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RECORDATION NO. 23365-A FILED

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SURFACE TRANSPORTATION BOARD

April 28, 2016

VIA FEDERAL EXPRESS

DOCUMENTS FOR RECORDATION

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E. Street, SW
Washington, D.C. 20423-0001

Re: Recordation of Release of Security Interests held by ZB, N.A. dba Amegy Bank (formerly known as and being successor to Amegy Bank National Association and Southwest Bank of Texas, N.A.) against United Rail Partners, Ltd., a Texas limited partnership, and its affiliates, URP PC1, LLC, a Texas limited liability company, and URP PC2, LLC, a Texas limited liability company

Dear Section Chief:

Enclosed are one (1) original and one (1) a copy of the document described below, to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

The document is a Release of Security Interests dated as of April 26, 2016 ("Security Release") and is a primary document.

The names and addresses of the parties to the Security Release are as follows:

Secured Party:
ZB, N.A. dba Amegy Bank (formerly known as Southwest Bank of Texas N.A. and Amegy Bank National Association)
Attn: Rachel Pletcher
Five Post Oak Park
4400 Post Oak Parkway
Houston, Texas 77027-3421

Debtors:
United Rail Partners, Ltd.
Attn: Ronald P. Cuenod, Jr.
1283 North Post Oak Road, Suite 100
Houston, Texas 77055-7200

URP PC1, LLC
Attn: Ronald P. Cuenod, Jr.
1283 North Post Oak Road, Suite 100
Houston, Texas 77055-7200

URP PC2, LLC
Attn: Ronald P. Cuenod, Jr.
1283 North Post Oak Road, Suite 100
Houston, Texas 77055-7200

A description of the equipment covered by the Security Release is the railcars (the "Railcars") more specifically described in Exhibit "A" attached hereto.

A short summary of the Security Release to appear in the index is as follows:

Release of Security Interest dated April 26, 2016, between Secured Party, ZB, N.A. dba Amegy Bank, formerly known as, and being the successor to Southwest Bank of Texas, N.A. and Amegy Bank National Association, Five Post Oak Park, 4400 Post Oak Parkway, Houston, Texas 77027-3421, and Debtors, United Rail Partners, Ltd.; URP PC1, LLC; and URP PC2, LLC, 1283 North Post Oak Road, Suite 100, Houston, Texas 77055-7200, releasing all liens and security interests held by Secured Party under the security agreements recorded with the Surface Transportation Board under Recordation Nos. 23364, 23365, 23905, 23908, 23905 A, 23905 C, 23905 D, 23905 E, 23905 F, 23905 G, 23905 H, 23905 I, 23905 J, 23905 K, 25178, 31310, 31310 A, 31311, 31312, and 32074.

A check for the fee of $43.00 is enclosed. Please return the file-stamped copy to the undersigned in the enclosed self-addressed federal express envelope.

Should you have any questions, please feel free to call me at (713) 840-7710.

Sincerely,

Barton R. Bentley

SDH

Enclosures

cc: Ronald P. Cuenod, Jr. (via email)
Mr. Greg Goodrich (via email)
Ms. Bentley Harris (via email)

Exhibit "A"

Railcars

Pool	Entity	Old Car #	New Car #	Built
Pool 21				
21	URP PC2, LLC		BRSX008006	9/1/1980
21	URP PC2, LLC		BRSX008008	9/1/1980
21	URP PC2, LLC		BRSX009638	7/1/1996
21	URP PC2, LLC		BRSX009639	7/1/1996
21	URP PC2, LLC		BRSX009640	7/1/1996
21	URP PC2, LLC		BRSX009641	7/1/1996
21	URP PC2, LLC		BRSX009642	7/1/1996
21	URP PC2, LLC		BRSX009643	7/1/1996
21	URP PC2, LLC		BRSX009644	7/1/1996
21	URP PC2, LLC		BRSX009645	7/1/1996
21	URP PC2, LLC		BRSX009646	7/1/1996
21	URP PC2, LLC		BRSX009647	7/1/1996
21	URP PC2, LLC		BRSX009648	7/1/1996
21	URP PC2, LLC		BRSX009649	7/1/1996
21	URP PC2, LLC		CRPX009637	9/1/1996
21	URP PC2, LLC		CRPX009642	9/1/1996
21	URP PC2, LLC		CRPX009645	9/1/1996
21	URP PC2, LLC		CRPX009649	9/1/1996
21	URP PC2, LLC		CRPX009715	4/1/1997
21	URP PC2, LLC		CRPX009716	4/1/1997
21	URP PC2, LLC		CRPX009717	4/1/1997
21	URP PC2, LLC		CRPX009718	4/1/1997
21	URP PC2, LLC		CRPX986035	3/1/1998
21	URP PC2, LLC		CRPX986039	3/1/1998
21	URP PC2, LLC		CRPX986041	3/1/1998
21	URP PC2, LLC		SRIX033660	Dec-03
21	URP PC2, LLC		SRIX033661	Dec-03
21	URP PC2, LLC		SRIX033662	Dec-03
21	URP PC2, LLC		SRIX033663	Dec-03
21	URP PC2, LLC		SRIX033664	Dec-03
21	URP PC2, LLC		SRIX033665	Dec-03
21	URP PC2, LLC		SRIX033666	Dec-03
21	URP PC2, LLC		SRIX033667	Dec-03
21	URP PC2, LLC		SRIX033668	Dec-03
21	URP PC2, LLC		SRIX033669	Jan-04

Pool	Entity	Old Car #	New Car #	Built
		Sub-Count Pool 21	35	
Pool 23				
23	United Rail Partners, Ltd.		SRIX030158	Jul-04
23	United Rail Partners, Ltd.		SRIX030159	Jul-04
23	United Rail Partners, Ltd.		SRIX030160	Jul-04
23	United Rail Partners, Ltd.		SRIX030161	Jul-04
23	United Rail Partners, Ltd.		SRIX030173	Jul-04
23	United Rail Partners, Ltd.		SRIX030175	Jul-04
23	United Rail Partners, Ltd.		SRIX030176	Jul-04
23	United Rail Partners, Ltd.		SRIX030178	Jul-04
23	United Rail Partners, Ltd.		SRIX030182	Jul-04
		Sub-Count Pool 23	9	
Pool 26				
26	United Rail Partners, Ltd.		SRIX082501	Sep-06
26	United Rail Partners, Ltd.		SRIX082502	Sep-06
26	United Rail Partners, Ltd.		SRIX082503	Nov-06
26	United Rail Partners, Ltd.		SRIX082504	Nov-06
26	United Rail Partners, Ltd.		SRIX082505	Nov-06
26	United Rail Partners, Ltd.		SRIX082506	Nov-06
26	United Rail Partners, Ltd.		SRIX082507	Nov-06
26	United Rail Partners, Ltd.		SRIX082508	Nov-06
26	United Rail Partners, Ltd.		SRIX082509	Nov-06
26	United Rail Partners, Ltd.		SRIX082510	Nov-06
		Sub-Count Pool 26	10	
Pool 29				
29	United Rail Partners, Ltd.		BRSX001015	May-99
29	United Rail Partners, Ltd.		BRSX001029	Apr-05
29	United Rail Partners, Ltd.		BRSX001046	Sep-05
29	United Rail Partners, Ltd.		SRIX082511	Jun-08
29	United Rail Partners, Ltd.		SRIX082512	Jun-08
29	United Rail Partners, Ltd.		SRIX082513	Jun-08
29	United Rail Partners, Ltd.		SRIX082514	Jun-08
29	United Rail Partners, Ltd.		SRIX082515	Jun-08
29	United Rail Partners, Ltd.		SRIX082516	9/1/2013
29	United Rail Partners, Ltd.		SRIX082517	9/1/2013
29	United Rail Partners, Ltd.		SRIX082518	9/1/2013
29	United Rail Partners, Ltd.		SRIX082519	9/1/2013
29	United Rail Partners, Ltd.		SRIX082520	9/1/2013
29	United Rail Partners, Ltd.		SRIX082521	9/1/2013

