

LAW OFFICES OF
LOUIS E. GITOMER, LLC

LOUIS E. GITOMER
Lou@lgraillaw.com

600 BALTIMORE AVENUE, SUITE 301
TOWSON, MARYLAND 21204-4022
(410) 296-2250 • (202) 466-6532
FAX (410) 332-0885

MELANIE B. YASBIN
Melanie@lgraillaw.com
410-296-2205

August 28, 2015

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Termination and Release, a secondary document, dated as of August 27, 2015, that releases and terminates all of the right title and interest of SunTrust Equipment Finance & Leasing Corp. The primary document to which this is connected is recorded under Recordation No. 31827. We request that this document be recorded under Recordation No. 31827-E.

The names and addresses of the parties to the Termination and Release are:

Secured Party:

SunTrust Equipment Finance & Leasing Corp.
303 Peachtree Street, 24th Floor
Atlanta, GA 30308

Lessor:

Trinity Chemical Leasing, L.L.C.
8801 South Yale Avenue, Suite 210
Tulsa, OK 74137

Lessee:

Trinity Chemical Industries, L.L.C.
8801 South Yale Avenue, Suite 210
Tulsa, OK 74137

Ms. Cynthia T. Brown
August 28, 2015
Page 2

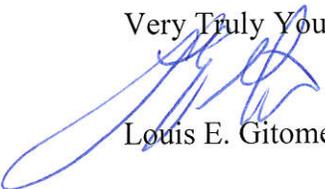
A description of the equipment covered by the Termination and Release consists of 87 tank cars numbered TCLX 290209, 290224, 290248, 290260-290276, inclusive, 290283, 290286-290290, inclusive, 290292, 290297, 290298, 290372, 290373, 290374, 290377, 290399, 290401-290409, inclusive, 290411, 290414-290418, inclusive, 290422, 290424, 290428, 290433, 290434, 290436-290439, inclusive, 290441-290446, inclusive, 290448-290464, inclusive, and 290466-290469, inclusive.

A fee of \$43.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou@lgrailaw.com

A short summary of the document to appear in the index follows: a Termination and Release between SunTrust Equipment Finance & Leasing Corp., 303 Peachtree Street, 24th Floor, Atlanta, GA 30308, Trinity Chemical Industries, L.L.C., 8801 South Yale Avenue, Suite 210, Tulsa, OK 74137, and Trinity Chemical Leasing, L.L.C. 8801 South Yale Avenue, Suite 210, Tulsa, OK 74137, covering 87 tank cars numbered TCLX 290209, 290224, 290248, 290260-290276, inclusive, 290283, 290286-290290, inclusive, 290292, 290297, 290298, 290372, 290373, 290374, 290377, 290399, 290401-290409, inclusive, 290411, 290414-290418, inclusive, 290422, 290424, 290428, 290433, 290434, 290436-290439, inclusive, 290441-290446, inclusive, 290448-290464, inclusive, and 290466-290469, inclusive.

Very Truly Yours,


Louis E. Gitomer

Enclosure

Execution Copy
082215
Closing Document No. 34-D

TERMINATION AND RELEASE

dated as of August 27, 2015

among

SUNTRUST EQUIPMENT FINANCE & LEASING CORP.,
as Secured Party

and

TRINITY CHEMICAL LEASING, L.L.C.

and

TRINITY CHEMICAL INDUSTRIES, L.L.C.

THIS TERMINATION AND RELEASE is made and entered into as of August 21, 2015 (this "Release"), by and among SUNTRUST EQUIPMENT FINANCE & LEASING CORP. (together with its successors and assigns, "Secured Party"), TRINITY CHEMICAL LEASING, L.L.C. ("Trinity Leasing") and TRINITY CHEMICAL INDUSTRIES, L.L.C. ("Trinity Industries"), with reference to the following:

1. Reference is hereby made to the following documents:

(A) The following documents (collectively, the "Schedule 004 Lien Documents") for 29 tank cars numbered TCLX 290209, 290224, 290248, 290260, 290261, 290264, 290267, 290268, 290269, 290270, 290271, 290442, 290443, 290444, 290445, 290446, 290448, 290450, 290454, 290455, 290456, 290457, 290462, 290463, 290464, 290466, 290467, 290468 and 290469 (the "Schedule 004 Railcars"):

(1) a Memorandum of Railcar Collateral Schedule dated as of July 2, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Leasing, L.L.C., as debtor, recorded at the Surface Transportation Board (the "Board") as Recordation No. 31808 on July 2, 2015, and Registered with the Registrar General of Canada (the "Registrar") on July 2, 2015;

