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February 23, 2016

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Partial Release of Security Interest, dated as of February 22, 2016, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Loan and Security Agreement previously filed with the Board under Recordation Number 30296.

The name and address of the party to the enclosed document is:

Lender: PNC Equipment Finance, LLC
One PNC Plaza, 10th Floor
249 Fifth Avenue
Pittsburgh, PA 15222

[Borrower: LHAGS, Inc.
429 Logan Avenue SE
Warren, OH 44482]

A description of the equipment covered by the enclosed document is:

8 locomotives RELEASED: LTEX 1416, LTEX 500, LTEX 501, LTEX 3434, LTEX 3629, LTEX 1523, LTEX 1521 and LTEX 1509.

Section Chief
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A short summary of the document to appear in the index is:

Notice of Partial Release of Security Interest.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Claire E. Murphy". The signature is written in a cursive style with a large, looping "M".

Claire E. Murphy

CEM
Enclosures

EXHIBIT A

1. One SW 1500 locomotive numbered LTEX 500
2. One SW 1500 locomotive numbered LTEX 501
3. One GP15-1 locomotive numbered LTEX 1416
4. One SW 1500 locomotive numbered LTEX 1509
5. One SW 1500 locomotive numbered LTEX 1521
6. One SW 1500 locomotive numbered LTEX 1523
7. One SW 1500 locomotive numbered LTEX 3434
8. One SW 1000 locomotive numbered LTEX 3629

CERTIFICATION

I, Claire E. Murphy, an attorney licensed to practice in the State of New York and the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: February 23, 2016



Claire E. Murphy