RECORDATION NO. 32220
FILED JUNE 9, 2016 4:20 PM
SURFACE TRANSPORTATION BOARD

OSTER RESEARCHING SERVICES
12897 Colonial Drive
Mt. Airy, Maryland 21771
(301) 253-6040
www.osterresearchingservices.com
maryannoster@comcast.net

June 9, 2016

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recording with the Surface Transportation Board are one original and one counterpart of the document described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code:

MEMORANDUM OF SECURITY AGREEMENT-RAILCAR CHATTEL MORTGAGE
Dated as of 6/8/2016

Secured Party:	Frost Bank P.O. Box 1600 San Antonio, Texas 78296
Debtor:	INEOS Oligomers USA, LLC 2600 South Shore Blvd., Suite 400 League City, TX 77573
Equipment:	100, New Tank Cars OLGX 22001-22100

Please record this agreement as a primary document. The filing fee of $43 is enclosed. Thank you.

Sincerely,

Mary A. Oster

Mary Ann Oster
Research Consultant

EXECUTION VERSION

RECORDATION NO. 32220
FILED JUNE 9, 2016 4:20 PM
SURFACE TRANSPORTATION BOARD

MEMORANDUM OF SECURITY AGREEMENT - RAILCAR CHATTEL MORTGAGE DATED AS OF JUNE 8, 2016 BETWEEN INEOS OLIGOMERS USA LLC, A DELAWARE LIMITED LIABILITY COMPANY ("DEBTOR") AND FROST BANK, A TEXAS STATE BANK ("SECURED PARTY")

WHEREAS, Debtor and Secured Party entered into that certain Loan Agreement, dated as of June 8, 2016, (the "Loan Agreement"), pursuant to which Secured Party agreed to extend to Debtor a term loan to be evidenced by a promissory note payable by Debtor to the order of Secured Party, its successors and assigns; and

WHEREAS, Debtor and Secured Party entered into a certain Security Agreement – Railcar Chattel Mortgage, dated as of June 8, 2016 (the "Security Agreement"), pursuant to which Debtor granted Secured Party a security interest in the collateral identified below to secure the loan extended under the Loan Agreement (the "Loan"):

WHEREAS, it is a condition precedent to the obligation of Secured Party to make and maintain the Loan that a memorandum of the Security Agreement- Railcar Chattel Mortgage (the "Memorandum") set forth herein is to be filed and recorded with the Surface Transportation Board and deposited, filed and registered with the Registrar General of Canada.

1. Definitions. Except as otherwise defined in this Memorandum, terms defined in the Loan Agreement or by reference therein are used herein as defined therein.

2. Security Interest. Subject to the terms, conditions, covenants and agreements set forth in the Loan Agreement, the Security Agreement - Railcar Chattel Mortgage and pursuant thereto, Debtor assigned, mortgaged, pledged, hypothecated, transferred and set over to Secured Party and granted to Secured Party a first priority lien on and security interest in all of Debtor's right, title and interest in and to the Equipment and Leases (but only to the extent relating to the Equipment) more fully described on Exhibit A, Exhibit B, Exhibit C and Exhibit D hereto and to the Security Agreement- Railcar Chattel Mortgage and agreed that such Equipment and Leases (but only to the extent relating to the Equipment) shall constitute Collateral subject to the grant of security by Debtor set forth in the Security Agreement.

3. Counterparts. This Memorandum may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument and any of the parties hereto may execute this Memorandum by signing any such counterpart.

[*Signature Page Follows*]

IN WITNESS WHEREOF, the parties hereto have executed and delivered this Memorandum in one or more counterparts as of the date first set forth above.

