RECORDATION NO. 29584-K FILED
August 28, 2015 02:55 PM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

August 28, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release, dated as of August 12, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 29584.

The name and address of the party to the enclosed document are:

Lessor: Bank of America, N.A.
135 South LaSalle Street
Chicago, Illinois 60603

Lessee: Chicago Freight Car Leasing Co.
425 N. Martingale Road, 6th Floor
Schaumburg, Illinois 60173

A description of the equipment covered by the enclosed document is:

203 railcars RELEASED within the series CRDX 13000 – CRDX 13299 and CRDX 13925 – CRDX 14129 as set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Partial Release.

Also enclosed is a check in the amount of $43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Edward M. Luria

EML/sem
Enclosures

RECORDATION NO. 29584-K FILED
August 28, 2015 02:55 PM
SURFACE TRANSPORTATION BOARD

PARTIAL RELEASE

This Partial Release, dated as of August 12, 2015, is made by Bank of America, N.A., as administrative agent ("Bank of America"), and Chicago Freight Car Leasing Co., as grantor ("Chicago Freight").

WHEREAS, Bank of America and Chicago Freight entered a Guaranty and Collateral Agreement dated as of December 23, 2010 (the "Guaranty"), a Memorandum of which was recorded at the Surface Transportation Board (the "Board") under Recordation No. 29584 on December 23, 2010, pursuant to which Chicago Freight granted a security interest in all of Chicago Freight's right, title, and interest in railroad equipment, whether now owned or any time hereafter acquired; Bank of America and Chicago Freight entered an Amended Memorandum of Guaranty and Collateral Agreement dated as of March 16, 2012 (the "First Amendment"), which was recorded at the Board under Recordation No. 29584-A on March 27, 2012 for Chicago Freight's right, title, and interest in railroad equipment, whether now owned or any time hereafter acquired; and Bank of America and Chicago Freight entered an Amended Memorandum of Guaranty and Collateral Agreement dated as of June 11, 2012 (the "Second Amendment"), which was recorded at the Board under Recordation No. 29584-E on June 11, 2013, for Chicago Freight's right, title, and interest in railroad equipment, whether now owned or any time hereafter acquired (the Guaranty Memorandum, First Amendment, and Second Amendment are collectively referred to as the "Agreements");

WHEREAS, as of the date hereof, the Agreements are released and terminated with respect to 203 covered hopper cars listed on Attachment 1 hereto (the "Equipment"); and

WHEREAS, This partial release and termination is limited to the Equipment and does not release any other collateral.

NOW THEREFORE, For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Bank of America has released and discharged the Equipment from all liens held by Bank of America created or described in the Agreements.

This Partial Release may be executed in separate counterparts, each of which when so executed and delivered shall be an original for all purposes, but all such counterparts shall constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused this Partial Release to be duly executed as of the date hereinabove first written.

BANK OF AMERICA, N.A.	CHICAGO FREIGHT CAR LEASING CO.
By: Eric M Fury	By: _____
Title: SVP	Title: _____

IN WITNESS WHEREOF, the parties hereto have caused this Partial Release to be duly executed as of the date hereinabove first written.

BANK OF AMERICA, N.A.

By: _____
Title: _____

CHICAGO FREIGHT CAR LEASING CO.

By: _____
Title: **Chief Financial Officer**

STATE OF ILLINOIS)
) ss.
County of Cook)

On this 24 day of August 2015, before me, April Maulson, the undersigned Notary Public, personally appeared Luke Lukens personally known to me to be the person who executed the within instrument as Chief Financial Officer on behalf of CHICAGO FREIGHT CAR LEASING CO., and acknowledged to me that the corporation executed it.

April Maulson

OFFICIAL SEAL
APRIL MAULSON
Notary Public - State of Illinois
My Commission Expires Jan 17, 2018

Notary Public for IL

My Commission expires 1/17/18

717368740 14464935

STATE OF ILLINOIS)
) ss.
County of Cook)

On this 24 day of August 2015, before me, ~~Erin M Frey~~ Ursula M. Slotkus, the undersigned Notary Public, personally appeared Erin M. Frey personally known to me to be the person who executed the within instrument as Sr. Vice President on behalf of BANK OF AMERICA, N.A., and acknowledged to me that the corporation executed it.

