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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

September 28, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination of Security Interest, dated as of September 28, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Railroad Locomotive Lease Agreement Schedule 1, the Schedule 2 and the Schedule 3 previously filed with the Commission under Recordation Numbers 18104, 18104-A, and 18104-B, respectively.

The names and addresses of the parties to the enclosed document are:

Lessor: IC Leasing Corporation II (successor in interest
to IC Leasing Corporation I) c/o Canadian
National Railways
935 de La Gauchetiere St. W.
Montreal, QC H3B 2M9

[Lessee: Illinois Central Railroad Company
233 North Michigan Avenue
Chicago, IL 60601]

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A description of the equipment covered by the enclosed document is:

All railroad equipment covered by the Railroad Locomotive Lease Agreement Schedule 1 filed under Rec. No. 18104, the Schedule 2 filed under Rec. No. 18104-A, and the Schedule 3 filed under Rec. No. 18104-B is hereby TERMINATED, including 17 SD40-2 locomotives: IC 6144 – IC 6160, inclusive.

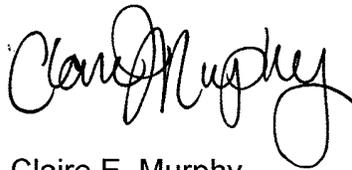
A short summary of the document to appear in the index is:

Termination of Security Interest.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Claire E. Murphy". The signature is written in a cursive style with a large, looping "y" at the end.

Claire E. Murphy

CEM
Enclosures

TERMINATION OF SECURITY INTEREST dated as of
September 28, 2015 by **IC LEASING CORPORATION II** (the
“Lessor”).

WHEREAS, Lessor and **Illinois Central Railroad Company** entered into a Railroad Locomotive Lease Agreement dated as of January 14, 1993, Schedule 1 thereto of even date therewith, Schedule 2 thereto dated as of February 26, 1993 and Schedule 3 thereto dated as of March 29, 1993 (collectively, the “Lease”) originally covering seventeen (17) SD40-2 locomotives marked **IC 6144 to IC 6160 inclusive** (the “Locomotives”);

WHEREAS, to evidence the Lease, such Schedule 1, such Schedule 2 and such Schedule 3 were filed at the Interstate Commerce Commission (predecessor to the Surface Transportation Board) on January 25, 1993 at 2:15 P.M., March 9, 1993 at 1:08 P.M. and March 30, 1993 at 2:15 P.M., respectively, with recordation numbers 18104, 18104-A and 18104-B, respectively; and

WHEREAS, Lessor desires to terminate the filings described above.

IN WITNESS WHEREOF, the Lessor wishes to show for the public record that it hereby releases any security interest of record in the Locomotives and, accordingly the Lessor has caused this instrument to be executed as of the date first above written by its officer thereunto duly authorized, such officer bearing the title set forth below, and such officer declares pursuant to 28 U.S.C. §1746 under penalty of perjury that the foregoing is a true and correct document.

IC LEASING CORPORATION II,

By: 
Name: John Lamont
Title: Sr. Manager, Asset Finance

IC File Number: 2070-14

CERTIFICATION

I, Claire E. Murphy, an attorney licensed to practice in the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: September 25, 2015



Claire E. Murphy