

FIRST UNION RAIL

One O'Hare Centre
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Rosemont, IL 60018

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September 16, 2015

Chief Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W., Suite 100
Washington, DC 20423-0001
Attn: Recordation of Railroad Equipment

Re: Memorandum of Lease Termination

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) please find one (1) originally executed Memorandum of Lease Termination dated September 8, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents. The enclosed document relates to the Memorandum of Lease, evidencing such Equipment which was duly filed with the Surface Transportation Board on December 15, 1997 at 9:59 a.m. under primary recordation number 21054.

The names and addresses of the parties to the enclosed document are:

Lessor: First Union Rail Corporation
One O'Hare Centre
6250 N River Road, Suite 5000
Rosemont, IL 60018

Lessee: Arkansas, Louisiana & Mississippi Railroad Co
128 Main Street
Crossett, AR 71635

A short summary of the document to appear in the index follows: Memorandum of Lease Termination

Please accept this E-filing and invoice our account number 22860 in the amount of \$43.00 covering the required recordation fee. Kindly return one (1) stamped original of the enclosed document to the undersigned.

If you have any questions regarding the above-referenced matter, please contact me at (847) 384-5397. Thank you for your cooperation in this matter.

Sincerely,



Marcia Dunne
Manager Contract Administration

Enclosures

(ALM005)

MEMORANDUM OF LEASE TERMINATION

THIS MEMORANDUM OF LEASE TERMINATION (the "Memorandum") dated as of September 8, 2015 is made by First Union Rail Corporation (the "Lessor"), a North Carolina corporation, and pertains to that certain Lease Agreement dated as of June 14, 1996, (the "Lease"), between Lessor and Arkansas, Louisiana & Mississippi Railroad Company (the "Lessee"), an Arkansas corporation.

WITNESSETH:

WHEREAS, Lessor and Lessee entered into the Lease whereby Lessor has agreed to lease to Lessee certain railcars (the "Equipment") as more particularly described in on Exhibit A attached hereto; and,

WHEREAS, Lessor and Lessee entered into certain Memorandum of Lease, evidencing the above-described Lease of such Equipment, which was filed at the Surface Transportation Board on December 15, 1997 at 9:59 a.m. having primary recordation number 21054.

WHEREAS, certain Equipment has been released and is no longer covered under the Lease; and,

NOW, THEREFORE, the Lessor desires to clarify the public record state as follows:

1. This Notice serves as notice that the Equipment listed on the attached Exhibit A as evidenced by the Memorandum of Lease filed with the Surface Transportation Board, has been terminated in all respects.
2. All of the interest of the Lessee, its successors and assigns, in the Equipment listed on Exhibit A arising pursuant to the Lease has been terminated.
3. Lessor wishes to record this Notice of Termination of Lease and Termination of Memorandum of Lease so as to release the lien with respect to the Equipment.

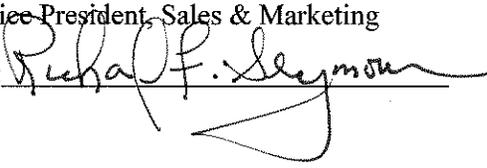
IN WITNESS WHEREOF, Lessor has caused this Memorandum to be duly executed by its respective officer duly authorized as of the date and year first above written, that he holds the title indicated below and that the execution of this Memorandum was the free act and deed of its corporation.

LESSOR:

FIRST UNION RAIL CORPORATION

Name: Richard F. Seymour

Title: Vice President, Sales & Marketing

Signature: 

**EXHIBIT A
TO
MEMORANDUM OF LEASE TERMINATION**

NUMBER OF CARS: Thirty-five (35)

DESCRIPTION OF CARS: Centerbeam Flatcars

CAR NUMBERS:

1	FP	7600
2	FP	7609
3	FP	7612
4	FP	7614
5	FP	9020
6	FP	9021
7	FP	9022
8	FP	9023
9	FP	9024
10	FP	9025
11	FP	9026
12	FP	9027
13	FP	9028
14	FP	9029
15	FP	9030
16	FP	9031
17	FP	9032
18	FP	9033
19	FP	9034
20	FP	9035
21	FP	9036
22	FP	9037
23	FP	9038
24	FP	9039
25	FP	9040
26	FP	9042
27	FP	9043
28	FP	9044
29	FP	9063
30	FP	9064
31	FP	9065
32	FP	9066
33	FP	9067
34	FP	9068
35	FP	9069