

October 15, 2015

RECORDATION NO. 16711-A FILED

Chief of Administration
Office of Proceedings
Surface Transportation Board
395 E Street S.W.
Washington, D.C 20423

OCT 20 2015 -11 :40 AM

SURFACE TRANSPORTATION BOARD

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Lien Release Statement, dated as of October 15, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the document previously filed with the Board under Recordation Number 16711.

The name and address of the party to the enclosed document are:

Lender: Bank of America, National Trust
and Savings Association, as Agent
315 Montgomery Street
San Francisco CA 94104

Borrower: CMW Acquisition Corp
625 N Michigan Avenue Suite 2300
Chicago IL 60611



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A description of the railroad equipment covered by the enclosed document
is:

GP38 Locomotive Unit CMNW 2020

A short summary of the document to appear in the index is:

Lien Release Statement

Also enclosed is a check in the amount of \$4,000 payable to the order of the
Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Sincerely



EML/sem
Enclosures



LIEN RELEASE STATEMENT

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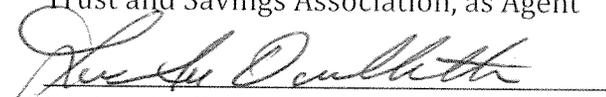
SURFACE TRANSPORTATION BOARD

To Whom It May Concern:

This is to advise that Bank of America, N.A., Successor by merger to Bank of America, National Trust and Savings Association, as Agent does hereby release any and all interest on the below referenced locomotive to S&S Management and Consulting LLC.

Make	Model	Locomotive ID
EMD	GP38	CMNW 2020

Bank of America, N.A., Successor by merger to Bank of America, National Trust and Savings Association, as Agent


LeeAnn Ouellette, Assistant Vice President

On October 15, 2015 before me, the undersigned, a notary public in and for said state, personally appeared LeeAnn Ouellette, Assistant Vice President of Bank of America, N.A., Successor by merger to Bank of America, National Trust and Savings Association, as Agent personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her capacity, and that by her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.


Teresa E. Browne - Notary Public