Pool	Entity	Old Car #	New Car #	Built
		Sub-Count Pool 29	14	
Pool 84				
84	United Rail Partners, Ltd.		SRIX080008	Mar-75
84	United Rail Partners, Ltd.		SRIX080009	Dec-77
84	United Rail Partners, Ltd.		SRIX080060	May-79
84	United Rail Partners, Ltd.		SRIX080061	Sep-87
84	United Rail Partners, Ltd.		SRIX080064	Jul-77
84	United Rail Partners, Ltd.		SRIX080072	Aug-77
84	United Rail Partners, Ltd.		SRIX080073	Aug-77
84	United Rail Partners, Ltd.		SRIX080074	Aug-77
84	United Rail Partners, Ltd.		SRIX080075	Sep-77
84	United Rail Partners, Ltd.		SRIX080078	Sep-79
84	United Rail Partners, Ltd.		SRIX080079	Dec-79
84	United Rail Partners, Ltd.		SRIX080080	Jan-80
84	United Rail Partners, Ltd.		SRIX080081	Feb-80
84	United Rail Partners, Ltd.		SRIX080086	Aug-77
84	United Rail Partners, Ltd.		SRIX080087	Sep-77
84	United Rail Partners, Ltd.		SRIX080088	Mar-80
84	United Rail Partners, Ltd.		SRIX080089	Jun-80
84	United Rail Partners, Ltd.		SRIX080090	Feb-80
84	United Rail Partners, Ltd.		SRIX080091	Jun-80
84	United Rail Partners, Ltd.		SRIX080092	May-80
84	United Rail Partners, Ltd.		SRIX080094	Jul-75
84	United Rail Partners, Ltd.		SRIX080106	Nov-75
84	United Rail Partners, Ltd.		SRIX080107	Aug-77
84	United Rail Partners, Ltd.		SRIX080108	Oct-77
84	United Rail Partners, Ltd.		SRIX080109	Oct-77
84	United Rail Partners, Ltd.		SRIX080111	Feb-75
84	United Rail Partners, Ltd.		SRIX080112	Nov-78
84	United Rail Partners, Ltd.		SRIX080114	Oct-88
84	United Rail Partners, Ltd.		SRIX080115	Nov-88
84	United Rail Partners, Ltd.		SRIX080116	Nov-88
84	United Rail Partners, Ltd.		SRIX080126	Nov-77
84	United Rail Partners, Ltd.		SRIX080127	Aug-79
84	United Rail Partners, Ltd.		SRIX080128	Sep-78
84	United Rail Partners, Ltd.		SRIX080129	Nov-78
84	United Rail Partners, Ltd.		SRIX080130	Dec-78
84	United Rail Partners, Ltd.		SRIX080131	Jun-80
84	United Rail Partners, Ltd.		SRIX080132	Nov-77

Pool	Entity	Old Car #	New Car #	Built
84	United Rail Partners, Ltd.		SRIX080134	Jun-80
84	United Rail Partners, Ltd.		SRIX080139	Sep-79
84	United Rail Partners, Ltd.		SRIX080140	Sep-79
84	United Rail Partners, Ltd.		SRIX080141	Oct-79
84	United Rail Partners, Ltd.		SRIX080142	Sep-79
84	United Rail Partners, Ltd.		SRIX080143	Aug-79
84	United Rail Partners, Ltd.		SRIX080144	Sep-79
84	United Rail Partners, Ltd.		SRIX080145	Nov-79
84	United Rail Partners, Ltd.		SRIX080146	Dec-79
84	United Rail Partners, Ltd.		SRIX080147	Nov-79
84	United Rail Partners, Ltd.		SRIX080148	Jan-80
84	United Rail Partners, Ltd.		SRIX080149	Dec-79
84	United Rail Partners, Ltd.		SRIX080150	Dec-79
84	United Rail Partners, Ltd.		SRIX080152	Aug-79
84	United Rail Partners, Ltd.		SRIX080153	Aug-79
84	United Rail Partners, Ltd.		SRIX080156	Apr-80
84	United Rail Partners, Ltd.		SRIX080157	Mar-80
84	United Rail Partners, Ltd.		SRIX080158	Sep-74
84	United Rail Partners, Ltd.		SRIX080190	Jul-74
84	United Rail Partners, Ltd.		SRIX080191	Mar-75
84	United Rail Partners, Ltd.		SRIX080192	May-75
84	United Rail Partners, Ltd.		SRIX080193	Sep-75
84	United Rail Partners, Ltd.		SRIX080194	Oct-75
84	United Rail Partners, Ltd.		SRIX080195	Oct-75
84	United Rail Partners, Ltd.		SRIX080196	Nov-75
84	United Rail Partners, Ltd.		SRIX080197	Jun-77
84	United Rail Partners, Ltd.		SRIX080198	Jun-77
84	United Rail Partners, Ltd.		SRIX080199	Jun-77
84	United Rail Partners, Ltd.		SRIX080200	Aug-77
84	United Rail Partners, Ltd.		SRIX080201	Aug-77
84	United Rail Partners, Ltd.		SRIX080202	Sep-77
84	United Rail Partners, Ltd.		SRIX080203	Sep-77
84	United Rail Partners, Ltd.		SRIX080204	Sep-77
84	United Rail Partners, Ltd.		SRIX080205	Sep-77
84	United Rail Partners, Ltd.		SRIX080206	Aug-77
84	United Rail Partners, Ltd.		SRIX080216	Oct-75
84	United Rail Partners, Ltd.		SRIX080217	Aug-77
84	United Rail Partners, Ltd.		SRIX080218	Nov-77
84	United Rail Partners, Ltd.		SRIX080219	Dec-79

