RECORDATION NO 26579-C FILED
February 25 2014 11:30 AM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
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February 25, 2014

Chief of the Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Memorandum of the Lease and Memorandum of Assignment, dated as of January 1, 2014, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Numbers 26579 and 26607.

The name and address of the party to the enclosed document are:

Lessor: Midwest Railcar Corporation
4949 Autumn Oaks Drive, Suite B.
Maryville, Illinois 62062

A description of the railroad equipment covered by the enclosed document is:

391 railcars RELEASED: CTRN 100472 (previously marked NAHX 100472), NAHX100207, NAHX100346, NAHX100407 and within the series CTRN 100075 – CTRN 100766 as more particularly set forth in the equipment schedule attached to the document.

A short summary of the document to appear in the index is:

Partial Release of Memorandum of the Lease and Memorandum of Assignment.

Also enclosed is a check in the amount of $44.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Edward M. Luria

EML/sem
Enclosures

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PARTIAL RELEASE OF MEMORANDUM OF THE LEASE AND MEMORANDUM OF ASSIGNMENT

THIS PARTIAL RELEASE OF MEMORANDUM OF THE LEASE AND MEMORANDUM OF ASSIGNMENT (this "Release"), dated as of the 1st day of January, 2014 is made by Midwest Railcar Corporation, an Illinois corporation with an address of 4949 Autumn Oaks Drive, Suite B, Maryville, IL 62062 ("Lessor").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, Lessor is a lessor under that certain Rider No. 22 dated September 1, 2006 by and between Lessor (as successor-in-interest to Banc of America Leasing & Capital, LLC, which was the successor-by-merger to LaSalle National Leasing Corporation, which was successor-by-assignment from General Electric Railcar Services Corporation) as lessor, and Union Pacific Railroad Company (as successor to Southern Pacific Transportation Company, "Lessee"), as lessee ("Rider No. 22"), which incorporates therein by reference the terms of that certain Rail Car Net Lease Agreement 8068-01 dated as of February 2, 1996, by and between Assignor, as successor lessor, and Lessee, as successor lessee (collectively with such Rail Equipment Net Leasing Agreement, but only as it is incorporated by reference in Rider No. 22 and solely as it relates to Lessor's Equipment, defined below, the "Lessor's Lease") relating to 391 covered hopper railcars more specifically described in Schedule A attached hereto and made a part hereof (collectively, the "Lessor's Equipment"):

The Memorandum of the Lease dated as of September 26, 2006 by and between General Electric Railcar Services Corporation and Lessee was recorded with the Surface Transportation Board (the "STB") under the recordation number 26579 and Memorandum of Assignment of Lease dated September 28, 2006 from General Electric Railcar Services Corporation to LaSalle National Leasing Corporation was recorded with the STB under recordation number 26607. Memorandum of Assignment dated as of August 14, 2014 between Banc of America Leasing & Capital, LLC, as assignor, and Lessor, as assignee, was recorded with the STB under the recordation numbers 26579-A and 26607-C.

WHEREAS, Lessor desires to show for the public record that the Lessor's Lease of Lessor's Equipment has terminated as of the date first above written and accordingly Lessor has caused this Release to be executed by its duly authorized officer as of the date first above written.

NOW, THEREFORE, Lessor hereby releases the liens created against Lessor's Equipment by Lessor's Prior Filings.

For the avoidance of doubt, this Release does not relate to the 222 out of the 613 covered hopper railcars originally subject to the Lease that were sold by Lessor to Wells Fargo Equipment Finance, Inc. d/b/a Midwest Railcar Capital Equipment Company ("Wells Fargo") under that certain Assignment Specification dated as of September 30, 2014 to that certain Master Purchase Agreement dated as of April 12, 2013 between Lessor and Wells Fargo. The Memorandum of Partial Assignment of Railcar Lease dated as of September 30, 2013 between Lessor, as assignor, and Wells Fargo, as Assignee, relating to sale of such 222 railcars by Lessor to Wells Fargo was recorded with the STB under recordation numbers 26579-B and 26607-D.

[Signature Page Follows]

IN WITNESS WHEREOF, the party hereto has executed or caused this Release to be executed as of the day and year first above written.

