

RECORDATION NO 26887-K FILED  
November 15, 2013 01:25 PM  
SURFACE TRANSPORTATION BOARD

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November 15, 2013

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Re: American Honda Trust 2007-1

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Indenture, dated as of November 15, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Trust Indenture Supplement No. 2 previously filed with the Board under Recordation Number 26887-C.

The name and address of the party to the enclosed document are:

Indenture Trustee: Wilmington Trust Company  
(solely in its capacity as Indenture Trustee)  
Rodney Square North  
1100 North Market Street  
Wilmington, Delaware 19890-0001

[Owner Trustee: Wells Fargo Bank Northwest, National  
Association  
299 South Main Street  
Salt Lake City, Utah 84111]

Chief  
Section of Administration  
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A description of the railroad equipment covered by the enclosed document is:

1 railcar: AOK 501682.

A short summary of the document to appear in the index is:

Partial Release of Indenture.

Also enclosed is a check in the amount of \$44.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem  
Enclosures

**PARTIAL RELEASE OF INDENTURE**

THIS PARTIAL RELEASE OF INDENTURE ("Partial Release"), dated as of November 15, 2013, is by WILMINGTON TRUST COMPANY, not individually but solely as Indenture Trustee ("Indenture Trustee").

W I T N E S S E T H :

WHEREAS, Wells Fargo Bank Northwest, National Association, not individually but solely as Owner Trustee ("Owner Trustee"), has heretofore granted to the Indenture Trustee a security interest in all of Owner Trustee's right, title and interest in and to that certain railroad equipment identified on Schedule 1 attached hereto (the "Equipment"), as indicated pursuant to the terms of that certain Trust Indenture and Security Agreement (American Honda Trust 2007-1), dated as of March 29, 2007, and that certain Trust Indenture Supplement No. 2, dated as of June 28, 2007 (collectively, the "Indenture"), between the Indenture Trustee and Owner Trustee, evidence of which was filed with the Surface Transportation Board (the "STB") and the Registrar General of Canada, on such dates, and with respect to the STB, with such recordation numbers, as set forth on Schedule 2 hereto;

WHEREAS, in addition, other than Excepted Property, Owner Trustee has heretofore granted to the Indenture Trustee a security interest in that certain Equipment Lease Agreement (American Honda Trust 2007-1) dated as of March 29, 2007 (the "Lease"), and that certain Lease Supplement No. 2 relating to the Equipment, dated as of June 28, 2007, between Owner Trustee, as Lessor, and American Honda Motor Co., Inc., as the Lessee;

WHEREAS, Lessee provided notice that the Equipment has suffered an Event of Loss and in connection therewith Lessee has elected to make the payments required by Section 11.2(ii) of the Lease.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Indenture Trustee agrees as follows:

1. Capitalized terms used herein without definition shall have the meanings given such terms in the Indenture.
2. Pursuant to Section 5.06 of the Indenture, the Indenture Trustee forever releases and discharges its security interest and the lien of the Indenture solely with respect to the Equipment and any part of the Indenture Estate relating to the Equipment. For the avoidance of doubt, nothing herein shall be construed to release from the lien of the Indenture or to impair such lien upon any property subject thereto, except the Equipment and any part of the Indenture Estate relating to the Equipment.

[The remainder of this page is intentionally left blank.]



Schedule 1

**EQUIPMENT DESCRIPTION**  
**(Group B Equipment)**

Type of Railcar: Auto-Max II two-unit (Bi-Level or Tri-Level configured) auto hauler rail cars with 70-ton end trucks and 70-ton intermediate trucks

Quantity: One (1)

Car Marks: AOK501682

Schedule 2

**EVIDENCE OF FILING**

A Memorandum of Trust Indenture and Security Agreement and Trust Indenture Supplement No. 2 was filed with (i) the Surface Transportation Board on June 28, 2007 at 8:03 a.m. under recordation number 26887-C, and (ii) the Registrar General of Canada on June 28, 2007 at 10:57 a.m.

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 11-15-13

Edward M. Luria  
Edward M. Luria