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RECORDATION NO. 23905-U FILED

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SURFACE TRANSPORTATION BOARD

April 28, 2016

VIA FEDERAL EXPRESS

**DOCUMENTS FOR RECORDATION**

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E. Street, SW
Washington, D.C. 20423-0001

Re: Recordation of Release of Security Interests held by ZB, N.A. dba Amegy Bank (formerly known as and being successor to Amegy Bank National Association and Southwest Bank of Texas, N.A.) against United Rail Partners, Ltd., a Texas limited partnership, and its affiliates, URP PC1, LLC, a Texas limited liability company, and URP PC2, LLC, a Texas limited liability company

Dear Section Chief:

Enclosed are one (1) original and one (1) a copy of the document described below, to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

The document is a Release of Security Interests dated as of April 26, 2016 ("Security Release") and is a primary document.

The names and addresses of the parties to the Security Release are as follows:

Secured Party:
ZB, N.A. dba Amegy Bank (formerly known as Southwest Bank of Texas N.A. and Amegy Bank National Association)
Attn: Rachel Pletcher
Five Post Oak Park
4400 Post Oak Parkway
Houston, Texas 77027-3421

Debtors:
United Rail Partners, Ltd.
Attn: Ronald P. Cuenod, Jr.
1283 North Post Oak Road, Suite 100
Houston, Texas 77055-7200

URP PC1, LLC
Attn: Ronald P. Cuenod, Jr.
1283 North Post Oak Road, Suite 100
Houston, Texas 77055-7200

URP PC2, LLC
Attn: Ronald P. Cuenod, Jr.
1283 North Post Oak Road, Suite 100
Houston, Texas 77055-7200

A description of the equipment covered by the Security Release is the railcars (the "Railcars") more specifically described in Exhibit "A" attached hereto.

A short summary of the Security Release to appear in the index is as follows:

Release of Security Interest dated April 26, 2016, between Secured Party, ZB, N.A. dba Amegy Bank, formerly known as, and being the successor to Southwest Bank of Texas, N.A. and Amegy Bank National Association, Five Post Oak Park, 4400 Post Oak Parkway, Houston, Texas 77027-3421, and Debtors, United Rail Partners, Ltd.; URP PC1, LLC; and URP PC2, LLC, 1283 North Post Oak Road, Suite 100, Houston, Texas 77055-7200, releasing all liens and security interests held by Secured Party under the security agreements recorded with the Surface Transportation Board under Recordation Nos. 23364, 23365, 23905, 23908, 23905 A, 23905 C, 23905 D, 23905 E, 23905 F, 23905 G, 23905 H, 23905 I, 23905 J, 23905 K, 25178, 31310, 31310 A, 31311, 31312, and 32074.

A check for the fee of $43.00 is enclosed. Please return the file-stamped copy to the undersigned in the enclosed self-addressed federal express envelope.

Should you have any questions, please feel free to call me at (713) 840-7710.

Sincerely,

Barton R. Bentley

SDH

Enclosures

cc: Ronald P. Cuenod, Jr. (via email)
Mr. Greg Goodrich (via email)
Ms. Bentley Harris (via email)

Exhibit "A"

