

HELM
FINANCIAL CORPORATION

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STB E-File

December 5, 2013

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
Washington, D.C. 20423-0001

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of Title 49 U.S.C. Section 11301(a) is a Notice of Termination dated December 5, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete lease termination and relates to the Memorandum of Locomotive Lease Agreement dated as of December 12, 2011 previously filed with the Board under Recordation Number 30026.

In connection with the recording of this Notice of Termination, please note the following information:

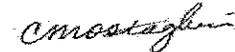
Name and Address for Lessor: Helm Financial Corporation
505 Sansome Street, Suite 1800
San Francisco, CA 94111

Name and Address for Lessee: Eastern Maine Railway Company
84 Harlow Street
Bangor, ME 04401

Description of Equipment: SD40-2 Locomotives: HLCX 6200, HLCX 6318

Summary to appear in the index: Notice of Termination

Yours truly,



Cecilia Mostaghim
Contract Administrator

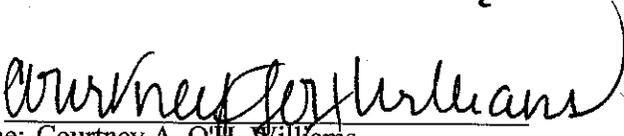
Enclosure

NOTICE OF TERMINATION

The undersigned, HELM FINANCIAL CORPORATION, Lessor, publishes this notice that the instrument described in Exhibit A attached hereto has been terminated and shall be considered terminated of record as to all locomotives described as being subject thereto.

IN WITNESS WHEREOF, HELM FINANCIAL CORPORATION has caused this instrument to be executed by its officer thereunto duly authorized this 5th day of December, 2013.

HELM FINANCIAL CORPORATION

By: 
Name: Courtney A. O'H. Williams
Title: President and CEO

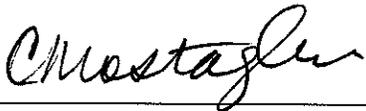
STATE OF CALIFORNIA

COUNTY OF SAN FRANCISCO

On December 5, 2013 before me, C. Mostaghim personally appeared Courtney A. O'H. Williams, who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature 

(Seal)



EXHIBIT A

Description of Instrument

Memorandum of Locomotive Lease Agreement dated as of December 12, 2011 which is intended to evidence that certain Locomotive Lease Agreement dated as of December 12, 2011 between Helm Financial Corporation, as Lessor, and Eastern Maine Railway Company, as Lessee, and filed with the Surface Transportation Board on December 15, 2011 at 2:55 p.m. under Recordation Number 30026.

The Locomotives

Description: Two (2) SD40-2 Locomotives.

Reporting Mark and Numbers: HLCX 6200 and HLCX 6318