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ELIAS C. ALVORD (1942)
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February 2, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Lease Schedule No. 1, dated as of September 10, 2013, a primary document as defined in the Board's Rules for the Recordation of Documents.

The name and address of the party to the enclosed document are:

Lessor: WL Ross-Greenbrier Rail I LLC
One Centerpointe Drive, Suite 200
Lake Oswego, Oregon 97035

Lessee: Tate & Lyle Ingredients Americas LLC
2200 East Eldorado Street
Decatur, Illinois 62521

A description of the railroad equipment covered by the enclosed document is:

100 covered hopper railcars within the series AOKX 65505 – AOKX 65709 as more particularly set forth on the attachment to the document.

A short summary of the document to appear in the index is:

Memorandum of Lease Schedule No. 1.

Section Chief
February 2, 2015
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Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,


for

Edward M. Luria

EML/cem
Enclosures

MEMORANDUM OF LEASE

SCHEDULE NO. 1

This is a Memorandum of Schedule No. 1 dated as of September 10, 2013 to a Lease Agreement made and entered into as of September 10, 2013, by and between WL Ross-Greenbrier Rail I LLC, an Oregon limited liability company, ("Lessor") and Tate & Lyle Ingredients Americas LLC, a Delaware limited liability company ("Lessee").

WITNESSETH:

1. Lessor has agreed to furnish to Lessee, and the Lessee has agreed to lease from Lessor one hundred (100) 5,161 cubic foot capacity through sill covered hopper railcars, bearing reporting marks and numbers as identified in the Rail Equipment List attached hereto as Exhibit A.
2. Schedule No. 1 to the Lease Agreement will be effective as of the date first set forth hereinabove and will remain in effect through the lease term, as described in the Lease Agreement and Schedule No. 1, as each may be amended from time to time.

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be signed by their respective officers as of the date and year first above written.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Manager and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

WL ROSS-GREENBRIER RAIL I LLC

BY: 

NAME: Wendy Teramoto

TITLE: Vice President

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by authority of its governing body and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

TATE & LYLE INGREDIENTS AMERICAS LLC

BY: 

NAME: James Bobitt

TITLE: VP - Transportation

EXHIBIT A

Rail Equipment List

MARK	NUMBER	MARK	NUMBER	MARK	NUMBER
AOKX	65505	AOKX	65585	AOKX	65652
AOKX	65509	AOKX	65589	AOKX	65655
AOKX	65511	AOKX	65592	AOKX	65656
AOKX	65514	AOKX	65593	AOKX	65658
AOKX	65515	AOKX	65596	AOKX	65659
AOKX	65519	AOKX	65597	AOKX	65660
AOKX	65520	AOKX	65598	AOKX	65661
AOKX	65524	AOKX	65599	AOKX	65662
AOKX	65528	AOKX	65600	AOKX	65664
AOKX	65529	AOKX	65601	AOKX	65665
AOKX	65530	AOKX	65602	AOKX	65668
AOKX	65533	AOKX	65603	AOKX	65669
AOKX	65535	AOKX	65606	AOKX	65671
AOKX	65536	AOKX	65607	AOKX	65673
AOKX	65537	AOKX	65608	AOKX	65675
AOKX	65538	AOKX	65609	AOKX	65676
AOKX	65546	AOKX	65610	AOKX	65677
AOKX	65550	AOKX	65614	AOKX	65678
AOKX	65556	AOKX	65615	AOKX	65682
AOKX	65557	AOKX	65616	AOKX	65684
AOKX	65560	AOKX	65623	AOKX	65688
AOKX	65561	AOKX	65626	AOKX	65690
AOKX	65562	AOKX	65627	AOKX	65693
AOKX	65565	AOKX	65630	AOKX	65694
AOKX	65566	AOKX	65634	AOKX	65699
AOKX	65567	AOKX	65635	AOKX	65700
AOKX	65569	AOKX	65636	AOKX	65701
AOKX	65573	AOKX	65640	AOKX	65704
AOKX	65574	AOKX	65642	AOKX	65705
AOKX	65575	AOKX	65644	AOKX	65706
AOKX	65576	AOKX	65645	AOKX	65708
AOKX	65578	AOKX	65646	AOKX	65709
AOKX	65580	AOKX	65648		
AOKX	65584	AOKX	65650		

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: February 2, 2015

Edward M. Luria

Edward M. Luria