Pool	Entity	Old Car #	New Car #	Built
84	United Rail Partners, Ltd.		SRIX080235	Jul-75
84	United Rail Partners, Ltd.		SRIX080243	Nov-77
84	United Rail Partners, Ltd.		SRIX080244	Oct-74
84	United Rail Partners, Ltd.		SRIX080246	Dec-77
84	United Rail Partners, Ltd.		SRIX080247	Sep-79
84	United Rail Partners, Ltd.		SRIX080254	Feb-75
84	United Rail Partners, Ltd.		SRIX080255	Mar-75
84	United Rail Partners, Ltd.		SRIX080256	May-75
84	United Rail Partners, Ltd.		SRIX080257	Jun-75
84	United Rail Partners, Ltd.		SRIX080258	Sep-75
84	United Rail Partners, Ltd.		SRIX080259	Nov-75
84	United Rail Partners, Ltd.		SRIX080260	Aug-77
84	United Rail Partners, Ltd.		SRIX080261	Sep-77
84	United Rail Partners, Ltd.		SRIX080262	Sep-77
84	United Rail Partners, Ltd.		SRIX080263	Sep-77
84	United Rail Partners, Ltd.		SRIX080265	Jul-77
84	United Rail Partners, Ltd.		SRIX080266	Jul-77
84	United Rail Partners, Ltd.		SRIX080267	Aug-77
84	United Rail Partners, Ltd.		SRIX080268	Aug-77
84	United Rail Partners, Ltd.		SRIX080269	Aug-77
84	United Rail Partners, Ltd.		SRIX080270	Aug-77
84	United Rail Partners, Ltd.		SRIX080271	Oct-77
84	United Rail Partners, Ltd.		SRIX080272	Jan-78
84	United Rail Partners, Ltd.		SRIX080273	Dec-77
84	United Rail Partners, Ltd.		SRIX080276	Nov-78
84	United Rail Partners, Ltd.		SRIX080282	Sep-77
84	United Rail Partners, Ltd.		SRIX080283	Aug-77
84	United Rail Partners, Ltd.		SRIX080284	Nov-78
84	United Rail Partners, Ltd.		SRIX080287	Nov-77
84	United Rail Partners, Ltd.		SRIX080289	Aug-77
84	United Rail Partners, Ltd.		SRIX080290	Sep-77
84	United Rail Partners, Ltd.		SRIX080298	Feb-75
84	United Rail Partners, Ltd.		SRIX080299	Jul-75
84	United Rail Partners, Ltd.		SRIX080300	Oct-75
84	United Rail Partners, Ltd.		SRIX080301	Oct-75
84	United Rail Partners, Ltd.		SRIX080302	Oct-75
84	United Rail Partners, Ltd.		SRIX080314	Mar-75
84	United Rail Partners, Ltd.		SRIX080315	Oct-75
84	United Rail Partners, Ltd.		SRIX080321	Aug-79

Pool	Entity	Old Car #	New Car #	Built
84	United Rail Partners, Ltd.		SRIX080322	Aug-79
84	United Rail Partners, Ltd.		SRIX080323	Aug-79
84	United Rail Partners, Ltd.		SRIX080324	Aug-79
84	United Rail Partners, Ltd.		SRIX080325	Aug-79
84	United Rail Partners, Ltd.		SRIX080326	Aug-79
84	United Rail Partners, Ltd.		SRIX080327	Sep-79
84	United Rail Partners, Ltd.		SRIX080328	Nov-79
84	United Rail Partners, Ltd.		SRIX080331	Sep-74
84	United Rail Partners, Ltd.		SRIX080333	Oct-74
84	United Rail Partners, Ltd.		SRIX080339	Oct-75
84	United Rail Partners, Ltd.		SRIX080340	Oct-75
84	United Rail Partners, Ltd.		SRIX080341	Oct-75
84	United Rail Partners, Ltd.		SRIX080347	Aug-84
84	United Rail Partners, Ltd.		SRIX080348	Oct-80
84	United Rail Partners, Ltd.		SRIX080349	Jan-80
84	United Rail Partners, Ltd.		SRIX080350	Dec-79
84	United Rail Partners, Ltd.		SRIX080351	Aug-79
84	United Rail Partners, Ltd.		SRIX080352	May-79
84	United Rail Partners, Ltd.		SRIX080353	Oct-79
84	United Rail Partners, Ltd.		SRIX080354	Sep-79
84	United Rail Partners, Ltd.		SRIX080355	Oct-79
84	United Rail Partners, Ltd.		SRIX080356	Aug-80
84	United Rail Partners, Ltd.		SRIX080357	Aug-80
84	United Rail Partners, Ltd.		SRIX080358	Feb-79
84	United Rail Partners, Ltd.		SRIX080359	Feb-79
84	United Rail Partners, Ltd.		SRIX080360	Mar-79
84	United Rail Partners, Ltd.		SRIX080361	Mar-79
84	United Rail Partners, Ltd.		SRIX080362	Sep-77
84	United Rail Partners, Ltd.		SRIX080363	Aug-77
84	United Rail Partners, Ltd.		SRIX080364	Oct-77
84	United Rail Partners, Ltd.		SRIX080365	Oct-77
84	United Rail Partners, Ltd.		SRIX080366	Sep-78
84	United Rail Partners, Ltd.		SRIX080367	Jul-80
84	United Rail Partners, Ltd.		SRIX080368	Jul-80
84	United Rail Partners, Ltd.		SRIX080369	Mar-79
84	United Rail Partners, Ltd.		SRIX080370	May-80
84	United Rail Partners, Ltd.		SRIX080371	Jun-75
84	United Rail Partners, Ltd.		SRIX080373	Feb-75
84	United Rail Partners, Ltd.		SRIX080374	Jan-75

Pool	Entity	Old Car #	New Car #	Built
84	United Rail Partners, Ltd.		SRIX080375	Feb-75
84	United Rail Partners, Ltd.		SRIX080376	Jul-77
84	United Rail Partners, Ltd.		SRIX080377	Feb-75
84	United Rail Partners, Ltd.		SRIX080378	Apr-75
84	United Rail Partners, Ltd.		SRIX080379	Nov-78
84	United Rail Partners, Ltd.		SRIX080380	Jan-81
84	United Rail Partners, Ltd.		SRIX080381	Jan-81
84	United Rail Partners, Ltd.		SRIX080382	Jan-81
84	United Rail Partners, Ltd.		SRIX080383	May-77
84	United Rail Partners, Ltd.		SRIX080384	Feb-75
84	United Rail Partners, Ltd.		SRIX080385	Feb-75
84	United Rail Partners, Ltd.		SRIX080386	Aug-77
84	United Rail Partners, Ltd.		SRIX080387	Aug-77
84	United Rail Partners, Ltd.		SRIX080388	Aug-77
84	United Rail Partners, Ltd.		SRIX080389	Apr-78
84	United Rail Partners, Ltd.		SRIX080390	Jan-78
84	United Rail Partners, Ltd.		SRIX080391	Apr-78
84	United Rail Partners, Ltd.		SRIX080392	Jan-80
84	United Rail Partners, Ltd.		SRIX080393	Jan-80
84	United Rail Partners, Ltd.		SRIX080394	Jul-80
84	United Rail Partners, Ltd.		SRIX080395	Jan-80
84	United Rail Partners, Ltd.		SRIX080396	May-78
84	United Rail Partners, Ltd.		SRIX080397	Oct-79
84	United Rail Partners, Ltd.		SRIX080398	Nov-79
84	United Rail Partners, Ltd.		SRIX080399	Nov-79
84	United Rail Partners, Ltd.		SRIX080400	May-80
84	United Rail Partners, Ltd.		SRIX080401	May-80
84	United Rail Partners, Ltd.		SRIX080402	May-80
84	United Rail Partners, Ltd.		SRIX080403	May-80
84	United Rail Partners, Ltd.		SRIX080404	May-80
84	United Rail Partners, Ltd.		SRIX080405	May-80
84	United Rail Partners, Ltd.		SRIX080406	May-80
84	United Rail Partners, Ltd.		SRIX080407	May-80
84	United Rail Partners, Ltd.		SRIX080408	May-80
84	United Rail Partners, Ltd.		SRIX080410	Aug-80
84	United Rail Partners, Ltd.		SRIX080411	Aug-80
84	United Rail Partners, Ltd.		SRIX080412	Jul-80
84	United Rail Partners, Ltd.		SRIX080413	Jul-80
84	United Rail Partners, Ltd.		SRIX080414	Jul-80

