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September 15, 2010

E-File

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Ms. Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street S.W.
Washington, DC 20423-0001

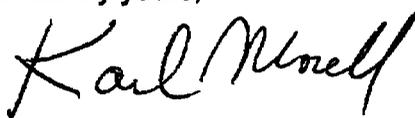
Re: STB Finance Docket No. 35412, Middletown & New Jersey
Railroad, LLC – Lease and Operation Exemption – Norfolk
Southern Railway Company

Dear Ms. Brown:

Middletown & New Jersey Railroad, LLC ("M&NJ") hereby responds to the Motion For Access To Confidential Documents filed by Samuel J. Nasca on behalf of United Transportation Union-New York ("UTU-NY") on September 10, 2010. M&NJ has no objection to the issuance of the protective order requested by UTU-NY.

If you have any questions, please contact me.

Sincerely yours,



Karl Morell