

RECORDATION NO. 19844-C FILED
ALVORD AND ALVORD PLLC May 6 2016 10:30 AM
ATTORNEYS AT LAW SURFACE TRANSPORTATION BOARD
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.
20036

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

PHONE: (202) 393-2266
FAX: 1-855-600-2836
E-MAIL: alvord@alvordlaw.com
WEBSITE: www.alvordlaw.com

May 4, 2016

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Complete Release of Security Interest, dated as of January 27, 2016, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Indenture and Security Agreement previously filed with the Board under Recordation Number 19844.

The names and addresses of the parties to the enclosed document are:

Owner: Sojitz America Capital Corporation (successor
by merger to Nichimen America Capital
Corporation)
1120 Avenue of the Americas
New York, NY 10036

Indenture Trustee: Wells Fargo Bank Northwest, National
Association (successor to First Security Bank of
Utah, National Association)
79 South Main Street
Salt Lake City, UT 84111

A description of the equipment covered by the enclosed document is:

All railroad equipment covered by the Memorandum of Indenture and Security Agreement filed under Rec. No. 19844-A is hereby RELEASED.

Section Chief
May 4, 2016
Page 2

A short summary of the document to appear in the index is:

Complete Release of Security Interest.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Claire E. Murphy". The signature is written in a cursive style with a large, looped "y" at the end.

Claire E. Murphy

CEM
Enclosures

COMPLETE RELEASE OF SECURITY INTEREST

This Complete Release of Security Interest, dated as of January 27, 2016 (the "Release") is made by and between Sojitz America Capital Corporation, successor by merger to Nichimen America Capital Corporation, as Owner, and Wells Fargo Bank Northwest, National Association, successor to First Security Bank of Utah, National Association, as Indenture Trustee.

WHEREAS, the Owner and the Indenture Trustee are parties to that certain Indenture and Security Agreement, dated as of December 27, 1995 (the "Indenture"), by which the Owner granted a security interest in certain railroad rolling stock described below and in that certain Rail Equipment Lease Agreement, dated as of December 27, 1995 (the "Lease") between the Owner and Texas Competitive Electric Holdings Company LLC, successor to Texas Utilities Electric Company, as amended and supplemented;

WHEREAS, a Memorandum of the aforesaid Indenture and Security Agreement was duly filed and recorded with the Interstate Commerce Commission on December 27, 1995 at 2:45 p.m. under Recordation Number 19844-A;

WHEREAS, the aforesaid agreement covered one hundred and twenty-four (124) Rapid Discharge II aluminum-bodied five-pocket coal hopper cars bearing reporting marks and road numbers TXUX 95001 through TXUX 95124, inclusive (the "Equipment"); and

WHEREAS, the Parties have agreed that the security interest in the Equipment and the Lease created under, or granted by, the Indenture shall be hereby terminated, released, and discharged.

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Owner and the Indenture Trustee confirm that the Indenture has been terminated and the Indenture Trustee does hereby fully and finally release any and all security interests in the Equipment and the Lease created under, or granted by said agreement.

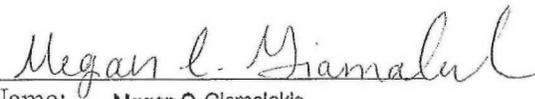
[signature pages to follow]

IN WITNESS WHEREOF, the parties hereto have each caused this Release to be duly executed by their respective officers as of the day and year first set forth hereinabove.

SOJITZ AMERICA CAPITAL CORPORATION
Owner

By: 
Name: *Noboru Hibino*
Title: *Vice President and Treasurer*

WELLS FARGO BANK NORTHWEST,
NATIONAL ASSOCIATION
Indenture Trustee

By: 
Name: **Megan C. Giamalakis**
Title: **Vice President**

STATE OF New York
COUNTY OF New York) SS:

On this 27th day of January, 2016, before me the undersigned Notary Public, personally appeared Noboru Hibino personally known to me or proved to me by satisfactory evidence to be the person who executed the foregoing instrument, who, being by me duly sworn, says that he/she is a OFFICER of SOJITZ AMERICA CAPITAL CORPORATION, and acknowledged to me that he/she duly executed the foregoing instrument on such date on behalf of such entity and that said execution was and the free act and deed of said entity.



(Notary Signature)

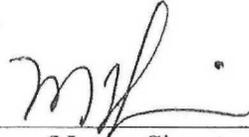
My commission expires:
June 16, 2019

ANTONETTE BUONO
NOTARY PUBLIC, STATE OF NEW YORK
NO. 01BU4878469
QUALIFIED IN NEW YORK COUNTY
COMMISSION EXPIRES JUNE 16, 2019



STATE OF)
) SS:
COUNTY OF)

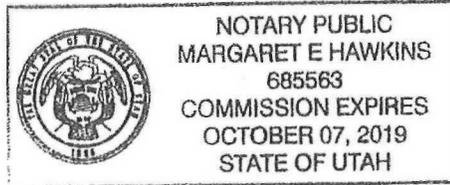
On this 27th day of January, 2016, before me the undersigned Notary Public, personally appeared Megan C. Giamalakis, personally known to me or proved to me by satisfactory evidence to be the person who executed the foregoing instrument, who, being by me duly sworn, says that he/she is a Vice President of WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, and acknowledged to me that he/she duly executed the foregoing instrument on such date on behalf of such entity and that said execution was and the free act and deed of said entity.



(Notary Signature)

My commission expires:

10/7/19



CERTIFICATION

I, Claire E. Murphy, an attorney licensed to practice in the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: May 4, 2016



Claire E. Murphy