Railcars

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| **Pool 21** | | | | |
| 21 | URP PC2, LLC | | BRSX008006 | 9/1/1980 |
| 21 | URP PC2, LLC | | BRSX008008 | 9/1/1980 |
| 21 | URP PC2, LLC | | BRSX009638 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009639 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009640 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009641 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009642 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009643 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009644 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009645 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009646 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009647 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009648 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009649 | 7/1/1996 |
| 21 | URP PC2, LLC | | CRPX009637 | 9/1/1996 |
| 21 | URP PC2, LLC | | CRPX009642 | 9/1/1996 |
| 21 | URP PC2, LLC | | CRPX009645 | 9/1/1996 |
| 21 | URP PC2, LLC | | CRPX009649 | 9/1/1996 |
| 21 | URP PC2, LLC | | CRPX009715 | 4/1/1997 |
| 21 | URP PC2, LLC | | CRPX009716 | 4/1/1997 |
| 21 | URP PC2, LLC | | CRPX009717 | 4/1/1997 |
| 21 | URP PC2, LLC | | CRPX009718 | 4/1/1997 |
| 21 | URP PC2, LLC | | CRPX986035 | 3/1/1998 |
| 21 | URP PC2, LLC | | CRPX986039 | 3/1/1998 |
| 21 | URP PC2, LLC | | CRPX986041 | 3/1/1998 |
| 21 | URP PC2, LLC | | SRIX033660 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033661 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033662 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033663 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033664 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033665 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033666 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033667 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033668 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033669 | Jan-04 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| | | Sub-Count Pool 21 | 35 | |
| **Pool 23** | | | | |
| 23 | United Rail Partners, Ltd. | | SRIX030158 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030159 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030160 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030161 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030173 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030175 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030176 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030178 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030182 | Jul-04 |
| | | Sub-Count Pool 23 | 9 | |
| **Pool 26** | | | | |
| 26 | United Rail Partners, Ltd. | | SRIX082501 | Sep-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082502 | Sep-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082503 | Nov-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082504 | Nov-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082505 | Nov-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082506 | Nov-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082507 | Nov-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082508 | Nov-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082509 | Nov-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082510 | Nov-06 |
| | | Sub-Count Pool 26 | 10 | |
| **Pool 29** | | | | |
| 29 | United Rail Partners, Ltd. | | BRSX001015 | May-99 |
| 29 | United Rail Partners, Ltd. | | BRSX001029 | Apr-05 |
| 29 | United Rail Partners, Ltd. | | BRSX001046 | Sep-05 |
| 29 | United Rail Partners, Ltd. | | SRIX082511 | Jun-08 |
| 29 | United Rail Partners, Ltd. | | SRIX082512 | Jun-08 |
| 29 | United Rail Partners, Ltd. | | SRIX082513 | Jun-08 |
| 29 | United Rail Partners, Ltd. | | SRIX082514 | Jun-08 |
| 29 | United Rail Partners, Ltd. | | SRIX082515 | Jun-08 |
| 29 | United Rail Partners, Ltd. | | SRIX082516 | 9/1/2013 |
| 29 | United Rail Partners, Ltd. | | SRIX082517 | 9/1/2013 |
| 29 | United Rail Partners, Ltd. | | SRIX082518 | 9/1/2013 |
| 29 | United Rail Partners, Ltd. | | SRIX082519 | 9/1/2013 |
| 29 | United Rail Partners, Ltd. | | SRIX082520 | 9/1/2013 |
| 29 | United Rail Partners, Ltd. | | SRIX082521 | 9/1/2013 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| | | Sub-Count Pool 29 | 14 | |
| **Pool 84** | | | | |
| 84 | United Rail Partners, Ltd. | | SRIX080008 | Mar-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080009 | Dec-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080060 | May-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080061 | Sep-87 |
| 84 | United Rail Partners, Ltd. | | SRIX080064 | Jul-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080072 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080073 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080074 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080075 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080078 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080079 | Dec-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080080 | Jan-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080081 | Feb-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080086 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080087 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080088 | Mar-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080089 | Jun-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080090 | Feb-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080091 | Jun-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080092 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080094 | Jul-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080106 | Nov-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080107 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080108 | Oct-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080109 | Oct-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080111 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080112 | Nov-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080114 | Oct-88 |
| 84 | United Rail Partners, Ltd. | | SRIX080115 | Nov-88 |
| 84 | United Rail Partners, Ltd. | | SRIX080116 | Nov-88 |
| 84 | United Rail Partners, Ltd. | | SRIX080126 | Nov-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080127 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080128 | Sep-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080129 | Nov-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080130 | Dec-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080131 | Jun-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080132 | Nov-77 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| 84 | United Rail Partners, Ltd. | | SRIX080134 | Jun-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080139 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080140 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080141 | Oct-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080142 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080143 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080144 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080145 | Nov-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080146 | Dec-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080147 | Nov-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080148 | Jan-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080149 | Dec-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080150 | Dec-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080152 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080153 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080156 | Apr-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080157 | Mar-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080158 | Sep-74 |
