RECORDATION NO. 31550-A FILED
MAY 08, 2015 12:30 PM
SURFACE TRANSPORTATION BOARD

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May 8, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interests, dated as of April 29, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Numbers 31549 and 31550.

The name and address of the party to the enclosed document are:

Secured Party: MVB Bank, Inc.
400 Washington St., E
Charleston, WV 25301

[Grantor: Rail Connection, Inc.
737 Eleanor Industrial Park
Eleanor, WV 25070]

A description of the railroad equipment covered by the enclosed document is:

All railcars covered by the documents previously filed under Recordation Numbers 31549 and 31550 are RELEASED.

A short summary of the document to appear in the index is:

Release of Security Interests.

Also enclosed is a check in the amount of $43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Edward M. Luria

EML/sem
Enclosures

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RELEASE OF SECURITY INTERESTS

The undersigned, MVB BANK, INC., for good and valuable consideration, does hereby terminate, release and discharge any and all security interests held by it on all railroad equipment and leases thereon (the "Released Equipment") granted to it pursuant to the foregoing documents ("Memoranda") filed with the Surface Transportation Board ("Board"):

(1) Memorandum of Commercial Security Agreement, dated as of December 15, 2014, between Rail Connection, Inc., Grantor, Appalachian Tank Car Services, Inc., Borrower, and MVB Bank, Inc., Lender, filed with the Board on January 2, 2015 at 10:49 a.m. under Recordation Number 31549.

(2) Memorandum of Assignment of Lease, Rents and Profits, dated as of December 15, 2014, between Rail Connection, Inc., Assignor, and MVB Bank, Inc., Assignee, filed with the Board on January 2, 2015 at 10:51 a.m. under Recordation Number 31550.

This document constitutes a release of all Released Equipment and any leases (as amended, modified and supplemented) related to the Released Equipment and does not otherwise affect any other right or interest created by the Memoranda surviving such release.

IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed by its authorized officer this 29th day of April, 2015.

MVB BANK, INC.

By: _____

Name: Louis S. Argento

Title: V.P.

STATE OF West Virginia)
) ss:
COUNTY OF Kanawha)

On this 29th day of April, 2015, before me personally appeared Louis S. Argento, to me personally known, who, being by me duly sworn, did say that he/she is Vice President of MVB BANK, INC., that he/she is authorized to execute the foregoing instrument on behalf of said corporation, that said instrument was signed and sealed on behalf of said company by authority of its governing board, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the company.

_____
NOTARY PUBLIC

My commission expires:

NOTARY PUBLIC OFFICIAL SEAL
STACIE R GARCIA
State of West Virginia
My Commission Expires Feb. 28, 2021
187 Olympia Hill Drive, Winfield, WV 25213

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 5/8/15

Edward M. Luria

Edward M. Luria