(2) a Memorandum of Lease Agreement dated as of July 2, 2015 between Trinity Chemical Leasing, L.L.C., as lessor, and Trinity Chemical Industries, L.L.C., as lessee, recorded at the Board as Recordation No. 31808-A on July 2, 2015, and Registered with the Registrar on July 2, 2015;

(3) a Memorandum of Collateral Assignment of Lease Schedule 004 dated as of July 2, 2015 between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Leasing, L.L.C., as debtor, recorded at the Board as Recordation No. 31808-B on July 2, 2015 and Registered with the Registrar on July 2, 2015; and

(4) a Memorandum of Collateral Assignment of Master Railcar Service Agreement dated as of July 2, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Industries, L.L.C., recorded at the Board as Recordation No. 31808-C on July 2, 2015 and Registered with the Registrar on July 2, 2015.

(B) The following documents (collectively, the "Schedule 005 Lien Documents") for 24 tank cars numbered TCLX 290266, 290441, 290449, 290451, 290452, 290453, 290458, 290461, 290272, 290273, 290274, 290436, 290437, 290262, 290263, 290265, 290275, 290276, 290433, 290434, 290439, 290459, 290460 and 290438 (the "Schedule 005 Railcars"):

(1) A Memorandum of Railcar Collateral Schedule dated as of July 10, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Leasing, L.L.C., as debtor, recorded at the Board as Recordation No. 31814 on July 10, 2015, and Registered with the Registrar on July 10, 2015;

(2) a Memorandum of Lease Agreement dated as of July 10, 2015, between Trinity Chemical Leasing, L.L.C., as lessor, and Trinity Chemical Industries, L.L.C., as lessee, recorded at the Board as Recordation No. 31814-A on July 10, 2015, and Registered with the Registrar on July 10, 2015;

(3) a Memorandum of Collateral Assignment of Lease Schedule 005 dated as of July 10, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Leasing, L.L.C., as debtor, recorded at the Board as Recordation No. 31814-B on July 10, 2015, and Registered with the Registrar on July 10, 2015; and

(4) a Memorandum of Collateral Assignment of Master Railcar Service Agreement dated as of July 10, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Industries, L.L.C., recorded at the Board as Recordation No. 31814-C on July 10, 2015, and Registered with the Registrar on July 10, 2015.

(C) The following documents (collectively, the "**Schedule 007 Lien Documents**") for 26 tank cars numbered TCLX 290283, 290286, 290287, 290288, 290289, 290290, 290292, 290399, 290401, 290402, 290403, 290404, 290405, 290406, 290407, 290408, 290409, 290411, 290414, 290415, 290416, 290417, 290418, 290422, 290424 and 290428 (the "**Schedule 007 Railcars**"):

(1) a Memorandum of Railcar Collateral Schedule dated as of July 24, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Leasing, L.L.C., as debtor, recorded at the Board as Recordation No. 31827 on July 24, 2015, and Registered with the Registrar on July 24, 2015;

(2) a Memorandum of Lease Agreement dated as of July 24, 2015, between Trinity Chemical Leasing, L.L.C., as lessor, and Trinity Chemical Industries, L.L.C., as lessee, recorded at the Board as Recordation No. 31827-A on July 24, 2015, and Registered with the Registrar on July 24, 2015;

(3) a Memorandum of Collateral Assignment of Lease Schedule 007 dated as of July 24, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Leasing, L.L.C., as debtor, recorded at the Board as Recordation No. 31827-B on July 24, 2015, and Registered with the Registrar on July 24, 2015; and

(4) a Memorandum of Collateral Assignment of Master Railcar Service Agreement dated as of July 24, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Industries, L.L.C., recorded at the Board as Recordation No. 31827-C on July 24, 2015, and Registered with the Registrar on July 24, 2015.