INEOS OLIGOMERS USA LLC,
a Delaware limited liability company

By: _____
Robert Sokol
Chief Financial Officer

FROST BANK,
a Texas state bank

By: _____
Name: Larry Merritt
Title: Assistant Vice President

STATE OF TEXAS)
) ss:
COUNTY OF GALVESTON)

On this 8th day of June, 2016, before me, personally appeared Robert Sokol, to me known, who being by me duly sworn, says that he is the Chief Financial Officer of INEOS OLIGOMERS USA LLC, a Delaware limited liability company; that said instrument was signed on behalf of said company on the date hereof by authority of its governing body; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

[S E A L]

JOY L. SPILLER
Notary Public, State of Texas
My Commission Expires
June 27, 2019

Joy L. Spiller
Notary Public in and for the State of Texas

Notary ID No. 1008640-8
My commission expires: 6-27-2019

STATE OF TEXAS)
) ss:
COUNTY OF GALVESTON)

On this 8th day of June, 2016, before me, personally appeared Larry Mercier, to me known, who being by me duly sworn, says that he/she is Assistant Vice President of Frost Bank, a Texas state bank; that said instrument was signed on behalf of said bank on the date hereof by authority of its governing body; and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said bank.

[S E A L]

JOY L. SPILLER
Notary Public, State of Texas
My Commission Expires
June 27, 2019

Joy L. Spiller
Notary Public in and for the State of Texas

Notary ID No. 1005640-8
My commission expires: 6-27-2019

EXHIBIT "A"

UTLX
THE TANK CAR PEOPLE

UTLX Manufacturing LLC
6325 Hwy. 1, North
Alexandria LA 71303
318-449-8100

Invoice Number: DMA000000064
Page: 1 of 10
Date: 1/25/2016
Salesperson:
Adjustment

Tax ID: [redacted]

Tax ID:

Currency: USD US Dollar

17

B	Ineos USA, , LLC - OLigomers	S	Ineos USA, , LLC - OLigomers
I	2600 South Shore Blvd, Suite 400	H	2600 South Shore Blvd, Suite 400
L	Attn: Mr. Colin Gibb	I	Attn: Mr. Colin Gibb
L	2600 South SHore Blvd. Suite 400	P	2600 South SHore Blvd. Suite 400
	League City TX 77573		League City TX 77573
T	USA	T	USA
O		O	

154161

Fax:

Please see attached listing for serial number of cars invoiced.

Order	Purchase Order	Packages	Prepaid	Weight	Ship Via	Terms
CA7213A						Net 10

Line/Rel	Qty Ordered	Qty Shipped	Back Order	Unit Price	Extended Price
Debit Memo: DMA000000064 For Invoice: AI.0000000920					
1	1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/13/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

2	1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

51-277571
51-277574
51-277577

3		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/13/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

4		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/13/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

5		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/13/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

6		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

8		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

9		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

10		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

11		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/13/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

12		1.000	1.000	0.000	[redacted]	[redacted]

Cl:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/13/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

14		1.000	1.000	0.000	[redacted]	[redacted]

Cl:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

15		1.000	1.000	0.000	[redacted]	[redacted]

Cl:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

17		1.000	1.000	0.000	[redacted]	[redacted]

Cl:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/13/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

19		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

20		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

23		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/13/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

24		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/13/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

26		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

29		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/18/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

30		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

32		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

34		1.000	1.000	0.000	[redacted]	[redacted]

Cl:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/13/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

35		1.000	1.000	0.000	[redacted]	[redacted]

Cl:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

39		1.000	1.000	0.000	[redacted]	[redacted]

Cl:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/13/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

42		1.000	1.000	0.000	[redacted]	[redacted]

Cl:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

46		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

49		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

50		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

51		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

53		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

55		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

56		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

59		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

60		1.000	1.000	0.000	[redacted]	[redacted]

Cl:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: 0.00000
To: 145,737.00000

61		1.000	1.000	0.000	[redacted]	[redacted]

Cl:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: 0.00000
To: 145,737.00000

63		1.000	1.000	0.000	[redacted]	[redacted]

Cl:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

65		1.000	1.000	0.000	[redacted]	[redacted]

Cl:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/20/2016

Currency: USD US Dollar
Price Change, From: [redacted]
To: [redacted]

Please Remit All Wires to:

UTLX Manufacturing LLC
[redacted]

Checks:

UTLX Manufacturing LLC
[redacted]

