RECORDATION NO. 31176-B FILED
MAY 08, 2015 12:30 PM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

May 8, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Termination of Leases, dated as of May 7, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 31176.

The names and addresses of the parties to the enclosed document are:

Lessor/Assignee: The Huntington National Bank
105 East Fourth Street, Suite 200C
Cincinnati, OH 45202

[Lessee/Assignor: Rail Connection, Inc.
2418 Grant Street, Suite A
St. Albans, West Virginia 25177]

A description of the equipment covered by the enclosed document is:

All railroad equipment covered by the Memorandum of Lease Agreement filed under Rec. No. 31176 and the Memorandum of Assignment and Assumption Agreement filed under Rec. No. 31176-A is hereby TERMINATED.

A short summary of the document to appear in the index is:

Notice of Termination of Leases.

Also enclosed is a check in the amount of $43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

for

Edward M. Luria

EML/cem
Enclosures

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NOTICE OF TERMINATION OF LEASES

The undersigned, THE HUNTINGTON NATIONAL BANK, as Lessor, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby gives notice that it has terminated the certain leases identified on Exhibit A attached hereto (the "Leases") between Lessor and Rail Connection, Inc.

The Leases were duly filed and recorded with the Surface Transportation Board on the dates and at the times set forth on Exhibit A attached hereto. This document constitutes a termination and release of all interests, claims, liens or encumbrances over all of the Railroad Equipment now or at any time covered by the Leases.

This Notice of Termination of Leases is executed without prejudice to the rights or obligations of the parties which expressly survive under the Leases.

Dated as of May 4, 2015.

THE HUNTINGTON NATIONAL BANK

By: Stephanie McDole
Title: Sales Coordinator

STATE OF Ohio)
) ss:
COUNTY OF Hamilton)

On this 4th day of May, 2015, before me personally appeared Stephanie McDole, to me personally known, who, being by me duly sworn, did say that he/she is a Staff Officer of THE HUNTINGTON NATIONAL BANK, that he/she is authorized to execute the foregoing instrument on behalf of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the corporation.

NOTARY PUBLIC

My commission expires:

NOTARY PUBLIC STATE OF OHIO
ROBERT GLENN PRATT
Notary Public, State of Ohio
My Comm. Expires April 11, 2018

EXHIBIT A

1. Memorandum of Lease Agreement, dated as of April 23, 2014, between The Huntington National Bank, Lessor, and Rail Connection, Inc., Lessee, filed with the Board on April 23, 2014 at 4:15 p.m. under Recordation Number 31176.

2. Memorandum of Assignment and Assumption Agreement, dated as of April 23, 2014, between Rail Connection, Inc., Assignor, and The Huntington National Bank, Assignee, filed with the Board on April 23, 2014 at 4:15 p.m. under Recordation Number 31176-A.

3. Memorandum of Lease Agreement, dated as of September 27, 2013, between The Huntington National Bank, Lessor, and Rail Connection, Inc., Lessee, filed with the Board on October 17, 2013 at 8:23 a.m. under Recordation Number 30946 (covering cars within the series COGX 98001 – COGX 98092).

4. Memorandum of Lease, dated as of December 29, 2011, between The Huntington National Bank, Lessor, and Rail Connection, Inc., Lessee, filed with the Board on December 30, 2011 at 1:30 p.m. under Recordation Number 30051.

5. Memorandum of Lease, dated as of December 29, 2011, between The Huntington National Bank, Lessor, and Rail Connection, Inc., Lessee, filed with the Board on December 30, 2011 at 1:30 p.m. under Recordation Number 30049.

6. Memorandum of Lease, dated as of December 29, 2011, between The Huntington National Bank, Lessor, and Rail Connection, Inc., Lessee, filed with the Board on December 30, 2011 at 1:30 p.m. under Recordation Number 30050.

7. Memorandum of Lease, dated as of February 24, 2012, between The Huntington National Bank, Lessor, and Rail Connection, Inc. Lessee, filed with the Board on March 14, 2012 at 8:00 a.m. under Recordation Number 30122.

8. Memorandum of Lease Agreement, dated as of December 20, 2013, between The Huntington National Bank, Lessor, and Rail Connection, Inc., Lessee, filed with the Board on February 21, 2014 at 5:17 p.m. under Recordation Number 31089.

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: May 8, 2015

Edward M Luria

Edward M. Luria