

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
1050 SEVENTEENTH STREET, N.W.  
SUITE 301  
WASHINGTON, D.C.  
20036  
\_\_\_\_\_  
(202) 393-2266  
FAX (202) 393-2156  
E-MAIL [alvordlaw@aol.com](mailto:alvordlaw@aol.com)

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)  
ROBERT W. ALVORD (2011)

October 2, 2014

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination of Lease of Railroad Equipment, dated as of October 1, 2014, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease of Railroad Equipment previously filed with the Board under Recordation Number 25206.

The name and address of the party to the enclosed document are:

Owner:	ING Locomo LLC 1325 Avenue of the Americas New York, NY 10019
Lessee:	Illinois Central Railroad Company c/o Canadian National Railway Company 935 de la Gauchetiere Street West Montreal, Quebec Canada H3B 2M9

Section Chief  
October 2, 2014  
Page 2

A description of the railroad equipment covered by the enclosed document is:

10 locomotives: IC 2717 – IC 2726 (inclusive).

A short summary of the document to appear in the index is:

Termination of Lease of Railroad Equipment.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'E. Luria', with a stylized flourish at the end.

Edward M. Luria

EML/sem  
Enclosures

**TERMINATION OF LEASE OF RAILROAD EQUIPMENT**

**THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT** is made as of October 1, 2014 by **ING Locomo LLC** (the "Owner") and **Illinois Central Railroad Company** (the "Lessee").

**WITNESSETH:**

1. Owner and Lessee entered into a Lease of Railroad Equipment dated as of September 24, 2004 (the "Lease") covering the ten (10) General Electric model Dash 9-44CW diesel-electric locomotives bearing the road numbers **IC 2717 through IC 2726** (the "Units");
2. To evidence the Lease, a Memorandum of Lease of Railroad Equipment dated as of September 24, 2004 was (i) filed at the Surface Transportation Board on September 23, 2004 at 2:32 P.M. with primary recordation number 25206 and (ii) deposited at the Registrar General of Canada on September 23, 2004 at 2:55 P.M.; and
3. Lessee has (i) performed all of its obligations under the Lease and (ii) purchased the Units from Owner on the date hereof.

**NOW THEREFORE**, for good and valuable consideration, Owner and Lessee agree and acknowledge for the public record that (i) the Lease is hereby terminated (except for such terms thereof which expressly survive termination), (ii) any security interest in the Units of Owner is hereby irrevocably and unconditionally released and (iii) Owner has conveyed all its right, title and interest in the Units to Lessee.

**IN WITNESS WHEREOF**, Owner and Lessee have caused this Termination of Lease of Railroad Equipment to be executed as of the date first above written by their officers thereunto duly authorized, each such officer bearing the title set forth below, and each such officer declares pursuant to 28 U.S.C. §1746 under penalty of perjury that the foregoing is a true and correct document.

**ING LOCOMO LLC,**  
as Owner

**ILLINOIS CENTRAL RAILROAD  
COMPANY,** as Lessee

By:   
Name: Willem Sutherland  
Title: Managing Director

By:   
Name: John Lamont  
Title: Sr. Manager, Asset Finance

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 10/2/2014

Edward M Luria  
Edward M. Luria