Sales Amount	[redacted]
Misc Charges	[redacted]
Freight	[redacted]
Sales Tax	[redacted]
Prepaid Amount	[redacted]
Total	[redacted]

Tank #	Serial #
1	OLGX22001
2	OLGX22002
3	OLGX22003
4	OLGX22004
5	OLGX22005
6	OLGX22006
8	OLGX22008
9	OLGX22009
10	OLGX22010
11	OLGX22011
12	OLGX22012
14	OLGX22014
15	OLGX22015
17	OLGX22017
19	OLGX22019
20	OLGX22020
23	OLGX22023
24	OLGX22024
26	OLGX22026
29	OLGX22029
30	OLGX22030
32	OLGX22032
34	OLGX22034
35	OLGX22035
39	OLGX22039
42	OLGX22042
46	OLGX22046
49	OLGX22049
50	OLGX22050
51	OLGX22051
53	OLGX22053
55	OLGX22055
56	OLGX22056
59	OLGX22059
60	OLGX22060
61	OLGX22061
63	OLGX22063
65	OLGX22065
Total Tanks Invoiced	38

EXHIBIT "B"

UTLX
THE TANK CAR PEOPLE

UTLX Manufac[illegible]ng LLC
6325 Hwy. 1, North
Alexandria LA 71303
318-449-8100

Invoice [illegible]mber: AL0000000922
Page: 1 of 6
Date: 1/29/2016
Salesperson:
Regular Invoice

Tax ID: [redacted]

Tax ID:

Currency: USD US Dollar

17

B Ineos USA, , LLC - OLigomers
I 2600 South Shore Blvd, Suite 400
L Attn: Mr. Colin Gibb
L 2600 South SHore Blvd. Suite 400
League City TX 77573
T USA
O

S Ineos USA, , LLC - OLigomers
H 2600 South Shore Blvd, Suite 400
I Attn: Mr. Colin Gibb
P 2600 South SHore Blvd. Suite 400
League City TX 77573
T USA
O

Fax:

156.C.19

Order	Purchase Order	Packages	Prepaid	Weight	Ship Via	Terms
CA7213A						Net 10

Line/Rel	Qty Ordered	Qty Shipped	Back Order	Unit Price	Extended Price
16	1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/25/2016

Serial Numbers: OLGX22016

21	1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/29/2016

Serial Numbers: OLGX22021

27	1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/25/2016

51-277570
51-277575
51-277576

	Serial Numbers: OLGX22027					
31	1.000	1.000	0.000	[redacted]	[redacted]	
	CI:					
	Item: 512020-01					
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23					
	U/M: PC					
	Date Shipped: 01/25/2016					
	Serial Numbers: OLGX22031					
37	1.000	1.000	0.000	[redacted]	[redacted]	
	CI:					
	Item: 512020-01					
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23					
	U/M: PC					
	Date Shipped: 01/25/2016					
	Serial Numbers: OLGX22037					
41	1.000	1.000	0.000	[redacted]	[redacted]	
	CI:					
	Item: 512020-01					
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23					
	U/M: PC					
	Date Shipped: 01/29/2016					
	Serial Numbers: OLGX22041					
47	1.000	1.000	0.000	[redacted]	[redacted]	
	CI:					
	Item: 512020-01					
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23					
	U/M: PC					
	Date Shipped: 01/25/2016					
	Serial Numbers: OLGX22047					
54	1.000	1.000	0.000	[redacted]	[redacted]	
	CI:					
	Item: 512020-01					
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23					
	U/M: PC					
	Date Shipped: 01/25/2016					
	Serial Numbers: OLGX22054					

58		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/25/2016

Serial Numbers: OLGX22058

62		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/25/2016

Serial Numbers: OLGX22062

64		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/25/2016

Serial Numbers: OLGX22064

66		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/25/2016

Serial Numbers: OLGX22066

67		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/25/2016

Serial Numbers: OLGX22067

68		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/25/2016

Serial Numbers: OLGX22068

69		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/25/2016

Serial Numbers: OLGX22069

70		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/25/2016

Serial Numbers: OLGX22070

71		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/25/2016

Serial Numbers: OLGX22071

75		1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 01/25/2016

Serial Numbers: OLGX22075

76		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	01/25/2016				
	Serial Numbers:	OLGX22076				
77		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	01/25/2016				
	Serial Numbers:	OLGX22077				
78		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	01/25/2016				
	Serial Numbers:	OLGX22078				
83		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	01/25/2016				
	Serial Numbers:	OLGX22083				
84		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	01/29/2016				
	Serial Numbers:	OLGX22084				