Ursula M Slotkus

Notary Public for State of Illinois

My Commission expires 1/12/19

"OFFICIAL SEAL"
URSULA M SLOTKUS
Notary Public - State of Illinois
My Commission Expires January 12, 2019

ATTACHMENT 1

Car Type	Car Descr	Cube Type	Build Date	Car Initial	Car#	Manufacturer
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13000	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13001	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13002	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13003	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13005	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13019	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13021	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13024	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13025	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13026	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13032	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13036	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13040	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13041	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13044	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13045	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13048	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13059	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13060	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13066	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13068	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13071	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13072	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13074	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13075	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13076	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13080	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13082	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13084	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13092	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13095	Thrall
C114	Cov. Hoppers	5150	6/1/1995	CRDX	13097	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13101	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13103	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13106	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13111	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13115	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13116	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13134	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13135	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13149	Thrall

ATTACHMENT 1

Car Type	Car Descr	Cube Type	Build Date	Car Initial	Car#	Manufacturer
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13156	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13160	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13164	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13165	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13169	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13171	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13179	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13196	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13206	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13207	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13208	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13214	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13217	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13228	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13229	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13232	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13233	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13236	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13247	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13250	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13251	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13252	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13253	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13254	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13255	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13256	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13257	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13259	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13260	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13261	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13262	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13263	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13264	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13265	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13266	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13267	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13268	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13269	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13272	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13273	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13274	Thrall

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Car Type	Car Descr	Cube Type	Build Date	Car Initial	Car#	Manufacturer
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13275	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13276	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13277	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13278	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13279	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13280	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13281	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13282	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13283	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13284	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13285	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13287	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13288	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13289	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13290	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13291	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13292	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13293	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13294	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13295	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13296	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13297	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13298	Thrall
C114	Cov. Hoppers	5150	9/1/1995	CRDX	13299	Thrall

ATTACHMENT 1

Car Type	Car Descr	Cube Type	Build Date	Car Initial	Car#	Manufacturer
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13925	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13927	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13928	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13929	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13930	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13931	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13932	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13933	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13934	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13935	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13936	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13937	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13938	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13939	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13940	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13943	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13944	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13945	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13946	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13947	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13948	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13949	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13950	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13952	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13959	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13960	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13961	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13963	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13964	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13966	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13968	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13969	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13970	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13971	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13972	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13973	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13974	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13975	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13977	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13978	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13979	National Steel

ATTACHMENT 1

Car Type	Car Descr	Cube Type	Build Date	Car Initial	Car#	Manufacturer
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13980	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13981	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13982	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13983	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13984	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13985	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13986	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13988	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13989	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13990	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13991	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13992	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13994	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13995	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13998	National Steel
C114	Cov. Hoppers	5150	5/1/1996	CRDX	13999	National Steel
C114	Cov. Hoppers	5150	8/1/1996	CRDX	14001	National Steel
C114	Cov. Hoppers	5150	8/1/1996	CRDX	14006	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14007	National Steel
C114	Cov. Hoppers	5150	8/1/1996	CRDX	14011	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14015	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14017	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14024	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14026	National Steel
C114	Cov. Hoppers	5150	8/1/1996	CRDX	14030	National Steel
C114	Cov. Hoppers	5150	8/1/1996	CRDX	14039	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14042	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14046	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14048	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14054	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14055	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14058	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14059	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14063	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14071	National Steel
C114	Cov. Hoppers	5150	8/1/1996	CRDX	14075	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14081	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14082	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14086	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14090	National Steel
C114	Cov. Hoppers	5150	8/1/1996	CRDX	14092	National Steel

ATTACHMENT 1

Car Type	Car Descr	Cube Type	Build Date	Car Initial	Car#	Manufacturer
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14094	National Steel
C114	Cov. Hoppers	5150	8/1/1996	CRDX	14097	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14100	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14102	National Steel
C114	Cov. Hoppers	5150	7/1/1996	CRDX	14104	National Steel
C114	Cov. Hoppers	5150	8/1/1996	CRDX	14129	Thrall

ATTACHMENT 1

Car Type	Car Descr	Cube Type	Build Date	Car Initial	Car#	Manufacturer
C114	Cov. Hoppers	5150	2/1/1997	CRDX	14195	Thrall
C114	Cov. Hoppers	5150	2/1/1997	CRDX	14196	Thrall
C114	Cov. Hoppers	5150	2/1/1997	CRDX	14197	Thrall
C114	Cov. Hoppers	5150	2/1/1997	CRDX	14198	Thrall
C114	Cov. Hoppers	5150	2/1/1997	CRDX	14199	Thrall
C114	Cov. Hoppers	5150	2/1/1997	CRDX	14200	Thrall
C114	Cov. Hoppers	5150	2/1/1997	CRDX	14201	Thrall
C114	Cov. Hoppers	5150	2/1/1997	CRDX	14202	Thrall
C114	Cov. Hoppers	5150	2/1/1997	CRDX	14220	Thrall

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: Augusg 28, 2015

Edward M. Luria