| 84 | United Rail Partners, Ltd. | | SRIX080190 | Jul-74 |
| 84 | United Rail Partners, Ltd. | | SRIX080191 | Mar-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080192 | May-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080193 | Sep-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080194 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080195 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080196 | Nov-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080197 | Jun-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080198 | Jun-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080199 | Jun-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080200 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080201 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080202 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080203 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080204 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080205 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080206 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080216 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080217 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080218 | Nov-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080219 | Dec-79 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| 84 | United Rail Partners, Ltd. | | SRIX080235 | Jul-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080243 | Nov-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080244 | Oct-74 |
| 84 | United Rail Partners, Ltd. | | SRIX080246 | Dec-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080247 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080254 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080255 | Mar-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080256 | May-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080257 | Jun-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080258 | Sep-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080259 | Nov-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080260 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080261 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080262 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080263 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080265 | Jul-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080266 | Jul-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080267 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080268 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080269 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080270 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080271 | Oct-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080272 | Jan-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080273 | Dec-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080276 | Nov-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080282 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080283 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080284 | Nov-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080287 | Nov-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080289 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080290 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080298 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080299 | Jul-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080300 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080301 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080302 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080314 | Mar-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080315 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080321 | Aug-79 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| 84 | United Rail Partners, Ltd. | | SRIX080322 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080323 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080324 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080325 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080326 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080327 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080328 | Nov-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080331 | Sep-74 |
| 84 | United Rail Partners, Ltd. | | SRIX080333 | Oct-74 |
| 84 | United Rail Partners, Ltd. | | SRIX080339 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080340 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080341 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080347 | Aug-84 |
| 84 | United Rail Partners, Ltd. | | SRIX080348 | Oct-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080349 | Jan-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080350 | Dec-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080351 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080352 | May-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080353 | Oct-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080354 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080355 | Oct-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080356 | Aug-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080357 | Aug-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080358 | Feb-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080359 | Feb-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080360 | Mar-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080361 | Mar-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080362 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080363 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080364 | Oct-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080365 | Oct-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080366 | Sep-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080367 | Jul-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080368 | Jul-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080369 | Mar-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080370 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080371 | Jun-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080373 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080374 | Jan-75 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| 84 | United Rail Partners, Ltd. | | SRIX080375 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080376 | Jul-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080377 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080378 | Apr-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080379 | Nov-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080380 | Jan-81 |
| 84 | United Rail Partners, Ltd. | | SRIX080381 | Jan-81 |
| 84 | United Rail Partners, Ltd. | | SRIX080382 | Jan-81 |
