

ALVORD AND ALVORD PLLC

ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.
20036

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

PHONE: (202) 393-2266
FAX: 1-855-600-2836
E-MAIL: alvord@alvordlaw.com
WEBSITE: www.alvordlaw.com

March 25, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Full Release of Memorandum of Master Equipment Lease Schedule No. 6, dated as of March 25, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Master Equipment Lease (Schedule No. 6) previously filed with the Board under Recordation Number 29327.

The names and addresses of the parties to the enclosed document are:

Lessor: MHC B (USA) Leasing & Finance Corporation
c/o Mizuho Corporate Bank, Ltd.
1251 Avenue of the Americas
New York, NY 10020

Lessee: Midwest Railcar Corporation
4949 Autumn Oaks Drive, Suite B
Maryville, IL 62062

A description of the equipment covered by the enclosed document is:

100 covered hopper railcars RELEASED: GBRX 83000 – GBRX 83099,
inclusive.

Section Chief
March 25, 2015
Page 2

A short summary of the document to appear in the index is:

Full Release of Memorandum of Master Equipment Lease Schedule No. 6.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,


for

Edward M. Luria

EML/cem
Enclosures

**FULL RELEASE OF
MEMORANDUM OF MASTER EQUIPMENT LEASE
SCHEDULE NO. 6**

THIS FULL RELEASE OF MEMORANDUM OF MASTER EQUIPMENT LEASE SCHEDULE NO. 6 (this "Release") is given as of this March 25, 2015 by MHC B (USA) LEASING & FINANCE CORPORATION, as lessor ("Lessor"), and MIDWEST RAILCAR CORPORATION, as lessee ("Lessee"), witnesseth:

WHEREAS, Lessor and Lessee entered into that certain Lease Schedule No. 6 dated as June 25, 2010 to Master Equipment Lease dated as September 30, 2009, each between Lessor and Lessee (the "Lease") pursuant to which Lessor leased to Lessee One Hundred (100) Cement Covered Hopper railcars bearing reporting marks and numbers set forth in Schedule 1 attached hereto (the "Railcars"), and which was recorded with the Surface Transportation Board by the filing of that certain Memorandum of Master Equipment Lease Schedule No. 6 dated as June 25, 2010 between Lessor and Lessee bearing Surface Transportation Board Recordation No. 29327 (the "Memorandum").

WHEREAS, the Lease has been terminated pursuant to the terms thereof and Lessor and Lessee desire to release the lien against the Railcars created and evidenced by or arising out of the Memorandum.

NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto submit the following:

1. Lessor and Lessee release the lien against the Railcars created and evidenced by or arising out of the Memorandum.
2. This Release shall be recorded with the Surface Transportation Board so as to record the release of the lien against the Railcars constituted and evidenced by the Memorandum.

[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

IN WITNESS WHEREOF, the parties hereto have caused this Full Release of Memorandum of Master Equipment Lease Schedule No. 6 to be signed by their respective corporate officers as of the date and year first above written.

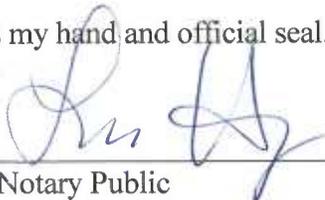
LESSOR:

MHCB (USA) LEASING & FINANCE CORPORATION

By: 
Print Name: Teruo Isshiki
Title: Vice President

The foregoing instrument was acknowledged before me this 18th day of March 2015, by Teruo Isshiki, Vice President of MHCB (USA) LEASING & FINANCE CORPORATION, a New York corporation, on behalf of the corporation.

Witness my hand and official seal.


Notary Public
My Commission expires:

LISA HAYES
Notary Public, State of New York
No. 02HA6118461
Qualified in New York County
Commission Expires November 8, 20 16

SCHEDULE 1

DESCRIPTION OF RAILCARS

One Hundred (100) cement covered hopper railcars bearing marks and numbers GBRX083000 through GBRX083099, inclusive.

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: March 25, 2015

Edward M. Luria

Edward M. Luria