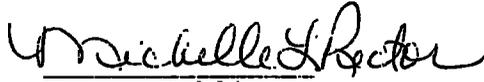
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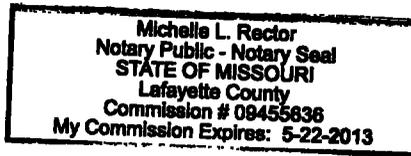
Verification

Michael Williams, being duly sworn, deposes and states that he is the Managing Member and owner of Williams Group, Inc., that he has read the foregoing Notice of Exemption, and knows the facts asserted therein, and the same are true as stated.


Michael Williams

Subscribed and sworn to
before me this 12th day of
April, 2010.


Notary Public



My commission expires: