RECORDATION NO. 29327-C FILED
March 25, 2015 02:45 PM
SURFACE TRANSPORTATION BOARD

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ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

March 25, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Full Release of Memorandum of Master Security and Loan Agreement, dated as of March 25, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Security and Loan Agreement (Schedule No. 6) previously filed with the Board under Recordation Number 29327-A.

The names and addresses of the parties to the enclosed document are:

Secured Party: Mizuho Bank, Ltd. (f/k/a Mizuho Corporate Bank, Ltd.)
1251 Avenue of the Americas
New York, NY 10020

[Obligor: MHCB (USA) Leasing & Finance Corporation
c/o Mizuho Corporate Bank, Ltd.
1251 Avenue of the Americas
New York, NY 10020]

A description of the equipment covered by the enclosed document is:

100 covered hopper railcars RELEASED: GBRX 83000 – GBRX 83099, inclusive.

A short summary of the document to appear in the index is:

Full Release of Memorandum of Master Security and Loan Agreement.

Also enclosed is a check in the amount of $43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

for

Edward M. Luria

EML/cem
Enclosures

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FULL RELEASE OF MEMORANDUM OF MASTER SECURITY AND LOAN AGREEMENT

THIS FULL RELEASE OF MEMORANDUM OF MASTER SECURITY AND LOAN AGREEMENT (this "Release") is given as of this March 25, 2015 by MIZUHO BANK, LTD. (formerly known as Mizuho Corporate Bank, Ltd.), a Japanese corporation *(Kabushiki Kaisha)*, as lender ("Secured Party"), witnesseth:

WHEREAS, MHCB (USA) Leasing & Finance Corporation, a New York corporation, as borrower ("Obligor"), and Secured Party (under its prior name, Mizuho Corporate Bank, Ltd.) entered into that certain Loan Schedule No. 6 dated as June 25, 2010 to Master Security and Loan Agreement dated as September 30, 2009, each between Secured Party and Obligor, which was recorded with the Surface Transportation Board by the filing of that certain Memorandum of Master Security and Loan Agreement dated as June 25, 2010 between Secured Party and Obligor bearing Surface Transportation Board Recordation No. 29327-A (the "Memorandum"), each relating to those certain railcars more specifically described in Schedule 1 attached hereto and other collateral more specifically described therein (collectively, the "Collateral").

WHEREAS, Secured Party desires to release the lien against the Collateral created and evidenced by or arising out of the Memorandum.

NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party submits the following:

1. Secured Party releases the lien against the Collateral created and evidenced by or arising out of the Memorandum.

2. This Release shall be recorded with the Surface Transportation Board so as to record the release of the lien against the Collateral constituted and evidenced by the Memorandum.

[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

IN WITNESS WHEREOF, Secured Party has caused this Full Release of Memorandum of Master Security and Loan Agreement to be signed by its corporate officer as of the date and year first above written.

SECURED PARTY:

MIZUHO BANK, LTD.

By: _____
Print Name: Hiroyuki Hibino
Title: Deputy General Manager

The foregoing instrument was acknowledged before me this 24th day of March 2015, by Hiroyuki Hibino, Deputy General Manager of MIZUHO BANK, LTD., a Japanese corporation *(Kabushiki Kaisha)*, on behalf of the corporation.

Witness my hand and official seal.

_____
Notary Public
My Commission expires:

VALERIE KOVACS
Notary Public, State of New York
No. 02KO6254549
Qualified in New York County
Commission Expires January 17, 2016

SCHEDULE 1

DESCRIPTION OF RAILCARS

One hundred (100) cement covered hopper railcars bearing marks and numbers GBRX083000 through GBRX083099, inclusive.

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: March 25, 2015

Edward M Luria

Edward M. Luria