

RECORDATION NO 28088-C FILED  
December 11, 2013 05:40 PM  
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
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ROBERT W. ALVORD (2011)

December 11, 2013

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 "E" Street, S.W.  
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Full Release of Memorandum of Master Equipment Lease Schedule No. 4, dated as of December 10, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete termination and relates to the Memorandum of Master Equipment Lease Schedule No. 4 previously filed with the Board under Recordation Number 28088.

The names and addresses of the parties to the enclosed document are:

Lessor: MHC B (USA) Leasing & Finance Corporation  
c/o Mizuho Corporate Bank, Ltd.  
1251 Avenue of the Americas  
New York, New York 10020

Lessee: Midwest Railcar Corporation  
4949 Autumn Oaks Drive, Suite B.  
Maryville, Illinois 62062

Chief, Section of Administration  
December 11, 2013  
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A description of the railroad equipment covered by the enclosed document is:

113 gondola railcars TERMINATED: CTRN 501001 - CTRN 501113.

A short summary of the document to appear in the index is:

Full Release of Memorandum of Master Equipment Lease Schedule No. 4.

Also enclosed is a check in the amount of \$44.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'E. Luria', with a stylized flourish at the end.

Edward M. Luria

EML/sem  
Enclosures

**FULL RELEASE OF  
MEMORANDUM OF MASTER EQUIPMENT LEASE  
SCHEDULE NO. 4**

THIS FULL RELEASE OF MEMORANDUM OF MASTER EQUIPMENT LEASE SCHEDULE NO. 4 (this "Release") is given as of this December 10, 2013 by MHC B (USA) LEASING & FINANCE CORPORATION, as lessor ("Lessor"), and MIDWEST RAILCAR CORPORATION, as lessee ("Lessee"), witnesseth:

WHEREAS, Lessor and Lessee entered into that certain Lease Schedule No. 4 dated as December 10, 2009 to Master Equipment Lease dated as September 30, 2009, each between Lessor and Lessee (the "Lease") pursuant to which Lessor leased to Lessee One Hundred Thirteen (113) 52'6" mill gondola railcars bearing reporting marks and numbers set forth in Schedule 1 attached hereto (the "Railcars"), and which was recorded with the Surface Transportation Board by the filing of that certain Memorandum of Master Equipment Lease Schedule No. 4 dated as December 10, 2009 between Lessor and Lessee bearing Surface Transportation Board Recordation No. 28088 (the "Memorandum").

WHEREAS, the Lease has been terminated pursuant to the terms thereof and Lessor and Lessee desire to release the lien against the Railcars created and evidenced by or arising out of the Memorandum.

NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto submit the following:

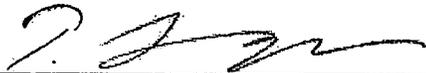
1. Lessor and Lessee release the lien against the Railcars created and evidenced by or arising out of the Memorandum.
2. This Release shall be recorded with the Surface Transportation Board so as to record the release of the lien against the Railcars constituted and evidenced by the Memorandum.

[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

IN WITNESS WHEREOF, the parties hereto have caused this Full Release of Memorandum of Master Equipment Lease Schedule No. 4 to be signed by their respective corporate officers as of the date and year first above written.

LESSOR:

MHCB (USA) LEASING & FINANCE CORPORATION

By:   
Print Name: Takashi Imanaga  
Title: Vice President

The foregoing instrument was acknowledged before me this 6<sup>th</sup> day of December, 2013, by Takashi Imanaga, the Vice President of MHCB (USA) LEASING & FINANCE CORPORATION, a New York corporation, on behalf of the corporation.

Witness my hand and official seal.

  
Notary Public  
My Commission expires: 1/17/2016  
**FAREEHA MAKHDUMI**  
Notary Public, State of New York  
No. 02MA6254655  
Qualified in New York County  
Commission Expires January 17, 2016

IN WITNESS WHEREOF, the parties hereto have caused this Full Release of Memorandum of Master Equipment Lease Schedule No. 4 to be signed by their respective corporate officers as of the date and year first above written.

LESSEE:

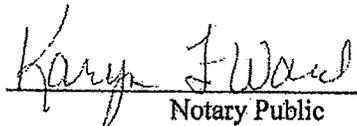
MIDWEST RAILCAR CORPORATION

By:   
Richard M. Folio  
Executive Vice President

STATE OF ILLINOIS )  
CITY/COUNTY OF Madison ) SS:

On this \_\_\_\_ day of \_\_\_\_\_, 2013, before me, a Notary Public, personally appeared in the City/County and State aforesaid Richard M. Folio, to me personally known, who being by me duly sworn, says that he is the Executive Vice President of Midwest Railcar Corporation, that the foregoing instrument was signed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was his free act and deed.

AS WITNESS my hand and Notarial Seal.

  
Notary Public

(SEAL)

My commission expires: 5/13/14



**SCHEDULE 1**

**DESCRIPTION OF RAILCARS**

One Hundred Thirteen (113) 52'6" mill gondola railcars bearing marks and numbers CTRN 501001 through CTRN 501113