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June 4, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Security Interest, dated as of June 4, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 18718.

The name and address of the party to the enclosed document is:

Secured Party: Bank of America, N.A. (successor to
NationsBank of Tennessee, N.A.)
550 Main Avenue
Knoxville, TN 37902

A description of the equipment covered by the enclosed document is:

1 locomotive RELEASED: CLNA 6528 (formerly marked CSX 6528,
WGCR 6528, BO 3752, NCYR 6528 and LTEX 6528).

A short summary of the document to appear in the index is:

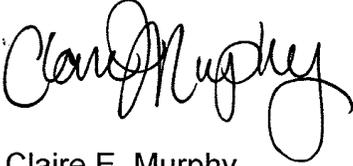
Partial Release of Security Interest.

Section Chief
June 4, 2015
Page 2

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Claire E. Murphy". The signature is written in a cursive style with a large, looping "M".

Claire E. Murphy

CEM
Enclosures

PARTIAL RELEASE OF SECURITY INTEREST

This Partial Release of Security Interest, dated as of ^{June 4/11} ~~May 1/11~~, 2015, is made by Bank of America, N. A., as Secured Party (the "Bank").

WHEREAS, Bank is the successor by merger to NationsBank of Tennessee, N.A.; and

WHEREAS, Bank is the Secured Party described in that certain Security Agreement dated as of February 15, 1994 (the "1994 Security Agreement") between Bank, as Secured Party, and Gulf & Ohio Railways, Inc. ("G&O"), Wiregrass Central Railroad Company, Inc. ("WGCR"), Piedmont & Atlantic Railroad Co., Inc. ("P&A"), Rocky Mount & Western Railroad Co., Inc. ("RMW"), and Albany Bridge Company, Inc. ("ABC"), as grantors, which was recorded at the Interstate Commerce Commission (the "ICC") on February 24, 1994 at 2:25 pm under Recordation No. 18718 for all equipment whether now owned or hereafter acquired, including the Equipment identified in the Exhibit attached hereto (the "Equipment"); and

WHEREAS, Bank is the Secured Party described in that certain Amended and Restated Security Agreement dated as of May 15, 1995 (the "1995 Amendment") between Bank, as Secured Party, and G&O, WGCR, P&A, RMW, ABC, and Georgia & Florida Railroad Co., Inc. ("GAFL"), as grantors, which was recorded at the ICC on May 17, 1995 at 2:50 pm under Recordation No. 18718-A for all equipment whether now owned or hereafter acquired, including the Equipment; and

WHEREAS, Bank is the Secured Party described in that certain Amended and Restated Security Agreement dated as of September 24, 1996 (the "1996 Amendment") between Bank, as Secured Party, and G&O, WGCR, P&A, RMW, ABC, GAFL, Live Oak, Perry & Georgia Railroad Company, Inc. ("LOPR"), and Lexington & Ohio Railroad Co., Inc. ("LORR"), as grantors, which was recorded at the Surface Transportation Board (the "STB") on September 30, 1996 at 12:05 pm under Recordation No. 18718-D for all equipment whether now owned or hereafter acquired, including the Equipment; and

WHEREAS, Bank is the Secured Party described in that certain Amended and Restated Security Agreement dated as of April 29, 1997 (the "1997 Amendment") between Bank, as Secured Party, and G&O, WGCR, P&A, RMW, ABC, GAFL, LOPR, and LORR, as grantors, which was recorded at the STB on May 12, 1997 at 3:17 pm under Recordation No. 18718-E for all equipment whether now existing or hereafter acquired, including the Equipment; and

WHEREAS, Bank is the Secured Party described in that certain Amended, Restated and Consolidated Security Agreement dated as of March 13, 1998 (the "1998 Amendment") between Bank, as Secured Party, and Gulf and Ohio Railways Holding Co., Inc. ("G&O Holdings"), G&O, WGCR, P&A, RMW, ABC, GAFL, LOPR, LORR, Knoxville & Holston River Railroad Co., Inc. ("KHRR"), and Knoxville Locomotive