Pool	Entity	Old Car #	New Car #	Built
84	United Rail Partners, Ltd.		SRIX080415	Jan-80
84	United Rail Partners, Ltd.		SRIX080416	Aug-80
84	United Rail Partners, Ltd.		SRIX080417	Jul-80
84	United Rail Partners, Ltd.		SRIX080418	Jul-80
	Sub-Count Pool 84		197	
Pool 89				
89	United Rail Partners, Ltd.		SRIX083100	Nov-80
89	United Rail Partners, Ltd.		SRIX083101	Nov-80
89	United Rail Partners, Ltd.		SRIX083102	Nov-80
89	United Rail Partners, Ltd.		SRIX083103	Dec-80
89	United Rail Partners, Ltd.		SRIX083104	Dec-80
89	United Rail Partners, Ltd.		SRIX083105	Jan-81
89	United Rail Partners, Ltd.		SRIX083106	Jan-81
89	United Rail Partners, Ltd.		SRIX083107	Jan-81
	Sub-Count Pool 89		8	
Pool 90				
90	URP PC1, LLC	NATX033060	SRIX083108	1/1/1999
90	URP PC1, LLC	NATX033061	SRIX083109	1/1/1999
90	URP PC1, LLC	NATX033062	SRIX083110	1/1/1999
90	URP PC1, LLC	NATX033063	SRIX083111	1/1/1999
90	URP PC1, LLC	NATX033064	SRIX083112	1/1/1999
90	URP PC1, LLC	NATX033065	SRIX083113	1/1/1999
90	URP PC1, LLC	NATX033066	SRIX083114	1/1/1999
90	URP PC1, LLC	NATX033067	SRIX083115	1/1/1999
90	URP PC1, LLC	NATX033068	SRIX083116	1/1/1999
90	URP PC1, LLC	NATX033069	SRIX083117	1/1/1999
90	URP PC1, LLC	NATX033071	SRIX083118	1/1/1999
90	URP PC1, LLC	NATX033072	SRIX083119	1/1/1999
90	URP PC1, LLC	NATX033073	SRIX083120	1/1/1999
90	URP PC1, LLC	NATX033074	SRIX083121	1/1/1999
90	URP PC1, LLC	NATX033075	SRIX083122	1/1/1999
90	URP PC1, LLC	NATX033076	SRIX083123	1/1/1999
90	URP PC1, LLC	NATX033077	SRIX083124	1/1/1999
90	URP PC1, LLC	NATX033078	SRIX083125	1/1/1999
90	URP PC1, LLC	NATX033080	SRIX083126	1/1/1999
90	URP PC1, LLC	NATX033081	SRIX083127	1/1/1999
90	URP PC1, LLC	NATX033135	SRIX083128	11/1/1998
90	URP PC1, LLC	NATX033136	SRIX083129	11/1/1998
90	URP PC1, LLC	NATX033138	SRIX083130	11/1/1998

Pool	Entity	Old Car #	New Car #	Built
90	URP PC1, LLC	NATX033139	SRIX083131	11/1/1998
90	URP PC1, LLC	NATX033140	SRIX083132	11/1/1998
90	URP PC1, LLC	NATX033141	SRIX083133	11/1/1998
90	URP PC1, LLC	NATX033142	SRIX083134	11/1/1998
90	URP PC1, LLC	NATX033143	SRIX083135	11/1/1998
90	URP PC1, LLC	NATX033144	SRIX083136	11/1/1998
90	URP PC1, LLC	NATX033145	SRIX083137	11/1/1998
90	URP PC1, LLC	NATX033147	SRIX083138	11/1/1998
90	URP PC1, LLC	NATX033148	SRIX083139	11/1/1998
	Sub-Count Pool 90		32	
Pool 91				
91	United Rail Partners, Ltd.		SRIX082900	10/1/2013
91	United Rail Partners, Ltd.		SRIX082901	10/1/2013
91	United Rail Partners, Ltd.		SRIX082902	10/1/2013
91	United Rail Partners, Ltd.		SRIX082903	10/1/2013
91	United Rail Partners, Ltd.		SRIX082904	10/1/2013
91	United Rail Partners, Ltd.		SRIX082905	10/1/2013
91	United Rail Partners, Ltd.		SRIX082906	10/1/2013
91	United Rail Partners, Ltd.		SRIX082907	10/1/2013
	Sub-Count Pool 91		8	
Pool UV				
UV	United Rail Partners, Ltd.		GLNX 023403	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023404	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023405	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023406	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023407	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023408	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023409	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023410	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023411	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023413	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023573	9/1/1992
UV	United Rail Partners, Ltd.		GLNX 023575	1/1/1992
UV	United Rail Partners, Ltd.		GLNX 023576	9/1/1992
UV	United Rail Partners, Ltd.		GLNX 023578	1/1/1992
UV	United Rail Partners, Ltd.		GLNX 023579	1/1/1992
UV	United Rail Partners, Ltd.		GLNX 023580	1/1/1992
UV	United Rail Partners, Ltd.		GLNX 023581	9/1/1992
UV	United Rail Partners, Ltd.		GLNX 023583	1/1/1992

Pool	Entity	Old Car #	New Car #	Built
UV	United Rail Partners, Ltd.		GLNX 023586	1/1/1992
UV	United Rail Partners, Ltd.		GLNX 023587	1/1/1992
	Sub-Count Pool UV		20	
July 2014 Acquisition – SRIX - Pool 92				
92	URP PC1, LLC	PLMX135306	SRIX083140	7/1/2003
92	URP PC1, LLC	PLMX135307	SRIX083141	7/1/2003
92	URP PC1, LLC	PLMX135308	SRIX083142	7/1/2003
92	URP PC1, LLC	PLMX135065	SRIX083143	7/1/2002
92	URP PC1, LLC	PLMX135066	SRIX083144	7/1/2002
92	URP PC1, LLC	PLMX135067	SRIX083145	7/1/2002
92	URP PC1, LLC	PLMX137107	SRIX083146	7/1/2004
92	URP PC1, LLC	PLMX137253	SRIX083147	7/1/2004
92	URP PC1, LLC	PLMX137256	SRIX083148	7/1/2004
92	URP PC1, LLC	PLMX137093	SRIX083149	7/1/2004
	Sub-Count Pool 92		10	
August 2015 Acquisition - GLNX – Pool UV2				
UV2	United Rail Partners, Ltd.		SJFX 103	7/1/1989
UV2	United Rail Partners, Ltd.		SJFX 106	7/1/1989
UV2	United Rail Partners, Ltd.		SJFX 107	7/1/1989
UV2	United Rail Partners, Ltd.		SJFX 142	7/1/2007
UV2	United Rail Partners, Ltd.		SJFX 143	7/1/2007
UV2	United Rail Partners, Ltd.		SJFX 144	7/1/2007
	Sub-Count August 2015 Acquisition- GLNX		6	
October 2015 Acquisition – SRIX – Pool 42				
42	URP PC2, LLC		SRIX 083150	10/1/2015
42	URP PC2, LLC		SRIX 083151	10/1/2015
42	URP PC2, LLC		SRIX 083152	10/1/2015
42	URP PC2, LLC		SRIX 083153	10/1/2015
42	URP PC2, LLC		SRIX 083154	10/1/2015
	Sub-Count October 2015 Acquisition - SRIX		5	
Total Projected Collateral Pool			**354**	

RECORDATION NO. 23365-A FILED

MAY 04 2016 -1 :05 PM

SURFACE TRANSPORTATION BOARD

RELEASE OF SECURITY INTERESTS

STATE OF TEXAS

COUNTY OF HARRIS

ZB, N.A. dba Amegy Bank, a national banking association ("Lender"), formerly known as, and being the successor to Southwest Bank of Texas, N.A. and Amegy Bank National Association, hereby acknowledges payment of any and all indebtedness owed to Lender ("Indebtedness") by UNITED RAIL PARTNERS, LTD., a Texas limited partnership ("Borrower"), and hereby releases any and all liens and security interests it may have covering the railcars listed on Exhibit "A" attached hereto (the "Railcars"), including but not limited to those certain security agreements recorded with the Surface Transportation Board under the recordation numbers listed on Exhibit "B" attached hereto (the "Security Agreements") and the liens and security interests granted thereunder.