| 84 | United Rail Partners, Ltd. | | SRIX080383 | May-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080384 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080385 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080386 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080387 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080388 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080389 | Apr-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080390 | Jan-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080391 | Apr-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080392 | Jan-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080393 | Jan-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080394 | Jul-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080395 | Jan-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080396 | May-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080397 | Oct-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080398 | Nov-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080399 | Nov-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080400 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080401 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080402 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080403 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080404 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080405 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080406 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080407 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080408 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080410 | Aug-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080411 | Aug-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080412 | Jul-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080413 | Jul-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080414 | Jul-80 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| 84 | United Rail Partners, Ltd. | | SRIX080415 | Jan-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080416 | Aug-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080417 | Jul-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080418 | Jul-80 |
| | Sub-Count Pool 84 | | 197 | |
| **Pool 89** | | | | |
| 89 | United Rail Partners, Ltd. | | SRIX083100 | Nov-80 |
| 89 | United Rail Partners, Ltd. | | SRIX083101 | Nov-80 |
| 89 | United Rail Partners, Ltd. | | SRIX083102 | Nov-80 |
| 89 | United Rail Partners, Ltd. | | SRIX083103 | Dec-80 |
| 89 | United Rail Partners, Ltd. | | SRIX083104 | Dec-80 |
| 89 | United Rail Partners, Ltd. | | SRIX083105 | Jan-81 |
| 89 | United Rail Partners, Ltd. | | SRIX083106 | Jan-81 |
| 89 | United Rail Partners, Ltd. | | SRIX083107 | Jan-81 |
| | Sub-Count Pool 89 | | 8 | |
| **Pool 90** | | | | |
| 90 | URP PC1, LLC | NATX033060 | SRIX083108 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033061 | SRIX083109 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033062 | SRIX083110 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033063 | SRIX083111 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033064 | SRIX083112 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033065 | SRIX083113 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033066 | SRIX083114 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033067 | SRIX083115 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033068 | SRIX083116 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033069 | SRIX083117 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033071 | SRIX083118 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033072 | SRIX083119 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033073 | SRIX083120 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033074 | SRIX083121 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033075 | SRIX083122 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033076 | SRIX083123 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033077 | SRIX083124 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033078 | SRIX083125 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033080 | SRIX083126 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033081 | SRIX083127 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033135 | SRIX083128 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033136 | SRIX083129 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033138 | SRIX083130 | 11/1/1998 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| 90 | URP PC1, LLC | NATX033139 | SRIX083131 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033140 | SRIX083132 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033141 | SRIX083133 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033142 | SRIX083134 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033143 | SRIX083135 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033144 | SRIX083136 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033145 | SRIX083137 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033147 | SRIX083138 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033148 | SRIX083139 | 11/1/1998 |
| | Sub-Count Pool 90 | | 32 | |
| **Pool 91** | | | | |
| 91 | United Rail Partners, Ltd. | | SRIX082900 | 10/1/2013 |
| 91 | United Rail Partners, Ltd. | | SRIX082901 | 10/1/2013 |
| 91 | United Rail Partners, Ltd. | | SRIX082902 | 10/1/2013 |
| 91 | United Rail Partners, Ltd. | | SRIX082903 | 10/1/2013 |
| 91 | United Rail Partners, Ltd. | | SRIX082904 | 10/1/2013 |
| 91 | United Rail Partners, Ltd. | | SRIX082905 | 10/1/2013 |
| 91 | United Rail Partners, Ltd. | | SRIX082906 | 10/1/2013 |
| 91 | United Rail Partners, Ltd. | | SRIX082907 | 10/1/2013 |
| | Sub-Count Pool 91 | | 8 | |
| **Pool UV** | | | | |
| UV | United Rail Partners, Ltd. | | GLNX 023403 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023404 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023405 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023406 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023407 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023408 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023409 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023410 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023411 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023413 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023573 | 9/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023575 | 1/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023576 | 9/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023578 | 1/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023579 | 1/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023580 | 1/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023581 | 9/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023583 | 1/1/1992 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| UV | United Rail Partners, Ltd. | | GLNX 023586 | 1/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023587 | 1/1/1992 |
| | Sub-Count Pool UV | | 20 | |
| **July 2014 Acquisition – SRIX - Pool 92** | | | | |
| 92 | URP PC1, LLC | PLMX135306 | SRIX083140 | 7/1/2003 |
| 92 | URP PC1, LLC | PLMX135307 | SRIX083141 | 7/1/2003 |
| 92 | URP PC1, LLC | PLMX135308 | SRIX083142 | 7/1/2003 |
| 92 | URP PC1, LLC | PLMX135065 | SRIX083143 | 7/1/2002 |
| 92 | URP PC1, LLC | PLMX135066 | SRIX083144 | 7/1/2002 |
| 92 | URP PC1, LLC | PLMX135067 | SRIX083145 | 7/1/2002 |
| 92 | URP PC1, LLC | PLMX137107 | SRIX083146 | 7/1/2004 |
| 92 | URP PC1, LLC | PLMX137253 | SRIX083147 | 7/1/2004 |
| 92 | URP PC1, LLC | PLMX137256 | SRIX083148 | 7/1/2004 |
| 92 | URP PC1, LLC | PLMX137093 | SRIX083149 | 7/1/2004 |
| | Sub-Count Pool 92 | | 10 | |
| **August 2015 Acquisition - GLNX – Pool UV2** | | | | |
| UV2 | United Rail Partners, Ltd. | | SJFX 103 | 7/1/1989 |
| UV2 | United Rail Partners, Ltd. | | SJFX 106 | 7/1/1989 |
| UV2 | United Rail Partners, Ltd. | | SJFX 107 | 7/1/1989 |
| UV2 | United Rail Partners, Ltd. | | SJFX 142 | 7/1/2007 |
| UV2 | United Rail Partners, Ltd. | | SJFX 143 | 7/1/2007 |
| UV2 | United Rail Partners, Ltd. | | SJFX 144 | 7/1/2007 |
| | Sub-Count August 2015 Acquisition- GLNX | | 6 | |
| **October 2015 Acquisition – SRIX – Pool 42** | | | | |
| 42 | URP PC2, LLC | | SRIX 083150 | 10/1/2015 |
| 42 | URP PC2, LLC | | SRIX 083151 | 10/1/2015 |
| 42 | URP PC2, LLC | | SRIX 083152 | 10/1/2015 |
| 42 | URP PC2, LLC | | SRIX 083153 | 10/1/2015 |
| 42 | URP PC2, LLC | | SRIX 083154 | 10/1/2015 |
| | Sub-Count October 2015 Acquisition - SRIX | | 5 | |
| **Total Projected Collateral Pool** | | | **354** | |

