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November 17, 2010

Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

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Office of Proceedings
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Public Record

BY ELECTRONIC FILING

**Re: STB Finance Docket No. 35433
Madison Terminal Railway, LLC—Lease and Operation
Exemption—Line of Railroad in Dane County, WI**

Dear Madam Chief:

Please accept this letter of correction which we are filing on behalf of Madison Terminal Railway, LLC ("MDSN") in support of MDSN's Verified Notice of Exemption filed November 15, 2010.

The section of the Petition entitled Brief Summary of Transaction has been amended to correctly reference MDSN's reporting mark and the Wisconsin Department of Transportation ("WisDOT") Rails and Harbor's Section (changes are in **bold** face type):

This transaction involves the proposed lease and operation by MDSN, a non-carrier which will become a Class III short line railroad carrier upon this exemption taking effect, of an existing industrial spur to be converted to a common carrier line of railroad connecting with the existing UPRR

Cottage Grove Industrial Lead, which is currently being operated by WSOR. UPRR has authorized **MDSN** to advise the Board that it consents to this transaction, which will result in converting the industrial spur into a new common carrier line of railroad. The Wisconsin Department of Transportation, **Rails and Harbors Section** has likewise authorized MDSN to advise the Board that it **has no objection** to this transaction.

The existing industrial spur has fallen into disuse. **MDSN** intends to revive railroad service on the spur, and to operate as an independent carrier performing transloading service to customers both within and without this industrial development. The following potential railroad freight customers are among those who have indicated interest in receiving railroad service at the proposed transload facility: Gerdeau Ameristeel, Weir Minerals, Bachman Construction and Haralan T.M.

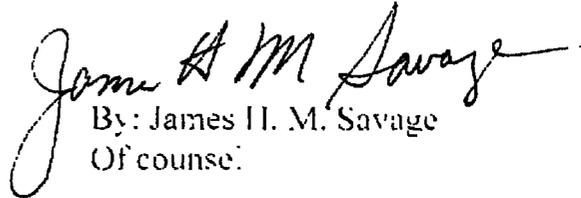
MDSN will not operate on the UPRR Cottage Grove Industrial Lead, but will confine its operations to activities upon its line of railroad and within the proposed transload facility. **MDSN** expects to shortly enter into an agreement with WSOR, whereby **MDSN** expects to shortly enter into an Interchange Agreement with WSOR, pursuant to which WSOR will provide inbound and outbound rail freight transportation service to **MDSN's** transload facility.

A Certificate of Service is attached hereto.

Should you have any questions about this filing, or this matter generally, please contact me either by telephone: (202) 296-3335 or by E-mail: jsavage@jdhfnc.com.

We thank the Board for its time and consideration.

Respectfully submitted,
John D. Hefner, PLLC


By: James H. M. Savage
Of course.

CERTIFICATION OF SERVICE

I, James H. M. Savage, an attorney-at-law of the District of Columbia, certify that I have served this day a true copy of the within pleading by electronic mail upon MACK SHUMATE, FSQ, c/o Union Pacific Corp., Law Department, Chicago, IL and upon RON ADAMS and FRANK HUNTINGTON, c/o Wisconsin Department of Transportation, Rails and Harbors Section, Madison, WI.


James H. M. Savage

Dated: November 17, 2010