NOW THEREFORE, for and in consideration of the full and final payment of any and all Indebtedness, the receipt of which is hereby acknowledged, Lender has released and discharged, and by these presents fully and finally releases and discharges the Security Agreements, and any and all other liens, security interests or other encumbrances granted thereunder and held by Lender, encumbering the Railcars and other collateral described in said Security Agreements ("Encumbrances"), including, without limitation, any such Encumbrances granted by URP PC1, LLC or URP PC2, LLC, as affiliates of Borrower and guarantors of some or all of the Indebtedness.

Lender hereby authorizes Borrower to file any and all releases and terminations necessary to evidence the release of the Encumbrances, including but not limited to (i) filing this Release of Security Interests or other releases with the Surface Transportation Board, and (ii) filing UCC terminations with the Texas Secretary of State in respect to any UCC financing statements filed to perfect the liens created under the Security Agreements.

It is hereby acknowledged that nothing in this Release of Security Interests shall be deemed to release any indemnification or other obligations of Borrower under the Security Agreements or

related loan agreement(s) executed by Borrower in favor of Lender, to the extent such obligations expressly survive the payment of the Indebtedness or termination of such agreements, all of which surviving obligations are reserved by Lender subject to the terms and conditions of such loan agreement(s).

DATED: April 26, 2016

LENDER:

ZB, N.A. dba Amegy Bank

By: _____

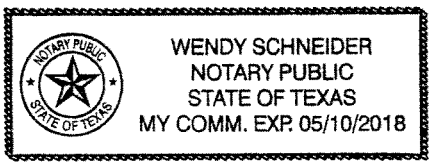
Name: Rachel Pletcher

Title: Vice President

THE STATE OF TEXAS

COUNTY OF HARRIS

This instrument was acknowledged before me on April 26, 2016, by Rachel Pletcher, as an authorized signatory of ZB, N.A. dba Amegy Bank, on behalf of such national banking association.



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Notary Public, State of Texas

Exhibit "A"

Railcars

Pool	Entity	Old Car #	New Car #	Built
Pool 21				
21	URP PC2, LLC		BRSX008006	9/1/1980
21	URP PC2, LLC		BRSX008008	9/1/1980
21	URP PC2, LLC		BRSX009638	7/1/1996
21	URP PC2, LLC		BRSX009639	7/1/1996
21	URP PC2, LLC		BRSX009640	7/1/1996
21	URP PC2, LLC		BRSX009641	7/1/1996
21	URP PC2, LLC		BRSX009642	7/1/1996
21	URP PC2, LLC		BRSX009643	7/1/1996
21	URP PC2, LLC		BRSX009644	7/1/1996
21	URP PC2, LLC		BRSX009645	7/1/1996
21	URP PC2, LLC		BRSX009646	7/1/1996
21	URP PC2, LLC		BRSX009647	7/1/1996
21	URP PC2, LLC		BRSX009648	7/1/1996
21	URP PC2, LLC		BRSX009649	7/1/1996
21	URP PC2, LLC		CRPX009637	9/1/1996
21	URP PC2, LLC		CRPX009642	9/1/1996
21	URP PC2, LLC		CRPX009645	9/1/1996
21	URP PC2, LLC		CRPX009649	9/1/1996
21	URP PC2, LLC		CRPX009715	4/1/1997
21	URP PC2, LLC		CRPX009716	4/1/1997
21	URP PC2, LLC		CRPX009717	4/1/1997
21	URP PC2, LLC		CRPX009718	4/1/1997
21	URP PC2, LLC		CRPX986035	3/1/1998
21	URP PC2, LLC		CRPX986039	3/1/1998
21	URP PC2, LLC		CRPX986041	3/1/1998
21	URP PC2, LLC		SRIX033660	Dec-03
21	URP PC2, LLC		SRIX033661	Dec-03
21	URP PC2, LLC		SRIX033662	Dec-03
21	URP PC2, LLC		SRIX033663	Dec-03
21	URP PC2, LLC		SRIX033664	Dec-03
21	URP PC2, LLC		SRIX033665	Dec-03
21	URP PC2, LLC		SRIX033666	Dec-03
21	URP PC2, LLC		SRIX033667	Dec-03
21	URP PC2, LLC		SRIX033668	Dec-03
21	URP PC2, LLC		SRIX033669	Jan-04

Pool	Entity	Old Car #	New Car #	Built
		Sub-Count Pool 21	35	
Pool 23				
23	United Rail Partners, Ltd.		SRIX030158	Jul-04
23	United Rail Partners, Ltd.		SRIX030159	Jul-04
23	United Rail Partners, Ltd.		SRIX030160	Jul-04
23	United Rail Partners, Ltd.		SRIX030161	Jul-04
23	United Rail Partners, Ltd.		SRIX030173	Jul-04
23	United Rail Partners, Ltd.		SRIX030175	Jul-04
23	United Rail Partners, Ltd.		SRIX030176	Jul-04
23	United Rail Partners, Ltd.		SRIX030178	Jul-04
23	United Rail Partners, Ltd.		SRIX030182	Jul-04
		Sub-Count Pool 23	9	
Pool 26				
26	United Rail Partners, Ltd.		SRIX082501	Sep-06
26	United Rail Partners, Ltd.		SRIX082502	Sep-06
26	United Rail Partners, Ltd.		SRIX082503	Nov-06
26	United Rail Partners, Ltd.		SRIX082504	Nov-06
26	United Rail Partners, Ltd.		SRIX082505	Nov-06
26	United Rail Partners, Ltd.		SRIX082506	Nov-06
26	United Rail Partners, Ltd.		SRIX082507	Nov-06
26	United Rail Partners, Ltd.		SRIX082508	Nov-06
26	United Rail Partners, Ltd.		SRIX082509	Nov-06
26	United Rail Partners, Ltd.		SRIX082510	Nov-06
		Sub-Count Pool 26	10	
Pool 29				
29	United Rail Partners, Ltd.		BRSX001015	May-99
29	United Rail Partners, Ltd.		BRSX001029	Apr-05
29	United Rail Partners, Ltd.		BRSX001046	Sep-05
29	United Rail Partners, Ltd.		SRIX082511	Jun-08
29	United Rail Partners, Ltd.		SRIX082512	Jun-08
29	United Rail Partners, Ltd.		SRIX082513	Jun-08
29	United Rail Partners, Ltd.		SRIX082514	Jun-08
29	United Rail Partners, Ltd.		SRIX082515	Jun-08
29	United Rail Partners, Ltd.		SRIX082516	9/1/2013
29	United Rail Partners, Ltd.		SRIX082517	9/1/2013
29	United Rail Partners, Ltd.		SRIX082518	9/1/2013
29	United Rail Partners, Ltd.		SRIX082519	9/1/2013
29	United Rail Partners, Ltd.		SRIX082520	9/1/2013
29	United Rail Partners, Ltd.		SRIX082521	9/1/2013

