

August 28, 2014

Chief Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street S.W. – Suite 100
Washington, DC 20423-0001

RE: Notice of Memorandum of Lease Termination

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 111301(a) are three (3) originals of a Memorandum of Lease Termination dated August 22, 2014, a secondary document as defined in the Board's Rules for the Recordation of Documents. The enclosed document relates to the Memorandum of Lease evidencing such leased equipment which was duly filed at the Surface Transportation Board on December 31, 2007 under Primary Recordation Number 27300. The names and addresses of the parties to the enclosed document are:

Lessor: First Union Rail Corporation
1 Place Ville Marie, Suite 2022
Montreal, Quebec H3B 2C4

Lessee: Ainsworth Engineered USA
Suite 3194 – 1055 Dunsmuir St.
Vancouver, BC V7X 1L3

The enclosed document is for ninety seven (97) covered hoppers with NOKL marks (see Exhibit A for car numbers) which have been terminated in all respects and are no longer covered under the Lease.

A short summary of the document to appear in the index follows: Notice of Memorandum of Lease Termination.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the recordation fee. Kindly return two (2) stamped originals of the enclosed document to the undersigned.

If you have any questions regarding this matter, please contact me at the Montreal number shown below. Thank you for your cooperation.

Sincerely, 

Laurence Baudinet
Sales Manager
Encl.
(AEIN001)

1 Place Ville Marie - Suite 2022, Montréal, QC H3B 2C4
Tel. 514.861.3101 Fax 514.861.6695

308 - 4th Avenue S.W. - Suite 2711, Calgary, AB T2P 0H7
Tel. 403.776.8721 Fax 403.776.8727

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MEMORANDUM OF LEASE TERMINATION

SURFACE TRANSPORTATION BOARD

THIS MEMORANDUM OF LEASE TERMINATION (the "Memorandum") dated as of August 22, 2014 is made by First Union Rail Corporation (the "Lessor"), a North Carolina corporation, and pertains to that certain Lease Agreement dated November 27, 2007 and Rider No. 1 dated November 27, 2007 (collectively, the "Lease"), between Lessor and Ainsworth Engineered Usa LLC. (the "Lessee"), a United States corporation.

WITNESSETH:

WHEREAS, Lessor and Lessee entered into the Lease whereby Lessor has agreed to lease to Lessee certain railcars (the "Equipment") as more particularly described on Exhibit A attached hereto; and,

WHEREAS, Lessor and Lessee entered into that certain Memorandum of Lease dated as of November 27, 2007, evidencing the above-described Lease of such Equipment, which was (i) deposited at the Registrar General of Canada pursuant to Section 105 of the Canada Transportation Act on December 31, 2007 at 12:30 a.m., and (ii) filed at the Surface Transportation Board on December 31, 2007 with primary recordation number 27300.

WHEREAS, the Lease between Lessor and Lessee has been terminated; and

NOW, THEREFORE, the Lessor desires to clarify the public record state as follows:

1. This Notice serves as notice that the Lease between Lessor and Lessee relating to the Equipment and evidenced by the Memorandum of Lease filed with the Surface Transportation Board and Registrar General, has been terminated in all respects.
2. Lessor wishes to record this Notice of Termination of Lease and Termination of Memorandum of Lease so as to release the lien with respect to the Equipment.

IN WITNESS WHEREOF, the Lessor has caused this Memorandum to be executed by its duly authorized officer as of the 22 day of August, 2014. (and the undersigned declares under penalty of perjury that she holds the title indicated below and that the execution of this Memorandum was the free act and deed of its corporation).

LESSOR:

FIRST UNION RAIL CORPORATION

Name: Susan A. BarrieTitle: Vice President, Sales - CanadaSignature: 

EXHIBIT A to MEMORANDUM OF TERMINATION OF LEASE

NUMBER OF CARS: Ninety-Seven (97)

DESCRIPTION OF CARS: 60'9" interior length, 286 GRL, 1999-built, Plate F box cars equipped with double plug doors (total opening 16').

CAR NUMBERS:

NOKL 603200	NOKL 603234	NOKL 603268
NOKL 603201	NOKL 603235	NOKL 603269
NOKL 603202	NOKL 603236	NOKL 603270
NOKL 603203	NOKL 603237	NOKL 603271
NOKL 603204	NOKL 603238	NOKL 603272
NOKL 603205	NOKL 603239	NOKL 603273
NOKL 603206	NOKL 603240	NOKL 603274
NOKL 603207	NOKL 603241	NOKL 603275
NOKL 603208	NOKL 603242	NOKL 603276
NOKL 603209	NOKL 603243	NOKL 603277
NOKL 603210	NOKL 603244	NOKL 603278
NOKL 603211	NOKL 603245	NOKL 603279
NOKL 603212	NOKL 603246	NOKL 603281
NOKL 603214	NOKL 603247	NOKL 603282
NOKL 603215	NOKL 603248	NOKL 603283
NOKL 603216	NOKL 603249	NOKL 603284
NOKL 603217	NOKL 603250	NOKL 603285
NOKL 603218	NOKL 603251	NOKL 603286
NOKL 603219	NOKL 603252	NOKL 603287
NOKL 603220	NOKL 603253	NOKL 603288
NOKL 603221	NOKL 603254	NOKL 603289
NOKL 603222	NOKL 603255	NOKL 603290
NOKL 603223	NOKL 603256	NOKL 603291
NOKL 603224	NOKL 603257	NOKL 603292
NOKL 603225	NOKL 603258	NOKL 603293
NOKL 603226	NOKL 603259	NOKL 603294
NOKL 603227	NOKL 603260	NOKL 603295
NOKL 603228	NOKL 603261	NOKL 603296
NOKL 603229	NOKL 603262	NOKL 603297
NOKL 603230	NOKL 603263	NOKL 603298
NOKL 603231	NOKL 603264	NOKL 603299
NOKL 603232	NOKL 603265	
NOKL 603233	NOKL 603267	

Count: 97 cars