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May 8, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interests, dated as of May 7, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to Memorandum of Security Agreement, the Memoranda of Assignment of Lease previously filed with the Board under Recordation Numbers 27912-F, 27912-G and 27912-H, respectively.

The names and addresses of the parties to the enclosed document are:

Secured Party/Assignee: The Huntington National Bank
105 East Fourth Street, Suite 200C
Cincinnati, OH 45202

[Debtor/Assignor: Rail Connection, Inc.
2418 Grant Street, Suite A
St. Albans, West Virginia 25177]

A description of the equipment covered by the enclosed document is:

All railroad equipment covered by the Memorandum of Security Agreement filed under Rec. No. 27912-F, the Memorandum of Assignment of Lease filed under Rec. No. 27912-G, and the Memorandum of Assignment of Lease filed under Rec. No. 27912-H is hereby RELEASED.

Section Chief
May 8, 2015
Page 2

A short summary of the document to appear in the index is:

Release of Security Interests.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



for

Edward M. Luria

EML/cem
Enclosures

RELEASE OF SECURITY INTERESTS

The undersigned, THE HUNTINGTON NATIONAL BANK, (the "Secured Party"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge the security interest held by it which encumbers that certain railroad equipment and leases related thereto identified below.

Such security interest was described in: (i) the Memorandum of Security Agreement, dated as of May 12, 2014, between The Huntington National Bank, as Secured Party ("Secured Party"), and Rail Connection, Inc., as Debtor ("Debtor") filed with the Surface Transportation Board on May 14, 2014 at 2:45 p.m. under Recordation Number 27912-F; (ii) the Memorandum of Assignment of Lease, dated as of May 12, 2014, from Debtor, as Assignor, to Secured Party, as Assignee, filed with the Surface Transportation Board on May 14, 2014 at 2:45 p.m. under Recordation Number 27912-G; and (iii) the Memorandum of Assignment of Lease, dated as of May 12, 2014, from Debtor, as Assignor, to Secured Party, as Assignee, filed with the Surface Transportation Board on May 14, 2014 at 2:45 p.m. under Recordation Number 27912-H.

IN WITNESS WHEREOF, Secured Party has caused this instrument to be executed by its officer thereunto duly authorized this 7th day of May, 2015.

THE HUNTINGTON NATIONAL BANK,
Secured Party

By: Stephanie McDole

Name: Stephanie McDole

Title: Sales Coordinator

STATE OF Ohio)
) ss:
COUNTY OF Hamilton)

On this 7th day of May, 2015, before me, a Notary Public in and for said County and State, personally appeared Stephanie McDole, who, being by me duly sworn, says that he/she is the Officer of THE HUNTINGTON NATIONAL BANK that said instrument was signed on May 7th, 2015 on behalf of said company by authority of its Board of Directors/Managers, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the company.

[Signature]
NOTARY PUBLIC

My commission expires:



ROBERT GLENN PRATT
Notary Public, State of Ohio
My Comm. Expires April 11, 2018

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: May 8, 2015

Edward M. Luria

Edward M. Luria