

ALVORD AND ALVORD PLLC SURFACE TRANSPORTATION BOARD

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September 27, 2016

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination, dated as of September 26, 2016, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Railcar Lease previously filed with the Board under Recordation Number 23050-S.

The name and address of the party to the enclosed document are:

Lessor: Midwest Railcar Corporation
4949 Autumn Oaks Drive
Maryville, IL 62062

A description of the equipment covered by the enclosed document is:

All railcars covered by the Memorandum of Railcar Lease filed under Recordation Number 23050-S are TERMINATED.

A short summary of the document to appear in the index is:

Termination.

Section Chief
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Also enclosed is a check in the amount of \$45.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

TERMINATION

THIS TERMINATION (this "Termination") dated as of September 26, 2016 is by MIDWEST RAILCAR CORPORATION, as successor lessor ("Lessor").

Lessor was leasing railcars to Chemical Lime, Ltd., as lessee ("Lessee") pursuant to that certain Schedule No. 04 dated as of February 12, 2003, to that certain Master Railcar Lease dated as of May 25, 2000, each between Lessor, as successor lessor, and Lessee, as lessee (the "Lease").

A Memorandum of Railcar Lease dated as of February 12, 2003 by and between Lessor, as successor lessor, and Lessee, as lessee, was filed with the Surface Transportation Board (the "STB") under the recordation number 23050-S.

Lessor is the successor lessor to Wells Fargo Equipment Finance, Inc. d/b/a Midwest Railcar Capital Equipment Company (as evidenced by that certain Memorandum of Assignment of Lease dated as of August 29, 2014 assigned an STB recordation number 23050-AA), which is the successor-by-assignment to Lessor (as evidenced by that certain Memorandum of Assignment of Lease dated as of March 17, 2007 assigned an STB recordation number 23050-Z), which is the successor-by-assignment to The CIT Group/Equipment Financing, Inc. (as evidenced by that certain Memorandum of Assignment of Lease dated as of March 16, 2007, between Lessor, as assignee, and The CIT Group/Equipment Financing, Inc., as assignor, assigned recordation number 23050-U and a Bill of Sale from The CIT Group/Equipment Financing, Inc., to Lessor dated February 28, 2007 assigned an STB recordation number 23050-W)).

This is to show for the public record that the lease term of the Lease has ended.

[signature appears on the following page]

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: September 27, 2016

Edward M. Luria

Edward M. Luria