87		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	01/29/2016				
	Serial Numbers:	OLGX22087				
88		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	01/29/2016				
	Serial Numbers:	OLGX22088				
90		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	01/29/2016				
	Serial Numbers:	OLGX22090				
91		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	01/29/2016				
	Serial Numbers:	OLGX22091				
92		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	01/29/2016				
	Serial Numbers:	OLGX22092				

Please Remit All Wires to:

UTLX Manufacturing LLC
[redacted]

Checks:

UTLX Manufacturing LLC
[redacted]

Sales Amount	[redacted]
Misc Charges	[redacted]
Freight	[redacted]
Sales Tax	[redacted]
Prepaid Amount	[redacted]
Total	[redacted]

EXHIBIT "C"

THE TANK CAR PEOPLE

UTLX Manufa[illegible]ing LLC
6325 Hwy. 1, North
Alexandria LA 71303
318-449-8100

Invoi[illegible]mber: AL0000000931
Page: 1 of 4
Date: 2/8/2016
Salesperson:
Regular Invoice

Tax ID: [redacted]

Tax ID:

Currency: USD US Dollar

17

B I L L T O: Ineos USA, , LLC - OLigomers
2600 South Shore Blvd, Suite 400
Attn: Mr. Colin Gibb
2600 South SHore Blvd. Suite 400
League City TX 77573
USA

S H I P T O: Ineos USA, , LLC - OLigomers
2600 South Shore Blvd, Suite 400
Attn: Mr. Colin Gibb
2600 South SHore Blvd. Suite 400
League City TX 77573
USA

Fax:

151,019

Order	Purchase Order	Packages	Prepaid	Weight	Ship Via	Terms
CA7213A						Net 10

Line/Rel	Qty Ordered	Qty Shipped	Back Order	Unit Price	Extended Price
7	1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 02/08/2016

Serial Numbers: OLGX22007

13	1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 02/08/2016

Serial Numbers: OLGX22013

22	1.000	1.000	0.000	[redacted]	[redacted]

CI:
Item: 512020-01
Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23
U/M: PC
Date Shipped: 02/08/2016

GR # 51-278791

	Serial Numbers: OLGX22022					
28		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item: 512020-01					
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23					
	U/M: PC					
	Date Shipped: 02/08/2016					
	Serial Numbers: OLGX22028					
33		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item: 512020-01					
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23					
	U/M: PC					
	Date Shipped: 02/08/2016					
	Serial Numbers: OLGX22033					
38		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item: 512020-01					
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23					
	U/M: PC					
	Date Shipped: 02/08/2016					
	Serial Numbers: OLGX22038					
43		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item: 512020-01					
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23					
	U/M: PC					
	Date Shipped: 02/08/2016					
	Serial Numbers: OLGX22043					
48		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item: 512020-01					
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23					
	U/M: PC					
	Date Shipped: 02/08/2016					
	Serial Numbers: OLGX22048					

52		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/08/2016				
	Serial Numbers:	OLGX22052				
72		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/08/2016				
	Serial Numbers:	OLGX22072				
74		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/08/2016				
	Serial Numbers:	OLGX22074				
79		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/08/2016				
	Serial Numbers:	OLGX22079				
82		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/08/2016				
	Serial Numbers:	OLGX22082				

85		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/08/2016				
	Serial Numbers:	OLGX22085				
86		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/08/2016				
	Serial Numbers:	OLGX22086				
89		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/08/2016				
	Serial Numbers:	OLGX22089				

Please Remit All Wires to:

UTLX Manufacturing LLC
[redacted]

Checks:

UTLX Manufacturing LLC
[redacted]

Sales Amount	[redacted]
Misc Charges	[redacted]
Freight	[redacted]
Sales Tax	[redacted]
Prepaid Amount	[redacted]
Total	[redacted]

EXHIBIT "D"

UTLX
THE TANK CAR PEOPLE

UTLX Manufacturing LLC
6325 Hwy. 1, North
Alexandria LA 71303
318-449-8100

Invoice Number: AL0000000934
Page: 1 of 4
Date: 2/19/2016
Salesperson:
Regular Invoice

Tax ID: [redacted]

Tax ID:

Currency: USD US Dollar

17

B I L L T O
Ineos USA, , LLC - OLigomers
2600 South Shore Blvd, Suite 400
Attn: Mr. Colin Gibb
2600 South SHore Blvd. Suite 400
League City TX 77573
USA

S H I P T O
Ineos USA, , LLC - OLigomers
2600 South Shore Blvd, Suite 400
Attn: Mr. Colin Gibb
2600 South SHore Blvd. Suite 400
League City TX 77573
USA

Fax:

15/02/19

Order	Purchase Order	Packages	Prepaid	Weight	Ship Via	Terms
CA7213A						Net 10

Line/Rel	Qty Ordered	Qty Shipped	Back Order	Unit Price	Extended Price
18	1.000	1.000	0.000	[redacted]	[redacted]
	CI:				
	Item: 512020-01				
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M: PC				
	Date Shipped: 02/17/2016				
	Serial Numbers: OLGX22018				
25	1.000	1.000	0.000	[redacted]	[redacted]
	CI:				
	Item: 512020-01				
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M: PC				
	Date Shipped: 02/17/2016				
	Serial Numbers: OLGX22025				
36	1.000	1.000	0.000	[redacted]	[redacted]
	CI:				
	Item: 512020-01				
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M: PC				
	Date Shipped: 02/17/2016				

51-280504

	Serial Numbers: OLGX22036					
40		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item: 512020-01					
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23					
	U/M: PC					
	Date Shipped: 02/19/2016					
	Serial Numbers: OLGX22040					
44		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item: 512020-01					
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23					
	U/M: PC					
	Date Shipped: 02/19/2016					
	Serial Numbers: OLGX22044					
45		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item: 512020-01					
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23					
	U/M: PC					
	Date Shipped: 02/17/2016					
	Serial Numbers: OLGX22045					
57		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item: 512020-01					
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23					
	U/M: PC					
	Date Shipped: 02/17/2016					
	Serial Numbers: OLGX22057					
73		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item: 512020-01					
	Description: GENERAL ARRANGEMENT, DOT 117J100W, 30,23					
	U/M: PC					
	Date Shipped: 02/17/2016					
	Serial Numbers: OLGX22073					

80		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/17/2016				
	Serial Numbers:	OLGX22080				
81		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/17/2016				
	Serial Numbers:	OLGX22081				
93		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/19/2016				
	Serial Numbers:	OLGX22093				
94		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/17/2016				
	Serial Numbers:	OLGX22094				
95		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/17/2016				
	Serial Numbers:	OLGX22095				

96		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/19/2016				
	Serial Numbers:	OLGX22096				
97		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/17/2016				
	Serial Numbers:	OLGX22097				
98		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/19/2016				
	Serial Numbers:	OLGX22098				
99		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/19/2016				
	Serial Numbers:	OLGX22099				
100		1.000	1.000	0.000	[redacted]	[redacted]
	CI:					
	Item:	512020-01				
	Description:	GENERAL ARRANGEMENT, DOT 117J100W, 30,23				
	U/M:	PC				
	Date Shipped:	02/17/2016				
	Serial Numbers:	OLGX22100				

Please Remit All Wires to:

UTLX Manufacturing LLC
[redacted]

Checks:

UTLX Manufacturing LLC
[redacted]

Sales Amount	[redacted]
Misc Charges	[redacted]
Freight	[redacted]
Sales Tax	[redacted]
Prepaid Amount	[redacted]
Total	[redacted]