RECORDATION NO. 23905-G FILED
MAY 04 2016 -1 :55 PM
SURFACE TRANSPORTATION BOARD

# RELEASE OF SECURITY INTERESTS

STATE OF TEXAS

COUNTY OF HARRIS

ZB, N.A. dba Amegy Bank, a national banking association ("Lender"), formerly known as, and being the successor to Southwest Bank of Texas, N.A. and Amegy Bank National Association, hereby acknowledges payment of any and all indebtedness owed to Lender ("Indebtedness") by UNITED RAIL PARTNERS, LTD., a Texas limited partnership ("Borrower"), and hereby releases any and all liens and security interests it may have covering the railcars listed on Exhibit "A" attached hereto (the "Railcars"), including but not limited to those certain security agreements recorded with the Surface Transportation Board under the recordation numbers listed on Exhibit "B" attached hereto (the "Security Agreements") and the liens and security interests granted thereunder.

NOW THEREFORE, for and in consideration of the full and final payment of any and all Indebtedness, the receipt of which is hereby acknowledged, Lender has released and discharged, and by these presents fully and finally releases and discharges the Security Agreements, and any and all other liens, security interests or other encumbrances granted thereunder and held by Lender, encumbering the Railcars and other collateral described in said Security Agreements ("Encumbrances"), including, without limitation, any such Encumbrances granted by URP PC1, LLC or URP PC2, LLC, as affiliates of Borrower and guarantors of some or all of the Indebtedness.

Lender hereby authorizes Borrower to file any and all releases and terminations necessary to evidence the release of the Encumbrances, including but not limited to (i) filing this Release of Security Interests or other releases with the Surface Transportation Board, and (ii) filing UCC terminations with the Texas Secretary of State in respect to any UCC financing statements filed to perfect the liens created under the Security Agreements.

It is hereby acknowledged that nothing in this Release of Security Interests shall be deemed to release any indemnification or other obligations of Borrower under the Security Agreements or

related loan agreement(s) executed by Borrower in favor of Lender, to the extent such obligations expressly survive the payment of the Indebtedness or termination of such agreements, all of which surviving obligations are reserved by Lender subject to the terms and conditions of such loan agreement(s).

DATED: April 26, 2016

**LENDER:**

ZB, N.A. dba Amegy Bank

By: _____

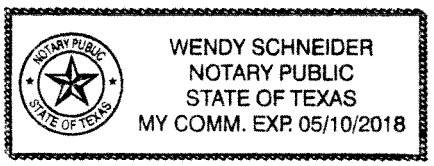
Name: Rachel Pletcher

Title: Vice President

THE STATE OF TEXAS

COUNTY OF HARRIS

This instrument was acknowledged before me on April 26, 2016, by Rachel Pletcher, as an authorized signatory of ZB, N.A. dba Amegy Bank, on behalf of such national banking association.




_____
Notary Public, State of Texas

Exhibit "A"