Pool	Entity	Old Car #	New Car #	Built
		Sub-Count Pool 29	14	
Pool 84				
84	United Rail Partners, Ltd.		SRIX080008	Mar-75
84	United Rail Partners, Ltd.		SRIX080009	Dec-77
84	United Rail Partners, Ltd.		SRIX080060	May-79
84	United Rail Partners, Ltd.		SRIX080061	Sep-87
84	United Rail Partners, Ltd.		SRIX080064	Jul-77
84	United Rail Partners, Ltd.		SRIX080072	Aug-77
84	United Rail Partners, Ltd.		SRIX080073	Aug-77
84	United Rail Partners, Ltd.		SRIX080074	Aug-77
84	United Rail Partners, Ltd.		SRIX080075	Sep-77
84	United Rail Partners, Ltd.		SRIX080078	Sep-79
84	United Rail Partners, Ltd.		SRIX080079	Dec-79
84	United Rail Partners, Ltd.		SRIX080080	Jan-80
84	United Rail Partners, Ltd.		SRIX080081	Feb-80
84	United Rail Partners, Ltd.		SRIX080086	Aug-77
84	United Rail Partners, Ltd.		SRIX080087	Sep-77
84	United Rail Partners, Ltd.		SRIX080088	Mar-80
84	United Rail Partners, Ltd.		SRIX080089	Jun-80
84	United Rail Partners, Ltd.		SRIX080090	Feb-80
84	United Rail Partners, Ltd.		SRIX080091	Jun-80
84	United Rail Partners, Ltd.		SRIX080092	May-80
84	United Rail Partners, Ltd.		SRIX080094	Jul-75
84	United Rail Partners, Ltd.		SRIX080106	Nov-75
84	United Rail Partners, Ltd.		SRIX080107	Aug-77
84	United Rail Partners, Ltd.		SRIX080108	Oct-77
84	United Rail Partners, Ltd.		SRIX080109	Oct-77
84	United Rail Partners, Ltd.		SRIX080111	Feb-75
84	United Rail Partners, Ltd.		SRIX080112	Nov-78
84	United Rail Partners, Ltd.		SRIX080114	Oct-88
84	United Rail Partners, Ltd.		SRIX080115	Nov-88
84	United Rail Partners, Ltd.		SRIX080116	Nov-88
84	United Rail Partners, Ltd.		SRIX080126	Nov-77
84	United Rail Partners, Ltd.		SRIX080127	Aug-79
84	United Rail Partners, Ltd.		SRIX080128	Sep-78
84	United Rail Partners, Ltd.		SRIX080129	Nov-78
84	United Rail Partners, Ltd.		SRIX080130	Dec-78
84	United Rail Partners, Ltd.		SRIX080131	Jun-80
84	United Rail Partners, Ltd.		SRIX080132	Nov-77

Pool	Entity	Old Car #	New Car #	Built
84	United Rail Partners, Ltd.		SRIX080134	Jun-80
84	United Rail Partners, Ltd.		SRIX080139	Sep-79
84	United Rail Partners, Ltd.		SRIX080140	Sep-79
84	United Rail Partners, Ltd.		SRIX080141	Oct-79
84	United Rail Partners, Ltd.		SRIX080142	Sep-79
84	United Rail Partners, Ltd.		SRIX080143	Aug-79
84	United Rail Partners, Ltd.		SRIX080144	Sep-79
84	United Rail Partners, Ltd.		SRIX080145	Nov-79
84	United Rail Partners, Ltd.		SRIX080146	Dec-79
84	United Rail Partners, Ltd.		SRIX080147	Nov-79
84	United Rail Partners, Ltd.		SRIX080148	Jan-80
84	United Rail Partners, Ltd.		SRIX080149	Dec-79
84	United Rail Partners, Ltd.		SRIX080150	Dec-79
84	United Rail Partners, Ltd.		SRIX080152	Aug-79
84	United Rail Partners, Ltd.		SRIX080153	Aug-79
84	United Rail Partners, Ltd.		SRIX080156	Apr-80
84	United Rail Partners, Ltd.		SRIX080157	Mar-80
84	United Rail Partners, Ltd.		SRIX080158	Sep-74
84	United Rail Partners, Ltd.		SRIX080190	Jul-74
84	United Rail Partners, Ltd.		SRIX080191	Mar-75
84	United Rail Partners, Ltd.		SRIX080192	May-75
84	United Rail Partners, Ltd.		SRIX080193	Sep-75
84	United Rail Partners, Ltd.		SRIX080194	Oct-75
84	United Rail Partners, Ltd.		SRIX080195	Oct-75
84	United Rail Partners, Ltd.		SRIX080196	Nov-75
84	United Rail Partners, Ltd.		SRIX080197	Jun-77
84	United Rail Partners, Ltd.		SRIX080198	Jun-77
84	United Rail Partners, Ltd.		SRIX080199	Jun-77
84	United Rail Partners, Ltd.		SRIX080200	Aug-77
84	United Rail Partners, Ltd.		SRIX080201	Aug-77
84	United Rail Partners, Ltd.		SRIX080202	Sep-77
84	United Rail Partners, Ltd.		SRIX080203	Sep-77
84	United Rail Partners, Ltd.		SRIX080204	Sep-77
84	United Rail Partners, Ltd.		SRIX080205	Sep-77
84	United Rail Partners, Ltd.		SRIX080206	Aug-77
84	United Rail Partners, Ltd.		SRIX080216	Oct-75
84	United Rail Partners, Ltd.		SRIX080217	Aug-77
84	United Rail Partners, Ltd.		SRIX080218	Nov-77
84	United Rail Partners, Ltd.		SRIX080219	Dec-79

Pool	Entity	Old Car #	New Car #	Built
84	United Rail Partners, Ltd.		SRIX080235	Jul-75
84	United Rail Partners, Ltd.		SRIX080243	Nov-77
84	United Rail Partners, Ltd.		SRIX080244	Oct-74
84	United Rail Partners, Ltd.		SRIX080246	Dec-77
84	United Rail Partners, Ltd.		SRIX080247	Sep-79
84	United Rail Partners, Ltd.		SRIX080254	Feb-75
84	United Rail Partners, Ltd.		SRIX080255	Mar-75
84	United Rail Partners, Ltd.		SRIX080256	May-75
84	United Rail Partners, Ltd.		SRIX080257	Jun-75
84	United Rail Partners, Ltd.		SRIX080258	Sep-75
84	United Rail Partners, Ltd.		SRIX080259	Nov-75
84	United Rail Partners, Ltd.		SRIX080260	Aug-77
84	United Rail Partners, Ltd.		SRIX080261	Sep-77
84	United Rail Partners, Ltd.		SRIX080262	Sep-77
84	United Rail Partners, Ltd.		SRIX080263	Sep-77
84	United Rail Partners, Ltd.		SRIX080265	Jul-77
84	United Rail Partners, Ltd.		SRIX080266	Jul-77
84	United Rail Partners, Ltd.		SRIX080267	Aug-77
84	United Rail Partners, Ltd.		SRIX080268	Aug-77
84	United Rail Partners, Ltd.		SRIX080269	Aug-77
84	United Rail Partners, Ltd.		SRIX080270	Aug-77
84	United Rail Partners, Ltd.		SRIX080271	Oct-77
84	United Rail Partners, Ltd.		SRIX080272	Jan-78
84	United Rail Partners, Ltd.		SRIX080273	Dec-77
84	United Rail Partners, Ltd.		SRIX080276	Nov-78
84	United Rail Partners, Ltd.		SRIX080282	Sep-77
84	United Rail Partners, Ltd.		SRIX080283	Aug-77
84	United Rail Partners, Ltd.		SRIX080284	Nov-78
84	United Rail Partners, Ltd.		SRIX080287	Nov-77
84	United Rail Partners, Ltd.		SRIX080289	Aug-77
84	United Rail Partners, Ltd.		SRIX080290	Sep-77
84	United Rail Partners, Ltd.		SRIX080298	Feb-75
84	United Rail Partners, Ltd.		SRIX080299	Jul-75
84	United Rail Partners, Ltd.		SRIX080300	Oct-75
84	United Rail Partners, Ltd.		SRIX080301	Oct-75
84	United Rail Partners, Ltd.		SRIX080302	Oct-75
84	United Rail Partners, Ltd.		SRIX080314	Mar-75
84	United Rail Partners, Ltd.		SRIX080315	Oct-75
84	United Rail Partners, Ltd.		SRIX080321	Aug-79