MIDWEST RAILCAR CORPORATION

By: _____
Richard M. Folio
Executive Vice President

STATE OF MARYLAND)
) ss.
CITY OF BALTIMORE)

On this 21st day of February, 2014, before me, the undersigned notary public, personally appeared Richard M. Folio, the person who signed this instrument, who acknowledged that he is the Executive Vice President of Midwest Railcar Corporation, an Illinois corporation to be the person whose name is signed on the preceding document, and acknowledged to me that he signed it voluntarily for its stated purpose.

_____
(official signature and seal of notary)

HENRYKA W. GRYC CRAIG
NOTARY PUBLIC STATE OF MARYLAND
County of Baltimore
My Commission Expires ~~September 20, 2005~~ 7/8/14

SCHEDULE A
TO RELEASE

Reporting Mark & Number	Reporting Mark & Number	Reporting Mark & Number	Reporting Mark & Number
CTRN100079	CTRN100195	CTRN100272	CTRN100379
CTRN100082	CTRN100196	CTRN100274	CTRN100381
CTRN100084	CTRN100197	CTRN100276	CTRN100382
CTRN100090	CTRN100198	CTRN100277	CTRN100383
CTRN100092	CTRN100199	CTRN100278	CTRN100384
CTRN100096	CTRN100200	CTRN100279	CTRN100386
CTRN100097	CTRN100202	CTRN100280	CTRN100387
CTRN100106	CTRN100203	CTRN100285	CTRN100388
CTRN100107	CTRN100204	CTRN100286	CTRN100389
CTRN100110	CTRN100208	CTRN100287	CTRN100390
CTRN100117	CTRN100210	CTRN100291	CTRN100392
CTRN100118	CTRN100213	CTRN100293	CTRN100393
CTRN100120	CTRN100214	CTRN100296	CTRN100395
CTRN100124	CTRN100216	CTRN100300	CTRN100396
CTRN100125	CTRN100218	CTRN100304	CTRN100397
CTRN100128	CTRN100219	CTRN100305	CTRN100399
CTRN100129	CTRN100223	CTRN100310	CTRN100402
CTRN100130	CTRN100225	CTRN100311	CTRN100404
CTRN100133	CTRN100226	CTRN100312	CTRN100405
CTRN100135	CTRN100228	CTRN100314	CTRN100408
CTRN100137	CTRN100229	CTRN100317	CTRN100409
CTRN100140	CTRN100230	CTRN100318	CTRN100410
CTRN100143	CTRN100231	CTRN100319	CTRN100412
CTRN100145	CTRN100232	CTRN100320	CTRN100413
CTRN100146	CTRN100234	CTRN100323	CTRN100415
CTRN100148	CTRN100235	CTRN100324	CTRN100416
CTRN100149	CTRN100236	CTRN100331	CTRN100420
CTRN100152	CTRN100239	CTRN100335	CTRN100422
CTRN100153	CTRN100241	CTRN100337	CTRN100425
CTRN100154	CTRN100243	CTRN100339	CTRN100426
CTRN100155	CTRN100244	CTRN100340	CTRN100429
CTRN100158	CTRN100246	CTRN100345	CTRN100432
CTRN100159	CTRN100247	CTRN100347	CTRN100437
CTRN100162	CTRN100249	CTRN100348	CTRN100439