Works, Inc. ("KLW"), as grantors, which was recorded at the STB on March 19, 1998 at 12:26 pm under Recordation No. 18718-F for all equipment whether now existing or hereafter acquired, including the Equipment; and

WHEREAS, Bank is the Secured Party described in that certain Amended, Restated and Consolidated Security Agreement dated as of July 31, 1998 (the "July 1998 Amendment") between Bank, as Secured Party, and G&O Holdings, G&O, WGCR, P&A, RMW, ABC, GAFL, LOPR, LORR, KHRR, KLW, and Laurinburg & Southern Railroad Co., Inc. ("LSR"), as grantors, which was recorded at the STB on August 12, 1998 at 1:07 pm under Recordation No. 18718-H for all equipment whether now existing or hereafter acquired, including the Equipment; and

WHEREAS, Bank is the Secured Party described in that certain Amended, Restated and Consolidated Security Agreement dated as of February 25, 2000 (the "2000 Amendment") between Bank, as Secured Party, and G&O Holdings, G&O, WGCR, P&A, RMW, LORR, KHRR, KLW, LSR, Tennessee Railcar Services, Inc. ("TRS"), and Gulf & Ohio Airways, Inc. ("G&O Airways"), as grantors, which was recorded at the STB on March 15, 2000 at 11:28 am under Recordation No. 18718-J for all equipment whether now existing or hereafter acquired, including the Equipment; and

WHEREAS, Bank is the Secured Party described in that certain Amended, and Restated Security Agreement dated as of December 31, 2001 (the "2001 Amendment") between Bank, as Secured Party, and, G&O Holdings, WGCR, P&A, RMW, LORR, KHRR, KLW, LSR, TRS, Conecuh Valley Railroad Co., Inc. ("CVR"), and Three Notch Railroad Co., Inc. ("TNR"), as grantors, which was recorded at the STB on January 11, 2002 at 3:46 pm under Recordation No. 18718-K for all equipment whether now existing or hereafter acquired, including the Equipment; and

WHEREAS, Bank is the Secured Party described in that certain First Modification of Amended, and Restated Loan Documents dated as of July 30, 2002 (the "2002 Modification") between Bank, as Secured Party, and, G&O Holdings, G&O, WGCR, P&A, RMW, LORR, KHRR, KLW, LSR, TRS, CVR, and TNR, as guarantors, and H.Peter Claussen and Linda C. Claussen, which was recorded at the STB on August 13, 2002 at 2:37 pm under Recordation No. 18718-L for all equipment whether now existing or hereafter acquired, including the Equipment; and

WHEREAS, Bank is the Secured Party described in that certain First Modification of Amended, and Restated Loan Documents dated as of July 30, 2002 (the "2003 Modification") between Bank, as Secured Party, and, G&O Holdings, G&O, WGCR, P&A, RMW, LORR, KHRR, KLW, LSR, TRS, CVR, and TNR, as guarantors, and H.Peter Claussen and Linda C. Claussen, which was recorded at the STB on March 26, 2003 at 8:14 am under Recordation No. 18718-M for all equipment whether now existing or hereafter acquired, including the Equipment; and

WHEREAS, as of the date hereof, all amounts due under the 1994 Security Agreement, the 1995 Amendment, the 1996 Amendment, the 1997 Amendment, the 1998

EXHIBIT

EQUIPMENT RELEASED FROM THE SECURITY AGREEMENT

1. Locomotive CLNA 6528 (formerly CSX 6528, WPCR 6528, BO 3752, NCYR 6528 and LTEX 6528 – formerly owned by Wiregrass Central Railroad Company, Inc.)

CERTIFICATION

I, Claire E. Murphy, an attorney licensed to practice in the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: June 4, 2015



Claire E. Murphy