(D) The following documents (collectively, the "**Schedule 009 Lien Documents**" and together with the Schedule 004 Lien Documents, the Schedule 005 Lien Documents and the Schedule 007 Lien Documents, the "**Lien Documents**") for 6 tank cars numbered TCLX 290297, 290298, 290372, 290373, 290374 and 290377 (the "**Schedule 009 Railcars**" and together with the Schedule 004 Railcars, the Schedule 005 Railcars and the Schedule 007 Railcars, the "**Railcars**"):

(1) a Memorandum of Railcar Collateral Schedule dated as of August 7, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Leasing, L.L.C., as debtor, recorded at the Board as Recordation No. 31850 on August 7, 2015, and Registered with the Registrar on August 7, 2015;

(2) a Memorandum of Lease Agreement dated as of August 7, 2015, between Trinity Chemical Leasing, L.L.C., as lessor, and Trinity Chemical Industries, L.L.C., as

lessee, recorded at the Board as Recordation No. 31850-A on August 7, 2015, and Registered with the Registrar on August 7, 2015;

(3) a Memorandum of Collateral Assignment of Lease Schedule 009 dated as of August 7, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Leasing, L.L.C., as debtor, recorded at the Board as Recordation No. 31850-B on August 7, 2015, and Registered with the Registrar on August 7, 2015; and

(4) a Memorandum of Collateral Assignment of Master Railcar Service Agreement dated as of August 7, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Industries, L.L.C., recorded at the Board as Recordation No. 31850-C on August 7, 2015, and Registered with the Registrar on August 7, 2015.

2. Secured Party hereby releases and terminates all of its right, title and interest in and to the Lien Documents, the underlying documents evidenced by the Lien Documents and the Railcars. Secured Party further agrees to do, execute and deliver, or cause to be done, executed and delivered, all such further acts, transfers and assurances, for implementing the intention of this Release, as Banc of America Leasing & Capital, LLC reasonably shall request.

3. This Termination and Release may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Termination and Release.

(The remainder of this page is intentionally blank. Signature page follows.)

IN WITNESS WHEREOF, the parties hereto have executed or caused this Termination and Release to be executed as of the date first above written.

Secured Party:

SUNTRUST EQUIPMENT FINANCE & LEASING CORP.

By: 
Name: Soula Perakis
Title: Vice President

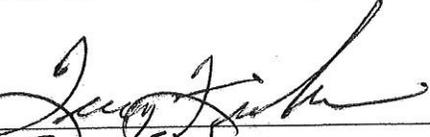
Trinity Industries:

TRINITY CHEMICAL INDUSTRIES, L.L.C.

By: 
Name: Richard B. Fenimore
Title: President / Managing Member

Trinity Leasing:

TRINITY CHEMICAL LEASING, L.L.C.

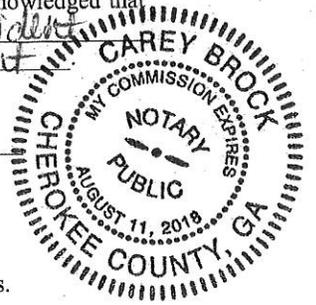
By: 
Name: Terry Fisher
Title: Vice-President / Managing Member

STATE (COMMONWEALTH) OF Georgia)
) ss.
COUNTY OF Cherokee)

I HEREBY CERTIFY, that on this 27 day of August, 2015, before me, the undersigned, a Notary Public of the State of Georgia, personally appeared Soula Teraki's, who acknowledged (her)himself to be the Vice President of SunTrust Equipment Finance & Leasing Corp., known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that (s)he executed the same for the purposes therein contained as the duly authorized Vice President of said company by signing the name of the company by (her)himself as the Vice President.

AS WITNESS my hand and notarial seal.

Carey Brock
Notary Public



My Commission Expires: 8/11/18

STATE (COMMONWEALTH) OF Oklahoma)
) ss.
COUNTY OF Tulsa)

I HEREBY CERTIFY, that on this 25th day of August, 2015, before me, the undersigned, a Notary Public of the State of Oklahoma, personally appeared Terry Fisher, who acknowledged himself to be the Vice-President / managing member of Trinity Chemical Leasing, L.L.C., known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized Vice-President / managing member of said company by signing the name of the company by himself as Vice-President / managing member.

AS WITNESS my hand and notarial seal.

Karen Engleman
Notary Public



My Commission Expires: 11-13-2016

STATE (COMMONWEALTH) OF Oklahoma)
) ss.
COUNTY OF Tulsa)

I HEREBY CERTIFY, that on this 25th day of August, 2015, before me, the undersigned, a Notary Public of the State of Oklahoma, personally appeared Richard B. Fenimore, who acknowledged himself to be the President / Managing Member of Trinity Chemical Industries, L.L.C., known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized President / Managing Member of said company by signing the name of the company by himself as the President / Managing Member.

AS WITNESS my hand and notarial seal.

Karen Engleman
Notary Public

My Commission Expires: 11-13-2016