Railcars

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| **Pool 21** | | | | |
| 21 | URP PC2, LLC | | BRSX008006 | 9/1/1980 |
| 21 | URP PC2, LLC | | BRSX008008 | 9/1/1980 |
| 21 | URP PC2, LLC | | BRSX009638 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009639 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009640 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009641 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009642 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009643 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009644 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009645 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009646 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009647 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009648 | 7/1/1996 |
| 21 | URP PC2, LLC | | BRSX009649 | 7/1/1996 |
| 21 | URP PC2, LLC | | CRPX009637 | 9/1/1996 |
| 21 | URP PC2, LLC | | CRPX009642 | 9/1/1996 |
| 21 | URP PC2, LLC | | CRPX009645 | 9/1/1996 |
| 21 | URP PC2, LLC | | CRPX009649 | 9/1/1996 |
| 21 | URP PC2, LLC | | CRPX009715 | 4/1/1997 |
| 21 | URP PC2, LLC | | CRPX009716 | 4/1/1997 |
| 21 | URP PC2, LLC | | CRPX009717 | 4/1/1997 |
| 21 | URP PC2, LLC | | CRPX009718 | 4/1/1997 |
| 21 | URP PC2, LLC | | CRPX986035 | 3/1/1998 |
| 21 | URP PC2, LLC | | CRPX986039 | 3/1/1998 |
| 21 | URP PC2, LLC | | CRPX986041 | 3/1/1998 |
| 21 | URP PC2, LLC | | SRIX033660 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033661 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033662 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033663 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033664 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033665 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033666 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033667 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033668 | Dec-03 |
| 21 | URP PC2, LLC | | SRIX033669 | Jan-04 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| | | Sub-Count Pool 21 | 35 | |
| **Pool 23** | | | | |
| 23 | United Rail Partners, Ltd. | | SRIX030158 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030159 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030160 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030161 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030173 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030175 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030176 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030178 | Jul-04 |
| 23 | United Rail Partners, Ltd. | | SRIX030182 | Jul-04 |
| | | Sub-Count Pool 23 | 9 | |
| **Pool 26** | | | | |
| 26 | United Rail Partners, Ltd. | | SRIX082501 | Sep-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082502 | Sep-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082503 | Nov-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082504 | Nov-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082505 | Nov-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082506 | Nov-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082507 | Nov-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082508 | Nov-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082509 | Nov-06 |
| 26 | United Rail Partners, Ltd. | | SRIX082510 | Nov-06 |
| | | Sub-Count Pool 26 | 10 | |
| **Pool 29** | | | | |
| 29 | United Rail Partners, Ltd. | | BRSX001015 | May-99 |
| 29 | United Rail Partners, Ltd. | | BRSX001029 | Apr-05 |
| 29 | United Rail Partners, Ltd. | | BRSX001046 | Sep-05 |
| 29 | United Rail Partners, Ltd. | | SRIX082511 | Jun-08 |
| 29 | United Rail Partners, Ltd. | | SRIX082512 | Jun-08 |
| 29 | United Rail Partners, Ltd. | | SRIX082513 | Jun-08 |
| 29 | United Rail Partners, Ltd. | | SRIX082514 | Jun-08 |
| 29 | United Rail Partners, Ltd. | | SRIX082515 | Jun-08 |
| 29 | United Rail Partners, Ltd. | | SRIX082516 | 9/1/2013 |
| 29 | United Rail Partners, Ltd. | | SRIX082517 | 9/1/2013 |
| 29 | United Rail Partners, Ltd. | | SRIX082518 | 9/1/2013 |
| 29 | United Rail Partners, Ltd. | | SRIX082519 | 9/1/2013 |
| 29 | United Rail Partners, Ltd. | | SRIX082520 | 9/1/2013 |
| 29 | United Rail Partners, Ltd. | | SRIX082521 | 9/1/2013 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| | | Sub-Count Pool 29 | 14 | |
| **Pool 84** | | | | |
| 84 | United Rail Partners, Ltd. | | SRIX080008 | Mar-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080009 | Dec-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080060 | May-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080061 | Sep-87 |
| 84 | United Rail Partners, Ltd. | | SRIX080064 | Jul-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080072 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080073 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080074 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080075 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080078 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080079 | Dec-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080080 | Jan-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080081 | Feb-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080086 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080087 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080088 | Mar-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080089 | Jun-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080090 | Feb-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080091 | Jun-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080092 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080094 | Jul-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080106 | Nov-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080107 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080108 | Oct-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080109 | Oct-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080111 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080112 | Nov-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080114 | Oct-88 |
| 84 | United Rail Partners, Ltd. | | SRIX080115 | Nov-88 |
| 84 | United Rail Partners, Ltd. | | SRIX080116 | Nov-88 |
| 84 | United Rail Partners, Ltd. | | SRIX080126 | Nov-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080127 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080128 | Sep-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080129 | Nov-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080130 | Dec-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080131 | Jun-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080132 | Nov-77 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| 84 | United Rail Partners, Ltd. | | SRIX080134 | Jun-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080139 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080140 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080141 | Oct-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080142 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080143 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080144 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080145 | Nov-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080146 | Dec-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080147 | Nov-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080148 | Jan-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080149 | Dec-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080150 | Dec-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080152 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080153 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080156 | Apr-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080157 | Mar-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080158 | Sep-74 |
| 84 | United Rail Partners, Ltd. | | SRIX080190 | Jul-74 |
| 84 | United Rail Partners, Ltd. | | SRIX080191 | Mar-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080192 | May-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080193 | Sep-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080194 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080195 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080196 | Nov-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080197 | Jun-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080198 | Jun-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080199 | Jun-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080200 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080201 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080202 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080203 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080204 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080205 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080206 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080216 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080217 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080218 | Nov-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080219 | Dec-79 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| 84 | United Rail Partners, Ltd. | | SRIX080235 | Jul-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080243 | Nov-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080244 | Oct-74 |
| 84 | United Rail Partners, Ltd. | | SRIX080246 | Dec-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080247 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080254 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080255 | Mar-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080256 | May-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080257 | Jun-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080258 | Sep-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080259 | Nov-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080260 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080261 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080262 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080263 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080265 | Jul-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080266 | Jul-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080267 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080268 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080269 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080270 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080271 | Oct-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080272 | Jan-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080273 | Dec-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080276 | Nov-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080282 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080283 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080284 | Nov-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080287 | Nov-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080289 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080290 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080298 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080299 | Jul-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080300 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080301 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080302 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080314 | Mar-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080315 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080321 | Aug-79 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| 84 | United Rail Partners, Ltd. | | SRIX080322 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080323 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080324 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080325 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080326 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080327 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080328 | Nov-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080331 | Sep-74 |