Pool	Entity	Old Car #	New Car #	Built
84	United Rail Partners, Ltd.		SRIX080322	Aug-79
84	United Rail Partners, Ltd.		SRIX080323	Aug-79
84	United Rail Partners, Ltd.		SRIX080324	Aug-79
84	United Rail Partners, Ltd.		SRIX080325	Aug-79
84	United Rail Partners, Ltd.		SRIX080326	Aug-79
84	United Rail Partners, Ltd.		SRIX080327	Sep-79
84	United Rail Partners, Ltd.		SRIX080328	Nov-79
84	United Rail Partners, Ltd.		SRIX080331	Sep-74
84	United Rail Partners, Ltd.		SRIX080333	Oct-74
84	United Rail Partners, Ltd.		SRIX080339	Oct-75
84	United Rail Partners, Ltd.		SRIX080340	Oct-75
84	United Rail Partners, Ltd.		SRIX080341	Oct-75
84	United Rail Partners, Ltd.		SRIX080347	Aug-84
84	United Rail Partners, Ltd.		SRIX080348	Oct-80
84	United Rail Partners, Ltd.		SRIX080349	Jan-80
84	United Rail Partners, Ltd.		SRIX080350	Dec-79
84	United Rail Partners, Ltd.		SRIX080351	Aug-79
84	United Rail Partners, Ltd.		SRIX080352	May-79
84	United Rail Partners, Ltd.		SRIX080353	Oct-79
84	United Rail Partners, Ltd.		SRIX080354	Sep-79
84	United Rail Partners, Ltd.		SRIX080355	Oct-79
84	United Rail Partners, Ltd.		SRIX080356	Aug-80
84	United Rail Partners, Ltd.		SRIX080357	Aug-80
84	United Rail Partners, Ltd.		SRIX080358	Feb-79
84	United Rail Partners, Ltd.		SRIX080359	Feb-79
84	United Rail Partners, Ltd.		SRIX080360	Mar-79
84	United Rail Partners, Ltd.		SRIX080361	Mar-79
84	United Rail Partners, Ltd.		SRIX080362	Sep-77
84	United Rail Partners, Ltd.		SRIX080363	Aug-77
84	United Rail Partners, Ltd.		SRIX080364	Oct-77
84	United Rail Partners, Ltd.		SRIX080365	Oct-77
84	United Rail Partners, Ltd.		SRIX080366	Sep-78
84	United Rail Partners, Ltd.		SRIX080367	Jul-80
84	United Rail Partners, Ltd.		SRIX080368	Jul-80
84	United Rail Partners, Ltd.		SRIX080369	Mar-79
84	United Rail Partners, Ltd.		SRIX080370	May-80
84	United Rail Partners, Ltd.		SRIX080371	Jun-75
84	United Rail Partners, Ltd.		SRIX080373	Feb-75
84	United Rail Partners, Ltd.		SRIX080374	Jan-75

Pool	Entity	Old Car #	New Car #	Built
84	United Rail Partners, Ltd.		SRIX080375	Feb-75
84	United Rail Partners, Ltd.		SRIX080376	Jul-77
84	United Rail Partners, Ltd.		SRIX080377	Feb-75
84	United Rail Partners, Ltd.		SRIX080378	Apr-75
84	United Rail Partners, Ltd.		SRIX080379	Nov-78
84	United Rail Partners, Ltd.		SRIX080380	Jan-81
84	United Rail Partners, Ltd.		SRIX080381	Jan-81
84	United Rail Partners, Ltd.		SRIX080382	Jan-81
84	United Rail Partners, Ltd.		SRIX080383	May-77
84	United Rail Partners, Ltd.		SRIX080384	Feb-75
84	United Rail Partners, Ltd.		SRIX080385	Feb-75
84	United Rail Partners, Ltd.		SRIX080386	Aug-77
84	United Rail Partners, Ltd.		SRIX080387	Aug-77
84	United Rail Partners, Ltd.		SRIX080388	Aug-77
84	United Rail Partners, Ltd.		SRIX080389	Apr-78
84	United Rail Partners, Ltd.		SRIX080390	Jan-78
84	United Rail Partners, Ltd.		SRIX080391	Apr-78
84	United Rail Partners, Ltd.		SRIX080392	Jan-80
84	United Rail Partners, Ltd.		SRIX080393	Jan-80
84	United Rail Partners, Ltd.		SRIX080394	Jul-80
84	United Rail Partners, Ltd.		SRIX080395	Jan-80
84	United Rail Partners, Ltd.		SRIX080396	May-78
84	United Rail Partners, Ltd.		SRIX080397	Oct-79
84	United Rail Partners, Ltd.		SRIX080398	Nov-79
84	United Rail Partners, Ltd.		SRIX080399	Nov-79
84	United Rail Partners, Ltd.		SRIX080400	May-80
84	United Rail Partners, Ltd.		SRIX080401	May-80
84	United Rail Partners, Ltd.		SRIX080402	May-80
84	United Rail Partners, Ltd.		SRIX080403	May-80
84	United Rail Partners, Ltd.		SRIX080404	May-80
84	United Rail Partners, Ltd.		SRIX080405	May-80
84	United Rail Partners, Ltd.		SRIX080406	May-80
84	United Rail Partners, Ltd.		SRIX080407	May-80
84	United Rail Partners, Ltd.		SRIX080408	May-80
84	United Rail Partners, Ltd.		SRIX080410	Aug-80
84	United Rail Partners, Ltd.		SRIX080411	Aug-80
84	United Rail Partners, Ltd.		SRIX080412	Jul-80
84	United Rail Partners, Ltd.		SRIX080413	Jul-80
84	United Rail Partners, Ltd.		SRIX080414	Jul-80

