

ALVORD AND ALVORD PLLC

ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.
20036

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

PHONE: (202) 393-2266
FAX: 1-855-600-2836
E-MAIL: alvord@alvordlaw.com
WEBSITE: www.alvordlaw.com

June 8, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Termination and Release of Security Interest, dated as of June 8, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Security Agreement previously filed with the Board under Recordation Number 30436.

The names and addresses of the parties to the enclosed document are:

Secured Party: PNC Bank, National Association
Three PNC Plaza
255 Fifth Avenue, Fourth Floor
Pittsburgh, Pennsylvania 15222

[Grantor: LHAGS, Inc.
429 Logan Avenue SE
Warren, OH 44482]

A description of the equipment covered by the enclosed document is:

9 locomotives TERMINATED: LTEX 2503; LTEX 2506; LTEX 2519; LTEX 2527; LTEX 2563; LTEX 2566; LTEX 2578; LTEX 2580; LTEX 2588.

A short summary of the document to appear in the index is:

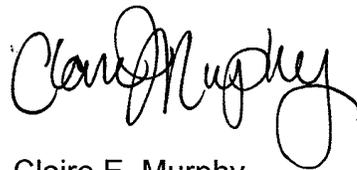
Section Chief
June 8, 2015
Page 2

Partial Termination and Release of Security Interest.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Claire E. Murphy". The signature is written in a cursive style with a large, looping "M" and "y".

Claire E. Murphy

CEM
Enclosures

PARTIAL TERMINATION AND RELEASE OF SECURITY INTEREST

A Memorandum of Security Agreement, dated as of October 11, 2012, between PNC Bank, National Association, as Secured Party ("PNC"), and LHAGS, Inc., as Grantor, was recorded with the Surface Transportation Board on October 11, 2012 at 2:35 p.m. under Recordation Number 30436.

For value received, PNC terminates and releases any and all of rights and interests as Secured Party with respect to the locomotives listed in Exhibit A attached hereto (the "Locomotives"), but only as to those Locomotives, and rents and leases related thereto.

This Partial Termination and Release of Security Interest shall neither impair nor terminate the rights and obligations of the parties under the Security Agreement which expressly survive this release.

In witness whereof, PNC Bank, National Association has caused this instrument to be executed by its officer thereunto duly authorized this 8th day of JUNE, 2015.

PNC BANK, NATIONAL ASSOCIATION

By: *Edward J. Brennan*

Name: EDWARD J. BRENNAN

Title: Senior Vice President

State of Ohio)
County of Columbiana)

ss:

This foregoing document was acknowledged before me, the undersigned Notary Public, this 8th day of June, 2015, by Edward J. Brennan, as Senior Vice President of PNC BANK, NATIONAL ASSOCIATION.

Jamie L. Severs
NOTARY PUBLIC

My Commission expires: Sept. 24, 2017



EXHIBIT A – LOCOMOTIVE LIST

<u>MODEL</u>	<u>SERIAL NUMBER</u>
GP 35 U	LTEX 2503
GP 35 U	LTEX 2506
GP 35 U	LTEX 2519
GP 35 U	LTEX 2527
GP 35 U	LTEX 2563
GP 35 U	LTEX 2566
GP 35 U	LTEX 2578
GP 35 U	LTEX 2580
GP 35 U	LTEX 2588

CERTIFICATION

I, Claire E. Murphy, an attorney licensed to practice in the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: June 8, 2015



Claire E. Murphy