| 84 | United Rail Partners, Ltd. | | SRIX080333 | Oct-74 |
| 84 | United Rail Partners, Ltd. | | SRIX080339 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080340 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080341 | Oct-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080347 | Aug-84 |
| 84 | United Rail Partners, Ltd. | | SRIX080348 | Oct-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080349 | Jan-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080350 | Dec-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080351 | Aug-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080352 | May-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080353 | Oct-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080354 | Sep-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080355 | Oct-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080356 | Aug-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080357 | Aug-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080358 | Feb-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080359 | Feb-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080360 | Mar-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080361 | Mar-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080362 | Sep-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080363 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080364 | Oct-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080365 | Oct-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080366 | Sep-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080367 | Jul-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080368 | Jul-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080369 | Mar-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080370 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080371 | Jun-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080373 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080374 | Jan-75 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| 84 | United Rail Partners, Ltd. | | SRIX080375 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080376 | Jul-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080377 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080378 | Apr-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080379 | Nov-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080380 | Jan-81 |
| 84 | United Rail Partners, Ltd. | | SRIX080381 | Jan-81 |
| 84 | United Rail Partners, Ltd. | | SRIX080382 | Jan-81 |
| 84 | United Rail Partners, Ltd. | | SRIX080383 | May-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080384 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080385 | Feb-75 |
| 84 | United Rail Partners, Ltd. | | SRIX080386 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080387 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080388 | Aug-77 |
| 84 | United Rail Partners, Ltd. | | SRIX080389 | Apr-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080390 | Jan-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080391 | Apr-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080392 | Jan-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080393 | Jan-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080394 | Jul-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080395 | Jan-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080396 | May-78 |
| 84 | United Rail Partners, Ltd. | | SRIX080397 | Oct-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080398 | Nov-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080399 | Nov-79 |
| 84 | United Rail Partners, Ltd. | | SRIX080400 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080401 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080402 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080403 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080404 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080405 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080406 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080407 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080408 | May-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080410 | Aug-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080411 | Aug-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080412 | Jul-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080413 | Jul-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080414 | Jul-80 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| 84 | United Rail Partners, Ltd. | | SRIX080415 | Jan-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080416 | Aug-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080417 | Jul-80 |
| 84 | United Rail Partners, Ltd. | | SRIX080418 | Jul-80 |
| | Sub-Count Pool 84 | | 197 | |
| **Pool 89** | | | | |
| 89 | United Rail Partners, Ltd. | | SRIX083100 | Nov-80 |
| 89 | United Rail Partners, Ltd. | | SRIX083101 | Nov-80 |
| 89 | United Rail Partners, Ltd. | | SRIX083102 | Nov-80 |
| 89 | United Rail Partners, Ltd. | | SRIX083103 | Dec-80 |
| 89 | United Rail Partners, Ltd. | | SRIX083104 | Dec-80 |
| 89 | United Rail Partners, Ltd. | | SRIX083105 | Jan-81 |
| 89 | United Rail Partners, Ltd. | | SRIX083106 | Jan-81 |
| 89 | United Rail Partners, Ltd. | | SRIX083107 | Jan-81 |
| | Sub-Count Pool 89 | | 8 | |
| **Pool 90** | | | | |
| 90 | URP PC1, LLC | NATX033060 | SRIX083108 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033061 | SRIX083109 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033062 | SRIX083110 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033063 | SRIX083111 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033064 | SRIX083112 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033065 | SRIX083113 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033066 | SRIX083114 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033067 | SRIX083115 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033068 | SRIX083116 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033069 | SRIX083117 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033071 | SRIX083118 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033072 | SRIX083119 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033073 | SRIX083120 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033074 | SRIX083121 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033075 | SRIX083122 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033076 | SRIX083123 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033077 | SRIX083124 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033078 | SRIX083125 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033080 | SRIX083126 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033081 | SRIX083127 | 1/1/1999 |
| 90 | URP PC1, LLC | NATX033135 | SRIX083128 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033136 | SRIX083129 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033138 | SRIX083130 | 11/1/1998 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| 90 | URP PC1, LLC | NATX033139 | SRIX083131 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033140 | SRIX083132 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033141 | SRIX083133 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033142 | SRIX083134 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033143 | SRIX083135 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033144 | SRIX083136 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033145 | SRIX083137 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033147 | SRIX083138 | 11/1/1998 |
| 90 | URP PC1, LLC | NATX033148 | SRIX083139 | 11/1/1998 |
| | Sub-Count Pool 90 | | 32 | |
| **Pool 91** | | | | |
| 91 | United Rail Partners, Ltd. | | SRIX082900 | 10/1/2013 |
| 91 | United Rail Partners, Ltd. | | SRIX082901 | 10/1/2013 |
| 91 | United Rail Partners, Ltd. | | SRIX082902 | 10/1/2013 |
| 91 | United Rail Partners, Ltd. | | SRIX082903 | 10/1/2013 |
| 91 | United Rail Partners, Ltd. | | SRIX082904 | 10/1/2013 |
| 91 | United Rail Partners, Ltd. | | SRIX082905 | 10/1/2013 |
| 91 | United Rail Partners, Ltd. | | SRIX082906 | 10/1/2013 |
| 91 | United Rail Partners, Ltd. | | SRIX082907 | 10/1/2013 |
| | Sub-Count Pool 91 | | 8 | |
| **Pool UV** | | | | |
| UV | United Rail Partners, Ltd. | | GLNX 023403 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023404 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023405 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023406 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023407 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023408 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023409 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023410 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023411 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023413 | 5/1/1989 |
| UV | United Rail Partners, Ltd. | | GLNX 023573 | 9/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023575 | 1/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023576 | 9/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023578 | 1/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023579 | 1/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023580 | 1/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023581 | 9/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023583 | 1/1/1992 |

