

ALVORD AND ALVORD PLLC

ATTORNEYS AT LAW  
1050 SEVENTEENTH STREET, N.W.  
SUITE 301  
WASHINGTON, D.C.  
20036

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)  
ROBERT W. ALVORD (2011)

PHONE: (202) 393-2266  
FAX: 1-855-600-2836  
E-MAIL: [alvord@alvordlaw.com](mailto:alvord@alvordlaw.com)  
WEBSITE: [www.alvordlaw.com](http://www.alvordlaw.com)

September 23, 2015

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

GARC Trust 97-1

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Bill of Sale and Partial Release, dated as of November 13, 2014, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Lease Agreement (GARC Trust 97-1) and related documents previously filed with the Commission and the Board under Recordation Number 20895.

The names and addresses of the parties to the enclosed document are:

Owner Trustee: U.S. Bank National Association (successor to  
State Street Bank and Trust Company)  
225 Franklin Street  
Boston, MA 02101

Indenture Trustee: The Bank of New York Trust Company, N.A.,  
(successor in interest to JPMorgan Chase  
Bank, N.A., successor to Bank One, National  
Association)  
One First National Plaza  
Chicago, IL 60670

Section Chief  
September 23, 2015  
Page 2

[Lessee: GATX Corporation (successor to GATX  
Financial Corporation)  
222 West Adams Street  
Chicago, IL 60606]

A description of the equipment covered by the enclosed document is:

1 railcar RELEASED: GACX 006970.

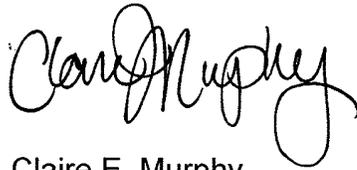
A short summary of the document to appear in the index is:

Bill of Sale and Partial Release.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Claire E. Murphy

CEM  
Enclosures

**BILL OF SALE AND PARTIAL RELEASE**

U.S. Bank National Association, successor to State Street Bank and Trust Company of Connecticut, N.A., not in its individual capacity, but solely as Owner Trustee under GARC Trust 97-1 (the "Lessor") under an Equipment Lease Agreement (GARC Trust 97-1) dated as of September 24, 1997 (the "Lease") between the Lessor and General American Railcar Corporation (the "Lessee"), does hereby grant, bargain, sell, transfer, convey, assign and release to the Lessee and its successors and assigns all right, title and interest of the Lessor, in and to the railcar designated as GACX 006970 (the "Unit") "as is," "where is," without recourse or warranty other than a warranty against Lessor's Liens as defined in Appendix A to the Lease, and does hereby acknowledge that the lease term under the Lease with respect to the Unit and the obligation of the Lessee to pay rent for such Unit under the Lease has terminated.

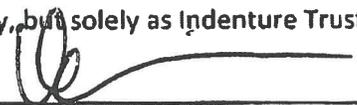
The Bank of New York Mellon Trust Company, N.A., successor-in-interest to JPMorgan Chase Bank, N.A., successor-in-interest to Bank One, National Association as Trustee (the "Indenture Trustee") under a Trust Indenture and Security Agreement (GARC Trust 97-1) dated as of September 24, 1997 (the "Indenture") between the Lessor and the Indenture Trustee, hereby terminates, releases and discharges its security interest in the Unit under the Indenture and hereby acknowledges that the Unit is no longer subject to the Lease.

Dated: November 13, 2014

U.S. Bank National Association, successor to  
State Street Bank and Trust Company of  
Connecticut, N.A. not in its individual  
capacity, but solely as Owner Trustee

By:   
Title: Vice President

The Bank of New York Mellon Trust Company,  
N.A., successor-in-interest to JPMorgan Chase  
Bank, N.A., successor-in-interest to Bank One,  
National Association, not in its individual  
capacity, but solely as Indenture Trustee

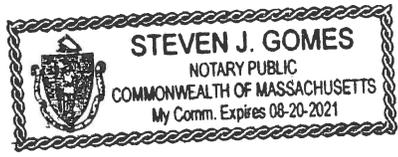
By:   
Title: Vanessa M. Davis  
Trust Officer

State of Commonwealth of Massachusetts )  
 ) SS:  
County of Suffolk )

On the 15 day of September, <sup>2015</sup> ~~2014~~, before me personally appeared Alison D.B. Nadeau, to me known, who being by me duly sworn, say that he/she is a Vice President of U.S. Bank, National Association, successor to State Street Bank and Trust Company of Connecticut, N.A., that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Signature]  
Notary Public

[Notarial Seal]



My commission expires:

Illinois  
State of ~~Texas~~ )  
COOK ) SS:  
County of ~~Harris~~ )

On the 17 day of November, 2014, before me personally appeared Vanissa M. Davis, to me known, who being by me duly sworn, says that he/she is a OFFICER of The Bank of New York Mellon Trust Company, N.A., successor-in-interest to JPMorgan Chase Bank, N.A., successor-in-interest to Bank One, National Association that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



[Signature]  
Notary Public

[Notarial Seal]

My commission expires: JUNE 15, 2016

**CERTIFICATION**

I, Claire E. Murphy, an attorney licensed to practice in the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: September 23, 2015

  
\_\_\_\_\_  
Claire E. Murphy