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December 7, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Lease, dated as of September 22, 2014, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Assignment of Lease previously filed with the Board under Recordation Number 25673-B.

The name and address of the party to the enclosed document are:

Lessor: Midwest Railcar Corporation
4949 Autumn Oaks Drive, Suite B
Maryville, IL 62062

A description of the equipment covered by the enclosed document is:

113 gondola cars RELEASED: CTRN 501001 - CTRN 501113.

A short summary of the document to appear in the index is:

Release of Lease.

Section Chief
December 7, 2015
Page 2

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

SURFACE TRANSPORTATION BOARD
RELEASE OF LEASE

THIS SURFACE TRANSPORTATION BOARD RELEASE OF LEASE (this "Release") is dated as of the 22nd day of September, 2014 and is made by MIDWEST RAILCAR CORPORATION, an Illinois corporation ("Lessor").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, Lessor is a lessor under that certain Rider No. 3, Set # 1, dated as of November 1, 2004, which incorporates the terms of that certain Rail Car Net Lease Agreement 8068-01 dated as of February 2, 1996, each between Lessor (as successor-in-interest to Banc of America Leasing & Capital, LLC, successor-by-merger to LaSalle National Leasing Corporation, successor-in-interest to General Electric Railcar Services Corporation) as lessor, and Union Pacific Railroad Company (successor-in-interest to Southern Pacific Transportation Company), as lessee (the "Rider", collectively with such Rail Equipment Net Leasing Agreement, but only as it is incorporated by reference in the Rider, the "Lease") relating to 113 railcars more specifically described in Schedule A attached hereto and made a part hereof (collectively, the "Equipment").

The Memorandum of Assignment of Lease dated as of June 30, 2005 by and between General Electric Railcar Services Corporation and LaSalle National Leasing Corporation (predecessor to Banc of America Leasing & Capital, LLC) was recorded with the Surface Transportation Board (the "STB") with respect to the Lease under the recordation number 25673, and the Memorandum of Assignment dated as October 23, 2009 between Banc of America Leasing & Capital, LLC, as assignor, and Lessor, as assignee, was recorded with the STB under the recordation number 25673-B (collectively, the "Lease Filings").

WHEREAS, Lessor desires to show for the public record that the lease term of the Lease has been terminated and accordingly Lessor has caused this Release to be executed by its duly authorized officer as of the date first above written.

NOW, THEREFORE, Lessor hereby releases the lien created by the Lease Filings against the Equipment.

[Signature Page Follows]

IN WITNESS WHEREOF, this Release to be signed by the corporate officer of Lessor as of the date and year first above written.

MIDWEST RAILCAR CORPORATION

By: [Signature]
Richard M. Folio
Executive Vice President

STATE OF ILLINOIS)
) SS:
~~CITY~~/COUNTY OF Madison)

On this 4th day of December, 2013, before me, a Notary Public, personally appeared in the City/County and State aforesaid Richard M. Folio, to me personally known, who being by me duly sworn, says that he is the Executive Vice President of Midwest Railcar Corporation, that the foregoing instrument was signed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was his free act and deed.

AS WITNESS my hand and Notarial Seal.

[Signature]
Notary Public

(SEAL)

My commission expires: 5/13/14



SCHEDULE A
TO SURFACE TRANSPORTATION BOARD RELEASE OF LEASE

CTRN 501001	CTRN 501058
CTRN 501002	CTRN 501059
CTRN 501003	CTRN 501060
CTRN 501004	CTRN 501061
CTRN 501005	CTRN 501062
CTRN 501006	CTRN 501063
CTRN 501007	CTRN 501064
CTRN 501008	CTRN 501065
CTRN 501009	CTRN 501066
CTRN 501010	CTRN 501067
CTRN 501011	CTRN 501068
CTRN 501012	CTRN 501069
CTRN 501013	CTRN 501070
CTRN 501014	CTRN 501071
CTRN 501015	CTRN 501072
CTRN 501016	CTRN 501073
CTRN 501017	CTRN 501074
CTRN 501018	CTRN 501075
CTRN 501019	CTRN 501076
CTRN 501020	CTRN 501077
CTRN 501021	CTRN 501078
CTRN 501022	CTRN 501079
CTRN 501023	CTRN 501080
CTRN 501024	CTRN 501081
CTRN 501025	CTRN 501082
CTRN 501026	CTRN 501083
CTRN 501027	CTRN 501084
CTRN 501028	CTRN 501085
CTRN 501029	CTRN 501086
CTRN 501030	CTRN 501087
CTRN 501031	CTRN 501088
CTRN 501032	CTRN 501089
CTRN 501033	CTRN 501090
CTRN 501034	CTRN 501091
CTRN 501035	CTRN 501092
CTRN 501036	CTRN 501093
CTRN 501037	CTRN 501094
CTRN 501038	CTRN 501095
CTRN 501039	CTRN 501096
CTRN 501040	CTRN 501097
CTRN 501041	CTRN 501098
CTRN 501042	CTRN 501099
CTRN 501043	CTRN 501100
CTRN 501044	CTRN 501101
CTRN 501045	CTRN 501102
CTRN 501046	CTRN 501103
CTRN 501047	CTRN 501104
CTRN 501048	CTRN 501105
CTRN 501049	CTRN 501106
CTRN 501050	CTRN 501107
CTRN 501051	CTRN 501108
CTRN 501052	CTRN 501109
CTRN 501053	CTRN 501110
CTRN 501054	CTRN 501111
CTRN 501055	CTRN 501112
CTRN 501056	CTRN 501113
CTRN 501057	

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: December 7, 2015

Edward M Luria

Edward M. Luria