| Pool | Entity | Old Car # | New Car # | Built |
|---|---|---|---|---|
| UV | United Rail Partners, Ltd. | | GLNX 023586 | 1/1/1992 |
| UV | United Rail Partners, Ltd. | | GLNX 023587 | 1/1/1992 |
| | Sub-Count Pool UV | | 20 | |
| **July 2014 Acquisition – SRIX - Pool 92** | | | | |
| 92 | URP PC1, LLC | PLMX135306 | SRIX083140 | 7/1/2003 |
| 92 | URP PC1, LLC | PLMX135307 | SRIX083141 | 7/1/2003 |
| 92 | URP PC1, LLC | PLMX135308 | SRIX083142 | 7/1/2003 |
| 92 | URP PC1, LLC | PLMX135065 | SRIX083143 | 7/1/2002 |
| 92 | URP PC1, LLC | PLMX135066 | SRIX083144 | 7/1/2002 |
| 92 | URP PC1, LLC | PLMX135067 | SRIX083145 | 7/1/2002 |
| 92 | URP PC1, LLC | PLMX137107 | SRIX083146 | 7/1/2004 |
| 92 | URP PC1, LLC | PLMX137253 | SRIX083147 | 7/1/2004 |
| 92 | URP PC1, LLC | PLMX137256 | SRIX083148 | 7/1/2004 |
| 92 | URP PC1, LLC | PLMX137093 | SRIX083149 | 7/1/2004 |
| | Sub-Count Pool 92 | | 10 | |
| **August 2015 Acquisition - GLNX – Pool UV2** | | | | |
| UV2 | United Rail Partners, Ltd. | | SJFX 103 | 7/1/1989 |
| UV2 | United Rail Partners, Ltd. | | SJFX 106 | 7/1/1989 |
| UV2 | United Rail Partners, Ltd. | | SJFX 107 | 7/1/1989 |
| UV2 | United Rail Partners, Ltd. | | SJFX 142 | 7/1/2007 |
| UV2 | United Rail Partners, Ltd. | | SJFX 143 | 7/1/2007 |
| UV2 | United Rail Partners, Ltd. | | SJFX 144 | 7/1/2007 |
| | Sub-Count August 2015 Acquisition- GLNX | | 6 | |
| **October 2015 Acquisition – SRIX – Pool 42** | | | | |
| 42 | URP PC2, LLC | | SRIX 083150 | 10/1/2015 |
| 42 | URP PC2, LLC | | SRIX 083151 | 10/1/2015 |
| 42 | URP PC2, LLC | | SRIX 083152 | 10/1/2015 |
| 42 | URP PC2, LLC | | SRIX 083153 | 10/1/2015 |
| 42 | URP PC2, LLC | | SRIX 083154 | 10/1/2015 |
| | Sub-Count October 2015 Acquisition - SRIX | | 5 | |
| **Total Projected Collateral Pool** | | | **354** | |

Exhibit "B"

Surface Transportation Board Recordation Numbers

Security Agreements and/or Amendments Recorded under:

- 23364
- 23365
- 23905
- 23905 A
- 23905 C
- 23905 D
- 23905 E
- 23905 F
- 23905 G
- 23905 H
- 23905 I
- 23905 J
- 23905 K
- 23908
- 25178
- 31310
- 31310 A
- 31311
- 31312
- 32074