Reporting Mark & Number	Reporting Mark & Number	Reporting Mark & Number	Reporting Mark & Number
CTRN100478	CTRN100571	CTRN100669	CTRN100739
CTRN100479	CTRN100573	CTRN100671	CTRN100740
CTRN100480	CTRN100576	CTRN100672	CTRN100741
CTRN100481	CTRN100577	CTRN100679	CTRN100742
CTRN100483	CTRN100579	CTRN100680	CTRN100744
CTRN100487	CTRN100581	CTRN100683	CTRN100745
CTRN100489	CTRN100582	CTRN100684	CTRN100746
CTRN100492	CTRN100583	CTRN100685	CTRN100747
CTRN100493	CTRN100584	CTRN100687	CTRN100748
CTRN100494	CTRN100585	CTRN100690	CTRN100749
CTRN100495	CTRN100586	CTRN100691	CTRN100750
CTRN100497	CTRN100587	CTRN100692	CTRN100751
CTRN100498	CTRN100591	CTRN100694	CTRN100752
CTRN100500	CTRN100592	CTRN100695	CTRN100753
CTRN100503	CTRN100594	CTRN100698	CTRN100754
CTRN100505	CTRN100596	CTRN100701	CTRN100755
CTRN100506	CTRN100597	CTRN100702	CTRN100756
CTRN100507	CTRN100598	CTRN100703	CTRN100757
CTRN100509	CTRN100600	CTRN100704	CTRN100758
CTRN100511	CTRN100601	CTRN100705	CTRN100759
CTRN100512	CTRN100604	CTRN100706	CTRN100760
CTRN100517	CTRN100605	CTRN100707	CTRN100761
CTRN100518	CTRN100607	CTRN100708	CTRN100762
CTRN100520	CTRN100608	CTRN100709	CTRN100763
CTRN100521	CTRN100609	CTRN100710	CTRN100764
CTRN100522	CTRN100611	CTRN100711	CTRN100765
CTRN100524	CTRN100613	CTRN100712	CTRN100766
CTRN100526	CTRN100614	CTRN100713	NAHX100207
CTRN100530	CTRN100616	CTRN100714	NAHX100346
CTRN100531	CTRN100619	CTRN100715	NAHX100407
CTRN100532	CTRN100623	CTRN100716	
CTRN100534	CTRN100626	CTRN100717	
CTRN100537	CTRN100628	CTRN100718	
CTRN100538	CTRN100631	CTRN100719	
CTRN100540	CTRN100633	CTRN100720	

Reporting Mark & Number	Reporting Mark & Number	Reporting Mark & Number	Reporting Mark & Number
CTRN100164	CTRN100250	CTRN100350	CTRN100443
CTRN100175	CTRN100251	CTRN100351	CTRN100444
CTRN100177	CTRN100252	CTRN100352	CTRN100445
CTRN100179	CTRN100254	CTRN100353	CTRN100449
CTRN100180	CTRN100255	CTRN100359	CTRN100451
CTRN100181	CTRN100256	CTRN100360	CTRN100452
CTRN100182	CTRN100258	CTRN100361	CTRN100453
CTRN100183	CTRN100260	CTRN100362	CTRN100455
CTRN100186	CTRN100261	CTRN100364	CTRN100456
CTRN100187	CTRN100262	CTRN100365	CTRN100458
CTRN100188	CTRN100263	CTRN100366	CTRN100075
CTRN100190	CTRN100264	CTRN100369	CTRN100253
CTRN100191	CTRN100268	CTRN100371	
CTRN100192	CTRN100269	CTRN100373	
CTRN100193	CTRN100270	CTRN100376	
CTRN100194	CTRN100271	CTRN100378	

Reporting Mark & Number	Reporting Mark & Number	Reporting Mark & Number	Reporting Mark & Number
CTRN100459	CTRN100542	CTRN100637	CTRN100721
CTRN100462	CTRN100544	CTRN100639	CTRN100722
CTRN100463	CTRN100547	CTRN100640	CTRN100724
CTRN100464	CTRN100549	CTRN100643	CTRN100725
CTRN100465	CTRN100551	CTRN100645	CTRN100726
CTRN100467	CTRN100552	CTRN100650	CTRN100727
CTRN100468	CTRN100553	CTRN100651	CTRN100728
CTRN100469	CTRN100555	CTRN100652	CTRN100729
CTRN100470	CTRN100556	CTRN100656	CTRN100730
CTRN100471	CTRN100558	CTRN100657	CTRN100731
CTRN100472 (previously marked NAHX 100472	CTRN100561	CTRN100659	CTRN100732
CTRN100474	CTRN100562	CTRN100664	CTRN100734
CTRN100475	CTRN100563	CTRN100665	CTRN100735
CTRN100476	CTRN100564	CTRN100666	CTRN100737
CTRN100477	CTRN100568	CTRN100667	CTRN100738

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 2/25/14

Edward M. Luria