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Public Record

BEFORE THE
SURFACE TRANSPORTATION BOARD

Docket No. AB 1043 (Sub-No. 1)

MONTREAL, MAINE & ATLANTIC RAILWAY, LTD.--
DISCONTINUANCE OF SERVICE AND ABANDONMENT--
IN AROOSTOOK AND PENOBSCOT COUNTIES, MAINE

**NOTICE OF INTENT OF MONTRÉAL, MAINE & ATLANTIC
RAILWAY, LTD. TO PARTICIPATE IN HEARING ON MAY 10, 2010**

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Attorneys for Montreal, Maine & Atlantic Railway, Ltd.

Dated: April 19, 2010

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Montréal, Maine & Atlantic Railway, Ltd. ("MMA") hereby gives notice, in accordance with the Board's decision served on April 9, 2010, that MMA intends to participate in the hearing scheduled for May 10, 2010, in Presque Isle, Maine.

Linda J. Morgan, accompanied by James E. Howard and Robert C. Grindrod, MMA President and Chief Executive Officer, will be representing MMA. MMA requests 60 minutes in total time and the ability to reserve 15 minutes of the total to respond to statements or arguments made by other participants.

Respectfully submitted,

MONTREAL, MAINE &
ATLANTIC RAILWAY, LTD



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Dated: April 19, 2010

Certificate of Service

I hereby certify that I have served the foregoing Notice of Intent to Participate as of this 19th day of April, 2010, by causing copies to be sent to the parties indicated below by e-mail or United States mail, postage prepaid:

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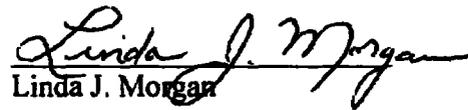
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Linda J. Morgan