Pool	Entity	Old Car #	New Car #	Built
84	United Rail Partners, Ltd.		SRIX080415	Jan-80
84	United Rail Partners, Ltd.		SRIX080416	Aug-80
84	United Rail Partners, Ltd.		SRIX080417	Jul-80
84	United Rail Partners, Ltd.		SRIX080418	Jul-80
	Sub-Count Pool 84		197	
Pool 89				
89	United Rail Partners, Ltd.		SRIX083100	Nov-80
89	United Rail Partners, Ltd.		SRIX083101	Nov-80
89	United Rail Partners, Ltd.		SRIX083102	Nov-80
89	United Rail Partners, Ltd.		SRIX083103	Dec-80
89	United Rail Partners, Ltd.		SRIX083104	Dec-80
89	United Rail Partners, Ltd.		SRIX083105	Jan-81
89	United Rail Partners, Ltd.		SRIX083106	Jan-81
89	United Rail Partners, Ltd.		SRIX083107	Jan-81
	Sub-Count Pool 89		8	
Pool 90				
90	URP PC1, LLC	NATX033060	SRIX083108	1/1/1999
90	URP PC1, LLC	NATX033061	SRIX083109	1/1/1999
90	URP PC1, LLC	NATX033062	SRIX083110	1/1/1999
90	URP PC1, LLC	NATX033063	SRIX083111	1/1/1999
90	URP PC1, LLC	NATX033064	SRIX083112	1/1/1999
90	URP PC1, LLC	NATX033065	SRIX083113	1/1/1999
90	URP PC1, LLC	NATX033066	SRIX083114	1/1/1999
90	URP PC1, LLC	NATX033067	SRIX083115	1/1/1999
90	URP PC1, LLC	NATX033068	SRIX083116	1/1/1999
90	URP PC1, LLC	NATX033069	SRIX083117	1/1/1999
90	URP PC1, LLC	NATX033071	SRIX083118	1/1/1999
90	URP PC1, LLC	NATX033072	SRIX083119	1/1/1999
90	URP PC1, LLC	NATX033073	SRIX083120	1/1/1999
90	URP PC1, LLC	NATX033074	SRIX083121	1/1/1999
90	URP PC1, LLC	NATX033075	SRIX083122	1/1/1999
90	URP PC1, LLC	NATX033076	SRIX083123	1/1/1999
90	URP PC1, LLC	NATX033077	SRIX083124	1/1/1999
90	URP PC1, LLC	NATX033078	SRIX083125	1/1/1999
90	URP PC1, LLC	NATX033080	SRIX083126	1/1/1999
90	URP PC1, LLC	NATX033081	SRIX083127	1/1/1999
90	URP PC1, LLC	NATX033135	SRIX083128	11/1/1998
90	URP PC1, LLC	NATX033136	SRIX083129	11/1/1998
90	URP PC1, LLC	NATX033138	SRIX083130	11/1/1998

Pool	Entity	Old Car #	New Car #	Built
90	URP PC1, LLC	NATX033139	SRIX083131	11/1/1998
90	URP PC1, LLC	NATX033140	SRIX083132	11/1/1998
90	URP PC1, LLC	NATX033141	SRIX083133	11/1/1998
90	URP PC1, LLC	NATX033142	SRIX083134	11/1/1998
90	URP PC1, LLC	NATX033143	SRIX083135	11/1/1998
90	URP PC1, LLC	NATX033144	SRIX083136	11/1/1998
90	URP PC1, LLC	NATX033145	SRIX083137	11/1/1998
90	URP PC1, LLC	NATX033147	SRIX083138	11/1/1998
90	URP PC1, LLC	NATX033148	SRIX083139	11/1/1998
	Sub-Count Pool 90		32	
Pool 91				
91	United Rail Partners, Ltd.		SRIX082900	10/1/2013
91	United Rail Partners, Ltd.		SRIX082901	10/1/2013
91	United Rail Partners, Ltd.		SRIX082902	10/1/2013
91	United Rail Partners, Ltd.		SRIX082903	10/1/2013
91	United Rail Partners, Ltd.		SRIX082904	10/1/2013
91	United Rail Partners, Ltd.		SRIX082905	10/1/2013
91	United Rail Partners, Ltd.		SRIX082906	10/1/2013
91	United Rail Partners, Ltd.		SRIX082907	10/1/2013
	Sub-Count Pool 91		8	
Pool UV				
UV	United Rail Partners, Ltd.		GLNX 023403	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023404	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023405	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023406	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023407	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023408	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023409	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023410	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023411	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023413	5/1/1989
UV	United Rail Partners, Ltd.		GLNX 023573	9/1/1992
UV	United Rail Partners, Ltd.		GLNX 023575	1/1/1992
UV	United Rail Partners, Ltd.		GLNX 023576	9/1/1992
UV	United Rail Partners, Ltd.		GLNX 023578	1/1/1992
UV	United Rail Partners, Ltd.		GLNX 023579	1/1/1992
UV	United Rail Partners, Ltd.		GLNX 023580	1/1/1992
UV	United Rail Partners, Ltd.		GLNX 023581	9/1/1992
UV	United Rail Partners, Ltd.		GLNX 023583	1/1/1992

Pool	Entity	Old Car #	New Car #	Built
UV	United Rail Partners, Ltd.		GLNX 023586	1/1/1992
UV	United Rail Partners, Ltd.		GLNX 023587	1/1/1992
	Sub-Count Pool UV		20	
July 2014 Acquisition – SRIX - Pool 92				
92	URP PC1, LLC	PLMX135306	SRIX083140	7/1/2003
92	URP PC1, LLC	PLMX135307	SRIX083141	7/1/2003
92	URP PC1, LLC	PLMX135308	SRIX083142	7/1/2003
92	URP PC1, LLC	PLMX135065	SRIX083143	7/1/2002
92	URP PC1, LLC	PLMX135066	SRIX083144	7/1/2002
92	URP PC1, LLC	PLMX135067	SRIX083145	7/1/2002
92	URP PC1, LLC	PLMX137107	SRIX083146	7/1/2004
92	URP PC1, LLC	PLMX137253	SRIX083147	7/1/2004
92	URP PC1, LLC	PLMX137256	SRIX083148	7/1/2004
92	URP PC1, LLC	PLMX137093	SRIX083149	7/1/2004
	Sub-Count Pool 92		10	
August 2015 Acquisition - GLNX – Pool UV2				
UV2	United Rail Partners, Ltd.		SJFX 103	7/1/1989
UV2	United Rail Partners, Ltd.		SJFX 106	7/1/1989
UV2	United Rail Partners, Ltd.		SJFX 107	7/1/1989
UV2	United Rail Partners, Ltd.		SJFX 142	7/1/2007
UV2	United Rail Partners, Ltd.		SJFX 143	7/1/2007
UV2	United Rail Partners, Ltd.		SJFX 144	7/1/2007
	Sub-Count August 2015 Acquisition- GLNX		6	
October 2015 Acquisition – SRIX – Pool 42				
42	URP PC2, LLC		SRIX 083150	10/1/2015
42	URP PC2, LLC		SRIX 083151	10/1/2015
42	URP PC2, LLC		SRIX 083152	10/1/2015
42	URP PC2, LLC		SRIX 083153	10/1/2015
42	URP PC2, LLC		SRIX 083154	10/1/2015
	Sub-Count October 2015 Acquisition - SRIX		5	
Total Projected Collateral Pool			**354**	

Exhibit "B"

Surface Transportation Board Recordation Numbers

Security Agreements and/or Amendments Recorded under:

- 23364
- 23365
- 23905
- 23905 A
- 23905 C
- 23905 D
- 23905 E
- 23905 F
- 23905 G
- 23905 H
- 23905 I
- 23905 J
- 23905 K
- 23908
- 25178
- 31310
- 31310 A
- 31311
- 31312
- 32074